

Sec.BPCL

1<sup>st</sup> April, 2015

The Secretary,  
**BSE Ltd**  
Floor 25,  
Phiroze Jeejeebhoy Towers,  
Mumbai 400 001  
Fax No. 022-22723719/22723121  
**BSE Scrip Code: 500547**

The Secretary,  
**National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No C/1,  
G Block, Bandra-Kurla Complex  
Mumbai 400051  
Fax : 022-26598237/38  
**NSE Symbol : BPCL**

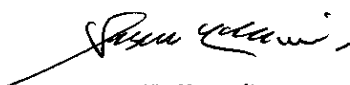
Dear Sir,

**Subject: Annual Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We are enclosing the Annual Disclosure in respect of shareholding of Bharat Petroleum Corporation Limited in Petronet LNG Limited as on 31.03.2015 in the format prescribed under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You,

Yours faithfully,  
For **Bharat Petroleum Corporation Limited**

  
(S V Kulkarni)  
Company Secretary

Encl.: A/a.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                          |                                                         |                                                  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|---------------------------------------------------------|--------------------------------------------------|
| 1. Name of the Target company (TC)                                                                                                                                                                                                                                                                                                                                                                                                           | <b>PETRONET LNG LIMITED</b>                                              |                                                         |                                                  |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                    | <b>BSE LIMITED &amp; NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b>        |                                                         |                                                  |
| 3. Particulars of the shareholder(s);<br><br>a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instruments that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>NOT APPLICABLE</b><br><br><b>BHARAT PETROLEUM CORPORATION LIMITED</b> |                                                         |                                                  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                       | Number of shares                                                         | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC(*) |
| As of March 31st of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                          |                                                         |                                                  |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>93,750,000</b>                                                        | <b>12.50%</b>                                           | <b>12.50%</b>                                    |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                  | -                                                                        | -                                                       | -                                                |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                                  | -                                                                        | -                                                       | -                                                |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                                                        | -                                                       | -                                                |
| e) Any other instruments that would entitle the holder to receive shares in TC.                                                                                                                                                                                                                                                                                                                                                              |                                                                          |                                                         |                                                  |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>93,750,000</b>                                                        | <b>12.50%</b>                                           | <b>12.50%</b>                                    |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

