CEREBRA
Total I.T. Solutions
An ISO 9001:2008 Company

Cerebra Integrated
Technologies Limited
REGD. OFFICE:
S5 Off 3rd Cross Peenya Industrial Area
Peenya 1st Stage, Bengaluru – 560 058.
Tel : +91-80-22046969-78
Fax : +91-80-22046980
Web : www.cerebracomputers.com
E-mail : info@cerebracomputers.com
CIN: L85110KA1993PLC015091

REF: CITL/NSE/021/2017-18
Tuesday, 21 August 2018

Listing Department,
National Stock Exchange of India Ltd.,
5th Floor, Exchange Plaza,
Bandra (E), MUMBAI-400 051

Dear Sirs/Madam,

Subject: Disclosure of information pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Company's Code of Practices and Procedure for Fair Disclosure of Unpublished Price Sensitive Information, kindly find enclosed herewith a copy of the Updated Investor Presentation with respect to the Financial Results for the Quarter ended 30th June 2018 of the Company.

Please treat this as compliance with the listing requirements.

Thanking you.

Yours sincerely,
For Cerebra Integrated Technologies Limited

Shridhar S Hegde
Whole Time Director
DIN: 01247342

Cerebra Integrated Technologies

Marching Towards Green Growth

Investor Presentation | August 2018

Safe Harbor

This presentation and the accompanying slides (the "Presentation"), which have been prepared by Cerebra Integrated Technologies Limited (the "Company") solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Agenda

