

MCL/SEC/2026-27

27th April, 2026

The Corporate Relation Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G- Block
Bandra – Kurla Complex
Bandra (E), Mumbai-400051
Security Code: MANGLMCEM

The Corporate Relations Department
Department of Corporate Services
BSE Limited 25th Floor
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
Scrip Code: 502157

Sub: Newspaper Publication - Public Notice to shareholders regarding special window for transfer & dematerialization of physical securities of Mangalam Cement Limited

Dear Sir / Madam,

Pursuant to Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of newspaper advertisement published on 27th April, 2026 in the Financial Express (All Editions) regarding Special Window for Transfer and Dematerialization (Demat) of Physical securities of Mangalam Cement Limited.

Further, in terms of Regulation 46 of the Listing Regulations, the aforesaid publication is also available on the Company's website at www.mangalamcement.com.

Kindly take the above information on record.

For Mangalam Cement Limited

Pawan Kumar Thakur
Company Secretary and Compliance Officer
Encl: Above

SHREE SECURITIES LIMITED
 CIN: L65929WB1994PL C061930
 Office No. 427, Rangoli Forum Mall, 212, Girish Ghosh
 Road, Belur, Howrah - 711202, West Bengal, India
 E-mail : ssl_1994@yahoo.co.in | Website : www.shreesecindia.com

PUBLIC NOTICE
(Voluntary Delisting of Equity Shares from the Calcutta Stock Exchange Limited)

Notice is hereby given that pursuant to Regulation 5 & 6 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 and subsequent amendments thereto ("SEBI Delisting Regulations"), Shree Securities Limited ("the Company") is in the process of making application of voluntary delisting of its equity shares from the Calcutta Stock Exchange Limited ("CSE") only as approved by the Board of Directors in its meeting held on 25th April, 2026. However, equity shares of the Company continue to be listed on Stock Exchange having nationwide trading terminal i.e., BSE Limited. The shares shall continue to remain listed to be the BSE Limited. The equity shares of the Company are sought to be delisted from the CSE only.

In terms of Regulation 5(2) of the SEBI Delisting Regulations, no exit opportunity is required to be provided to the public shareholders of the Company, as the equity shares will continue to be listed on a stock exchange having nationwide trading terminals (BSE).

Necessity and Objective of Delisting:

The equity shares of the Company have not been traded on the CSE for several years. The Board believes that the continued listing on the CSE does not provide any additional benefit to the investors/ shareholders commensurate with the administrative costs and compliance burdens incurred by the Company. The proposed delisting will streamline the Company's compliance requirements without affecting the liquidity of the shares, as shareholders can continue to trade the shares on the BSE. The proposed delisting from the CSE will not adversely affect the shareholders of the Company, as the equity shares will continue to be listed and traded on the BSE under the same ISIN.

For Shree Securities Limited
Sd/-
Bhavya Diman
 Managing Director
 DIN No: 09542964

Date: April 25, 2026
Place: Kolkata



MANGALAM CEMENT LTD.

CIN: L26943RJ1976PLC001705

Regd. Office: P.O. Aditya Nagar-326520, Morad, Distt. Kota (Rajasthan)

Phone: 07459-233127; **Fax:** 07459-232036

E-mail: shares@mangalamcement.com; **Website:** www.mangalamcement.com

SPECIAL WINDOW FOR TRANSFER AND DEMATIALIZATION (DEMAT) OF PHYSICAL SHARES

Please note that a Special Window for Transfer and Dematerialization (Demat) of Physical Shares will remain open till 4th February, 2027 pursuant to SEBI Circular No. HO/38/13/11/2026-MIRSD-PDD/I/3750/2026 dated January 30, 2026 ("SEBI CIRCULAR"). This facility of a special window is for lodgement of physical securities transfer and dematerialization ("demat") which were sold/purchased prior to 1st April, 2019. Kindly refer to the matrix below with regards to the applicability of lodgement:

Execution Date of Transfer Deed	Lodged for transfer before 1st April, 2019?	Is the Original Share Certificate available with the investor?	Whether eligible to lodge in the Special Window?
Before 1st April, 2019	No- (It is fresh lodgement)	Yes	✓
Before 1st April, 2019	Yes- (it was rejected/ returned earlier)	Yes	✓
Before 1st April, 2019	Yes	No	✗
Before 1st April, 2019	No	No	✗

Kindly note that the request(s) which are accompanied by original certificate(s) along with transfer deeds and relevant supporting documents will only be considered under this special window. The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/ pledged during the said lock-in period.

