

SIL Investments Limited

CIN No.-L17301RJ1934PLC002761

Registered Office : Pachpahar Road, Bhawani Mandi - 326502 (Rajasthan)

Tel.: (07433) 222082; Fax : (07433) 222916; Mob.: 09769484106

E-mail : investor.grievances@silinvestments.in; Website : www.silinvestments.in

06th April, 2021

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| 1. Department of Corporate Services
BSE Ltd.
P J Towers,
Dalal Street, Mumbai - 400001. | 3. The Audit Committee
M/s. Magadh Sugar & Energy Limited
Birla Building, 5 th Floor,
9/1, R. N. Mukherjee Road,
Kolkata - 700 001. |
| 2. The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5 th floor,
Plot No. C/1, G-Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai 400 051. | |

Target Company: Magadh Sugar & Energy Limited ("Company")

Dear Sirs,

In pursuance of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that we, alongwith persons acting in concert, have not made any encumbrance, directly or indirectly, on the shares of the Company, other than those already disclosed to the stock exchanges and the Company, during the financial year ended 31st March, 2021.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For SIL Investments Limited

Lokesh Gandhi
Company Secretary