

26 December 2014

Colin Ng & Partners LLP
36 Carpenter Street
Singapore 059915

Attn: Ms Michelle Chan

Dear Sirs

CEREBRA INTEGRATED TECHNOLOGIES LIMITED

**APPLICATION FOR THE LISTING AND QUOTATION OF US\$10,000,000 5.34%
UNSECURED FOREIGN CURRENCY CONVERTIBLE BONDS DUE 2019**

We refer to the above and wish to advise that the abovementioned Bonds have been listed and quoted on the Exchange with effect from **9.00 am, Friday, 26 December 2014.**

Yours faithfully



f Lawrence Wong
Executive Vice President
Head, Listings