Investors wishing to avail of this Special Window may contact the Company's Registrar and Transfer Agent, MAS Services Ltd (Unit: Mangalam Cement Limited), having their address at T-34, Second Floor, Okhla Industrial Area, Phase – II, New Delhi – 110 020.

For further details, shareholders may contact MAS Services Ltd. at the Telephone number 011-26387281-82-83 or email at investor@masserv.com

For Mangalam Cement Limited
Sd/-
Pawan Kumar Thakur
Company Secretary & Compliance Officer



STUDDS ACCESSORIES LIMITED

CIN: L25208HR1983PLC015135

Registered and Corporate Office: Plot No. 918, Sector 68, IMT, Faridabad-121004, Haryana

Phone No.: +91-129-4296500 | Website: www.studds.com | E-mail: secretarial@studds.com

NOTICE

SPECIAL WINDOW FOR TRANSFER AND DEMATERIALIZATION OF PHYSICAL SECURITIES

Pursuant to SEBI circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, we bring it to your notice that a Special Window has been opened from February 05, 2026 to February 04, 2027, to facilitate the transfer and dematerialization ('demat') of physical securities.

This facility of the said Special Window is for lodgement of transfer and demat of physical securities which were sold/purchased prior to April 01, 2019. The said special window shall also be available for such transfer requests which were submitted earlier and were rejected/ returned/not attended due to deficiency in the documents/process/or otherwise. Shareholders/ Investors are requested to refer to the below matrix as prescribed inter-alia by SEBI vide its circular dated January 30, 2026 for guidance on applying for transfer and dematerialisation of physical shares:

Execution Date of Transfer Deed	Lodged for transfer before April 01, 2019?	Original Security Certificate Available?	Eligible to lodge in the current window?
Before April 01, 2019	No (it is fresh lodgement)	Yes	✓
Before April 01, 2019	Yes (it was rejected / returned earlier)	Yes	✓
Before April 01, 2019	Yes	No	×
Before April 01, 2019	No	No	×

Please note that the request(s) which are accompanied by original certificate(s) along with transfer deeds and relevant supporting documents will only be considered under this Special Window. The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/ lien-marked/pledged during the said lock-in period.

LAUNCH OF SECOND 100-DAYS CAMPAIGN- "SAKSHAM NIVESHAK"

This is to inform you that the Investor Education and Protection Fund Authority ("IEPF Authority"), Ministry of Corporate Affairs, via email dated March 27, 2026, requested companies to launch Second 100-Days Campaign "Saksham Niveshak" starting from April 01, 2026 to July 09, 2026, targeting all the shareholders whose dividends have remained unpaid/unclaimed. Accordingly, Studds Accessories Limited ('the Company') has initiated this Second 100-Days Campaign – "Saksham Niveshak", to enable our shareholders to claim the unpaid/unclaimed dividend and to update their KYC details. This Campaign aims at creating awareness among shareholders to update their KYC details and claim any unpaid or unclaimed dividends before they get transferred to the Investor Education and Protection Fund ("IEPF").

In this regard, we request all shareholders to:- (1) update your KYC (Permanent Account Number, Specimen Signatures), Bank Mandates (Bank Name, Branch Name & address, Bank Account Number, IFSC Code) and Contact Information (postal address, email and telephone numbers) against their folio/ Demat Account; (2) Verify if any dividend due to you is outstanding and claim the same; (3) verify your holdings and claim any unpaid dividends or shares that may have been transferred to IEPF. Timely action will help you safeguard your investments and entitlements. For more information, shareholders may visit the official website of IEPF at <https://iepf.gov.in>.

