



BK BIRLA GROUP OF COMPANIES

MANGALAM CEMENT LTD.



MANGALAM CEMENT LTD.

MC/SEC/
January 14, 2022

The Corporate Relations Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

The Corporate Relations Department
Department of Corporate Services
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers, Dalal
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Mumbai - 400 001

Security Code : MANGLMCEM

Scrip Code: 502157

SUB: Allotment of 8,03,518 Fully Paid Up Equity Shares of Mangalam Cement Limited to eligible shareholders of Mangalam Timber Products Limited in terms of the approved and sanctioned Scheme of Amalgamation of Mangalam Timber Products Limited with Mangalam Cement Limited under sections 230 to 232 of the Companies Act, 2013

This has reference to our letter dated December 21, 2021 providing updates on the Scheme of Amalgamation.

We wish to inform you that the Board of Directors has today, i.e. on January 14, 2022, approved allotment of 8,03,518 fully paid-up equity shares of Mangalam Cement Limited ('MCL' or 'Company'), of face value 10/- each, to eligible shareholders of Mangalam Timber Products Limited ('MTPL') (as on the record date of January 06, 2022), in the share exchange ratio of 1: 22 as provided in the Scheme of Amalgamation as approved by Hon'ble National Company Law Tribunal ('NCLT'), Jaipur Bench vide order dated November 03, 2021.

Further, 8814 fully paid-up equity shares of MCL (included within the aforementioned 8,03,518 fully paid-up equity shares) are allotted to Shri Manoj Kumar, Company Secretary of the Company towards fractional entitlements of shareholders of MTPL for the benefit of shareholders of MTPL, during the process of allotment of shares as per Share Exchange Ratio as provided in the Scheme of Amalgamation.

On allotment, the equity share capital of the Company stands increased to 2,74,97,298 equity shares of Rs. 10 each aggregating to Rs. 27,49,72,980/-.

Applications are being submitted for listing of these shares on the exchanges.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thanking you.

For Mangalam Cement Limited


Manoj Kumar
Company Secretary

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