01 Financial Highlights

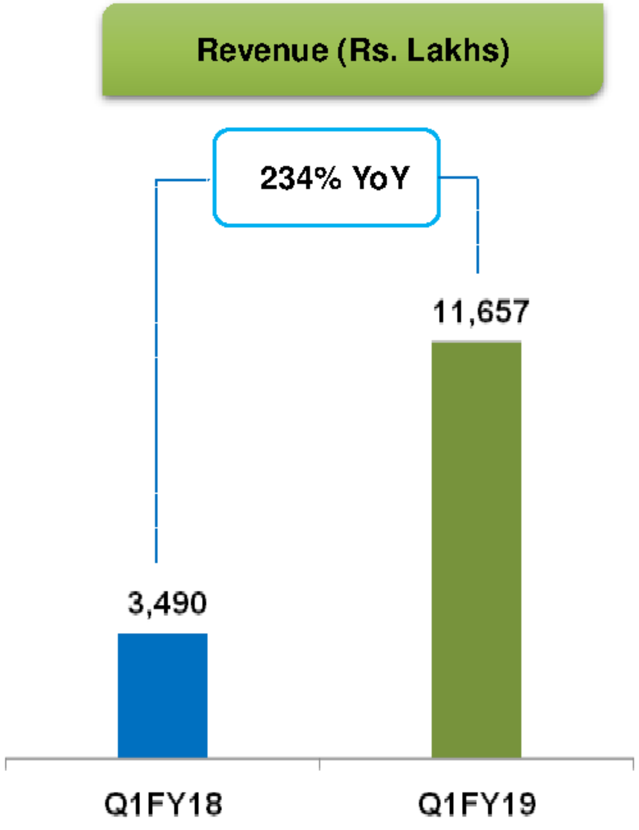
02 Company Overview

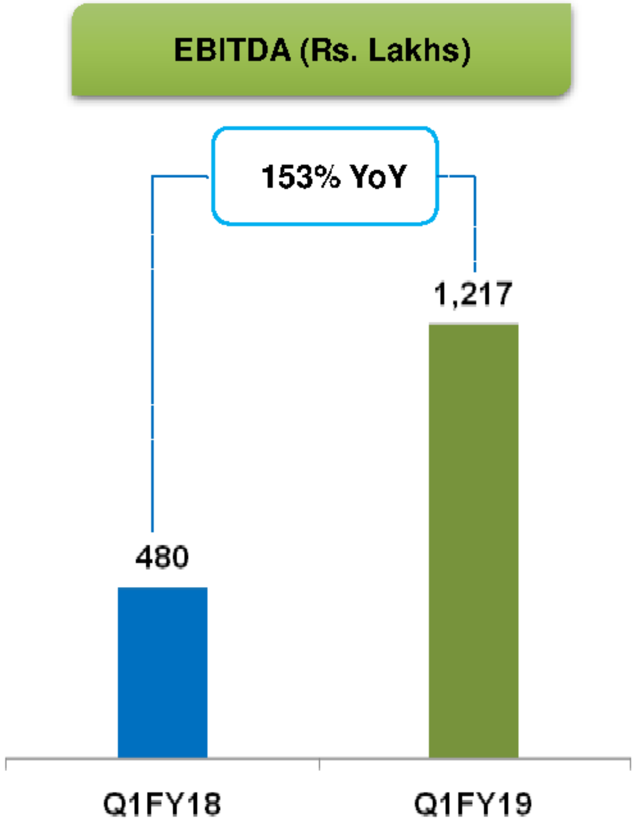
03 E-Waste Business

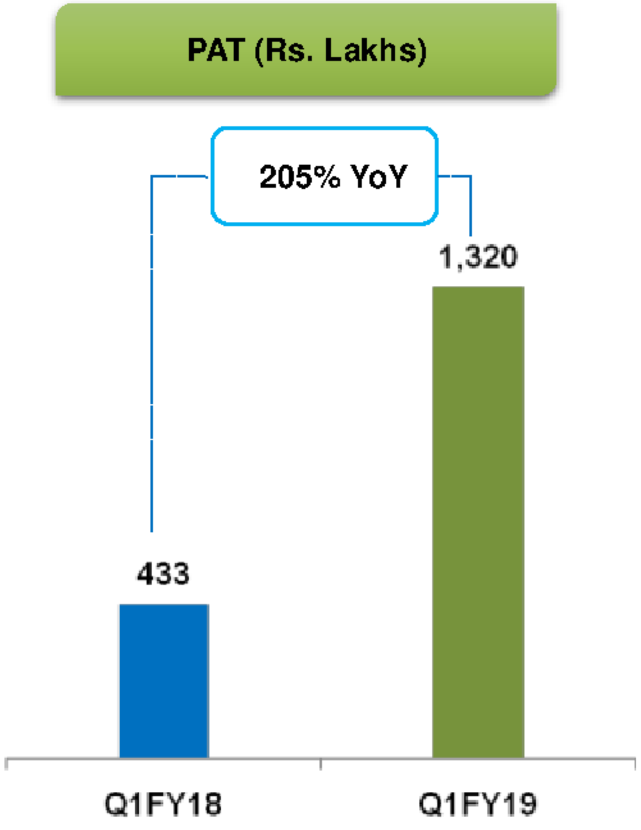
04 Hardware & IT Services

Q1FY19 – Financial Highlights

Quarterly Performance Trend (Consolidated)







Figures have been regrouped or rearranged , wherever necessary

Profitability Highlights – Q1FY19 (Consolidated)

Rs. In Lakhs	Q1 FY19	Q1 FY18	YoY	FY18	FY17	FY16
Revenue from operations	**11,657**	**3,490**	**234%**	**31,430**	**25,048**	**23,805**
Faw Material	10,113	2,366		24,618	21,831	21,759
Employee Cost	221	164		810	616	609
Other costs	106	480		1795	1275	1224
EBITDA	**1,217**	**480**	**153%**	**4,208**	**1,325**	**213**
EBITDA Margin (%)	**10.44%**	**13.76%**		**13.39%**	**5.28%**	**0.89%**
Other Income	524	12		183	149	388
Depreciation	8	4		30	17	51
Interest	46	24		171	147	253
Exceptional items	-	-		-	-	-100
Profit Before tax	**1,688**	**464**	**263%**	**4,190**	**1,311**	**197**
Tax	368	32		733	96	33
Profit After Tax	**1,320**	**433**	**205%**	**3,457**	**1,215**	**163**
PAT Margin	***11.32%***	***12.39%***		***11.00%***	***4.84%***	***0.69%***

Balance Sheet Highlights – FY18 (Consolidated)

Rs. Lakhs	FY18	FY17
Shareholder's Funds	**26,037**	**17,566**
Share capital	12,040	10,850
Other Equity	13,998	6,716
Non-current liabilities	**136**	**116**
Borrowings	98	80
Other Financial Liabilities	-	-
Long-Term Provisions	38	36
Current liabilities	**10,165**	**15,531**
Borrowings	-	48
Trade Payables	9,041	14,796
Other Financial liabilities	314	402
Other Current Liabilities	161	191
Short-term provisions	26	12
Current Tax Liabilities (Net)	623	82
Total Equities & Liabilities	**36,339**	**33,212**

Rs. Lakhs	FY18	FY17
Non-current assets	**6,726**	**4,311**
Property Plant & Equipment	900	640
CWIP	-	255
Other Financial Assets	14	9
Investment	1,434	-
Long-term Loans & Advances	67	95
Deferred Tax Assets	2	94
Other Non-Current Assets	4,308	3,218
Current assets	**29,613**	**28,901**
Inventories	1,491	225
Financial Assets		
Bank Balances	537	466
Trade receivables	20,063	21,608
Cash & Cash equivalents	6,984	6,536
Short-term loans & Advances	68	23
Other Current Assets	470	43
Total Assets	**36,339**	**33,212**

Company Overview

Key Business Areas

E-Waste Management

Hardware

IT Services
(India & Middle East)

E-Waste – Sustainable Growth

Current E-Waste Recycling in India

Current Scenario of E-Waste treatment in India

Currently ~ **99%** of E-Waste market in India is **un-organised**

Cerebra's way for E-Waste treatment

Pioneers in **organised** E-Waste recycling player

Current Hazardous E-Waste recycling practices in India [Video Link]