For any queries on the above matters 'Special Window for lodgment of transfer and demat of physical securities' or '100-Days Campaign Saksham Niveshak' or lodgment of documents or regarding your shares or dividends or updation of your KYC, shareholders are requested to contact the Company's Registrar and Share Transfer Agent, MUFG Intime India Private Limited, (RTA), Noble Heights, 1st Floor, Plot No NH-2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi-110058, Phone: 011-49411000, Email: investor.helpdesk@in.mpmfsmufg.com and a further email to be sent to the Company's email: secretarial@studds.com.

Important Note: All shareholders are requested to ensure that their E-mail IDs/KYC/Bank details are updated with RTA of the Company in case of physical shareholding, otherwise with their respective Depository Participants.

For STUDDS ACCESSORIES LIMITED

Sd/-

Asha Mittal

Company Secretary & Compliance Officer

Place: Faridabad

Dated: April 26, 2026

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF SECURITIES AND EXCHANGE BOARD OF INDIA
 (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI SAST
 REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LYKIS LIMITED

Registered Office: 4th Floor, Grandeur Building, Veera Desai Road, Opp. Gundecha Symphony, Opp. Gundecha Symphony,
 Mumbai, Maharashtra. 400053 | **CIN:** L74999MH1984PLC413247
Contact No.: 8879669927 | **Email:** cs@lykis.com | **Website:** www.lykis.com

Open Offer for acquisition of upto 50,37,541 (Fifty Lakh Thirty Seven Thousand Five Hundred Forty One) fully paid-up equity shares of face value of ₹10/- each ("Equity Shares") representing 26% of the total voting share capital of Lykis Limited ("Lykis" / the "Target Company") on a fully diluted basis, from the eligible equity shareholders of the Target Company by Parshav Vatika LLP ("Acquirer") along with K8 Products LLP ("PAC 1") and Tidagela Ventures Private Limited ("PAC 2") pursuant to and in compliance with SEBI SAST Regulations..

This Post Offer Advertisement ("POA") is being issued by Srujan Alpha Capital Advisors LLP ("Manager to the Open Offer" on behalf of the Acquirer, in connection with the Offer made by the Acquirer along with the PACs, in compliance with Regulation 18(12) of the SEBI SAST Regulations. This POA is to be read in conjunction with the Public Announcement ("PA") dated December 18, 2025, Detailed Public Statement ("DPS") dated December 25, 2025 in connection to the Offer as published in the Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Prathakha (Marathi Daily) (Place of the Registered Office of Company) Mumbai edition on December 26, 2025, Letter of Offer ("LOF") dated March 06, 2026, Offer Opening Public Announcement cum Corrigendum to the Detailed Public Statement ("**Pre-Offer Advertismentum cum Corrigendum**") dated March 13, 2026 published on March 16, 2026 in the same newspapers in which the DPS was published.

Sr. No.	Particulars	Details
1.	Name of the Target Company	Lykis Limited
2.	Name of the Acquirer	Parshav Vatika LLP (" Acquirer ")
3.	Name of the PACs	K8 Products LLP (" PAC 1 ") Tidagela Ventures Private Limited (" PAC 2 ")
4.	Name of Manager to the Offer	Srujan Alpha Capital Advisors LLP
5.	Name of Registrar to the Offer	Purva Sharegistry (India) Private Limited
6.	Offer details: a.) Date of opening of the offer b.) Date of closing of the offer	Tuesday, March 17, 2026 Thursday, April 02, 2026
7.	Date of Payment of Consideration	Monday, April 20, 2026

8. Details of the Acquisition by the Acquirer along with the PACs:

Sr. No.	Particulars	Proposed in the LOF (assuming full acceptance)	Actuals
8.1	Offer Price	₹34.50/-per equity share	₹34.50/-per equity share
8.2	Aggregate number of shares tendered	50,37,541 equity shares	201 equity shares
8.3	Aggregate number of shares accepted	50,37,541 equity shares	201 equity shares
8.4	Size of the Offer (Number of shares multiplied by Offer price per share)	₹17,37,95,164.50/-	₹6,934.50/-
8.5	Shareholding of the Acquirer before Share Purchase Agreement (SPA) and Public Announcement (No. & %)	Nil 0.00%	Nil 0.00%
8.6	Shares Acquired by way of SPA • Number • % of total voting share capital	1,30,14,966 67.17%	1,30,14,966 67.17%
8.7	Shares Acquired by way of Open Offer • Number • % of total voting share capital	50,37,541 26.00%	201 0.001 %
8.8	Shares acquired after Detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of total voting share capital acquired	Nil Not Applicable Not Applicable	Nil Not Applicable Not Applicable
8.9	Post Offer shareholding of Acquirer along with PACs • Number • % of total voting share capital	1,80,52,507 93.17%	1,30,15,167 67.18%
8.10	Pre and Post Offer shareholding of Public Shareholders • Number • % of total voting share capital	Pre-Offer 63,60,189 32.627%	Post-Offer 13,22,648 6.627% Pre-Offer 63,60,189 32.627% Post-Offer 63,59,988 32.626%

9. The Acquirer along with PACs accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down in the SEBI SAST Regulations.

10. A copy of this Post Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com and Manager to the Open Offer i.e., www.srujanalpha.com and on the website of the Company at www.lykis.com.

Capitalized terms used in this advertisement, but not defined, shall have same meaning assigned to them in PA, DPS and LOF.

Issued by the Manager to the offer on behalf of the Acquirer:

MANAGER TO THE OPEN OFFER

SRUJAN ALPHA CAPITAL ADVISORS LLP
 SEBI Registration No: INM000012829
 Validity of Registration: Permanent
 Contact Person: Mr. Jinesh Doshi
 Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064.
 Corporate Office Address: 824 & 825, Corporate Avenue, Sonawala Road, opposite Atlanta Centre, Sonawala Industry Estate, Goregaon, Mumbai - 400064.
 Tel No.: +91 022-4603079
 Email: lykispopenoffer@srujanalpha.com
 Website: www.srujanalpha.com

For and on behalf of the Acquirer and PACs:

ACQUIRER Parshav Vatika LLP Sd/-	PAC 1 K8 Products LLP Sd/-	PAC 2 Tidagela Ventures Private Limited Sd/-

Place: Mumbai
Date: April 24, 2026

Continued from previous page

4. The Acquirers proposes to continue existing business of the Target Company and may diversify its business activities in future with prior approval of Shareholders. The main purpose of this acquisition is to acquire complete management control of the Target Company.

III. SHAREHOLDING AND ACQUISITION DETAILS:

The Current and proposed shareholding of the Acquirers in Target Company and the details of Acquirers acquisition is as follows:

Sr. No.	Particulars	Acquirer -1		Acquirer -2		Acquirer -3	
		No. of Shares	%	No. of Shares	%	No. of Shares	%
(i)	Shareholding as on PA date	Nil	Nil	Nil	Nil	Nil	Nil
(ii)	Shares agreed to be acquired under SPA	11,87,010	23.96%	7,14,600	14.43%	7,14,600	14.43%
(iii)	Shares acquired between the PA date and the DPS date	Nil	Nil	Nil	Nil	Nil	Nil
(iv)	Shares to be acquired in the Open Offer (assuming full acceptance)	12,87,988	26.00%	Nil	Nil	Nil	Nil
(v)	Post Offer shareholding [assuming full acceptance] (As on 10th working day after closing of tendering period)	24,74,998	49.96%	7,14,600	14.43%	7,14,600	14.43%

The Acquirers and the Directors of the Acquirers do not hold any equity shares in the Target Company as on the date of this DPS.

IV. OFFER PRICE:

1. The Equity Shares of the Target Company are listed on BSE Limited, Mumbai (BSE). The shares are placed under **Group "XT"** having a Scrip Code of **"521711"** & Scrip Id: **"TMTHIND"** on the BSE. The equity shares of the Target Company are presently classified under **GSM: Stage 4**.
2. The equity shares of the Target Company are infrequently traded within the meaning of explanation provided in Regulation 2(j) of the SEBI (SAST) Regulations on BSE.
The annualized trading turnover of the equity shares of the Target Company on BSE during Twelve calendar months prior to the month of PA date (April, 2025 – March, 2026) is as given below:

Name of the Stock Exchange	Total number of equity shares traded during the preceding 12 months prior to the month of PA	Total Number Equity Shares listed	Annualized Trading Turnover (as % of total Listed Equity Shares)
BSE	3,530	49,53,800	0.07%

Source: www.bseindia.com

3. The Offer Price of Rs. 10/- (Rupees Ten Only) is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations on the basis of the following:

Sr. No.	Particulars	Price (in ₹ per Equity Share)
(a)	Highest of Negotiated price per Equity Share of SPA	Rs. 1/-
(b)	The volume-weighted average price paid of payable for acquisitions by the Acquirers during 52 weeks immediately preceding the date of PA.	N.A.
(c)	Highest price paid or payable for acquisitions by the Acquirers during 26 weeks immediately preceding the date of PA.	N.A.
(d)	the volume-weighted average market price of shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period. (in case of frequently traded shares only)	Not Applicable as Equity Shares are Infrequently Traded
(e)	Where the Equity Shares are not frequently traded, the price determined by the Acquirers and the Manager to the Offer taking into account valuation parameters including book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Rs. 6.75/-

- * The Fair Value of equity share of the Target Company is Rs. 6.75/- as certified by Bhavesh M Rathod, Chartered Accountants, Registered Value - Securities or Financial Assets, (IBBI Registration No.: IBBI/RV/06/2019/10708), having their office situated at Office No. 515, 5th Floor, Dimple Arcade, Behind Sad Dham Temple, Thakur Complex, Kandivali East, Mumbai, Maharashtra - 400101 and registered address at 120, White Spring, A wing, Rival Park Complex, Western Express Highway, Borivali East, Mumbai - 400066, Tel. No.: +91 9769113490; Email: bhavesh@cabr.in, vide valuation certificate dated April 20, 2026. (UDIN: 26119158VMCRQPS808)
4. There has been no corporate action requiring the price parameters to be adjusted.
5. In the event of any further acquisition of Equity Shares of the Target Company by Acquirers during the offer period, whether by subscription or purchase, at a price higher than offer price, then offer price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(i) of the SEBI (SAST) Regulations. However, it shall not be acquiring any equity shares of Target Company after the third working day prior to commencement of tendering period and until the expiry of tendering period.
6. If the Acquirers acquires any Equity Shares of the Target Company during the period of twenty-six weeks after the closure of Tendering Period at a price higher than the Offer Price, then the Acquirers shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose Equity Shares have been accepted in this Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the Takeover Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the stock exchange, not being negotiated acquisition of Equity Shares of the Target Company in any form.

7. As on date of this DPS, there is no revision in the Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirers will comply with all the provisions of the Regulation 18(5) of the Takeover Regulations which are required to be fulfilled for the said revision in the Offer Price or Offer Size.
8. If there is any increase in the Offer price, on account of future purchases / competing offers, it will be done only up to the period prior to 3 working days before the date of commencement of the tendering period and would be notified to shareholders by way of another public announcement in the same newspapers where the DPS has appeared.

V. FINANCIAL ARRANGEMENTS:

- Assuming full acceptance of the offer, the maximum consideration payable by the Acquirers under the offer would be Rs. 1,28,79,988/- (Rupees One Crore Twenty-Eight Lacs Seventy-Nine Thousand Eight Hundred Eighty Only) ("maximum consideration"). I.e. consideration payable for acquisition of up to 12,87,988 equity shares of the target Company at offer price of Rs. 10/- (Rupees Ten Only) per Equity Share.
- The Acquirers has adequate resources to meet the financial requirements of the Open Offer. No funds are being borrowed from any bank or financial institution for the purpose of this Open Offer by the Acquirers.
- The Acquirers, the Manager to the Offer, and Axis Bank Limited, a banking corporation incorporated under the laws of India, have entered into an escrow agreement (the "Escrow Agreement") in accordance with Regulation 17 of the SEBI (SAST) Regulations, 2011. Pursuant to the Escrow Agreement, the Acquirers, on April 21, 2026, deposited an amount of Rs. 130.00 Lacs in cash in an escrow account opened with Axis Bank Limited, which is in excess of 100.00% of the total offer consideration.
- The Acquirers has duly empowered Navigant Corporate Advisors Limited, the Manager to the Open Offer, to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations, 2011.
- CA Aditya Purwar (Membership No. 428003), Partner of Purwar & Purwar, Chartered Accountants (Firm Registration No. 020339C), has certified that as on February 28, 2026, Acquirer-1, Acquirer-2, and Acquirer-3 have net worths of Rs. 22,00,74 Lacs, Rs. 12,47,84 Lacs, and Rs. 13,88,104 Lacs, respectively, and have sufficient resources to meet the fund requirements for fulfilling all obligations under the Offer.
- Based on the above and in the light of the escrow arrangement, the Manager to the Open Offer is satisfied that the firm arrangements have been put in place by the Acquirers to fulfill their obligations through verifiable means in relation to the Offer in accordance with the SEBI (SAST) Regulations, 2011.

VI. STATUTORY AND OTHER APPROVALS REQUIRED FOR THE OFFER:

1. As of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.
2. Non-resident equity shareholders who wish to tender their equity shares in the Target Company in this Offer will be required to submit all the applicable Reserve Bank of India (hereinafter referred to as "RBI") approvals that they would have obtained for acquiring, the equity shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirers reserves the sole right to reject the equity shares tendered in the Offer.
3. The Acquirers, in terms of regulation 23 of the SEBI (SAST) Regulations, will have a right not to proceed with the Offer in the event the statutory approvals indicated above are refused. In the event of withdrawal, a PA will be made within 2 working days of such withdrawal, in the same newspapers in which this DPS has appeared.
4. In case of delay in receipt of any statutory approval, the SEBI may, if satisfied that delayed receipt of the requisite approvals was not due to any willful default or neglect of the Acquirers or failure of the Acquirers to diligently pursue the application for the approval, grant extension of time for the purpose, subject to the Acquirers agreeing to pay interest to the shareholders as directed by the SEBI, in terms of regulation 18(11) of the SEBI (SAST) Regulations. Further, if delay occurs on account of willful default by the Acquirers in obtaining the requisite approvals, regulation 17(9) of the SEBI (SAST) Regulations will also become applicable and the amount lying in the Escrow Account shall become liable to forfeiture.
5. No approval is required from any bank or financial institutions for this Offer.

VII. TENTATIVE SCHEDULE OF THE ACTIVITIES PERTAINING TO THE OFFER:

Activity	Date	Day
Public Announcement	20.04.2026	Monday
Publication of Detailed Public Statement in newspapers	27.04.2026	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	27.04.2026	Monday
Last date of filing draft letter of offer with SEBI	05.05.2026	Tuesday
Last date for a Competing offer	19.05.2026	Tuesday
Receipt of comments from SEBI on draft letter of offer	26.05.2026	Tuesday
Identified date*	29.05.2026	Friday
Date by which letter of offer be dispatched to the shareholders	05.06.2026	Friday
Last date for revising the Offer Price	10.06.2026	Wednesday
Comments from Committee of Independent Directors of Target Company	10.06.2026	Wednesday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	11.06.2026	Thursday
Date of Opening of the Offer	12.06.2026	Friday
Date of Closure of the Offer	25.06.2026	Thursday
Post Offer Advertisement	03.07.2026	Friday
Payment of consideration for the acquired shares	10.07.2026	Friday
Final report from Merchant Banker	17.07.2026	Friday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, Sellers and Promoter & Promoter Group) are eligible to participate in the Offer any time before the closure of the Offer.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER:

1. All owners of Equity Shares (except the Acquirers, Sellers and Promoter & Promoter Group) whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in the Offer any time before closure of the tendering period.
2. There shall be no discrimination in the acceptance of locked-in and non-locked-in shares in the Offer. The residual lock-in period shall continue in the hands of the Acquirers. The shares to be acquired under the Offer must be free from all liens, charges and encumbrances and will be acquired together with the rights attached thereto.
3. Persons who have acquired the Equity Shares of the Target Company but whose names do not appear in the register of members of the Target Company on the Identified Date or unregistered owners or those who have acquired the Equity Shares of the Target Company after the Identified Date or those who have not received the Letter of Offer, may also participate in this Offer.
4. The Open Offer will be implemented by the Acquirers through the Stock Exchange Mechanism made available by the Stock Exchange in the form of a separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and SEBI Circular CIR/CFD/POLICYCELL/1/2015 dated 13th April, 2015 issued by SEBI and as amended by SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and as per further amendment vide SEBI Circular SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated 13th August 2021 and SEBI's Master Circular dated February 16, 2023, bearing reference number SEBI/HO/CFD/PoD1/P/CIR/2023/31 ("Master Circular").
5. BSE Limited shall be the designated Stock Exchange for the purpose of tendering shares in the Open Offer.
6. The Acquirers has appointed Allwin Securities Limited Stock Broker for the open offer through whom the purchases and settlement of the Offer Shares tendered under the Open Offer shall be made. The contact details of the buying broker are as mentioned below:

Allwin Securities Limited
30, Jambulwadi, Kalbadevi Road, Mumbai-400 002
Tel: +91-22-4344 6444
mail: allwinsec@gmail.com
site: www.allwinsecurities.com
Registration No.: INZ000239635

7. A separate Acquisition Window will be provided by the stock exchange to facilitate placing of sell orders.
8. All the shareholders who desire to tender their equity shares under the Open Offer will have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the Secondary Market, during the Tendering period. The Selling broker can enter orders for dematerialized as well as physical Equity shares.
9. The Letter of Offer along with a form of acceptance cum acknowledgement would also be available at the SEBI website, www.sebi.gov.in, and shareholders can also apply by downloading such forms from the said website.
10. No indemnity is needed from unregistered shareholders.

IX. THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER

X. OTHER INFORMATION:

1. The Acquirers and the Target Company have not been prohibited by SEBI from dealing in the securities under directions issued pursuant to Section 11B or under any other regulations made under the SEBI Act.
2. The Acquirers has appointed Navigant Corporate Advisors Limited as Manager to the Offer pursuant to regulation 12 of the SEBI (SAST) Regulations.
3. The Acquirers has appointed Venture Capital and Corporate Investments Private Ltd. as Registrar to the Offer having office at 4th & 5th Floors, Auroor, Door No. 4-50/P-47/47 & 56, Plot No. 57, Jayabehn Enclave Phase - II, Gachibowli, Hyderabad - 500 032; Tel No. : +91-40-23818475/7331119590; E-mail id: investor.relations@vccipcl.com; Website: www.vccipcl.com; Contact Person: Mr. E S K Prasad/P Srinivasa Rao; SEBI Registration Number: INR000001203.
4. This Detailed Public Statement would also be available at SEBI's website: www.sebi.gov.in.
5. This Detailed Public Statement is being issued on behalf of the Acquirers by the Manager to the Offer i.e., M/s. Navigant Corporate Advisors Limited.
6. The Acquirers accepts the full responsibility for the information contained in PA and DPS and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereon.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

 **NAVIGANT CORPORATE ADVISORS LIMITED**
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Website: www.navigantcorp.com
SEBI Registration No: INM000012243
Contact person: Mr. Sarthak Villani

Place: Mumbai
Date: April 27, 2026

Subject Corner