

Ref. No. - OIL/CO/SE/2021-22/44

October 21, 2021

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Submission of Audit Certificate on Reconciliation of Share Capital for the quarter ended September 30, 2021

Dear Sir(s),

Please find enclosed herewith the Certificate of Audit on Reconciliation of Share Capital in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2021, as issued by Practicing Company Secretary.

Kindly take the same on your records.

Thanking You,

Yours truly

For OPTIEMUS INFRACOM LIMITED



Vikas Chandra
Company Secretary & Compliance Officer

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P: 011-29840906 | Fax: 011-29840908

Corp. Office: Plot No.-2A, 1st Floor, Wing-A, Sector-126, Noida-201 301 (U.P.)

P: 0120-6721900-905 | www.optiemos.com



S. K. BATRA & ASSOCIATES

Company Secretaries

IBBI Registered Valuer

Ph. 09873428930, 011-47532430

Email: skbatrapcs@gmail.com, info@skbatra.com

CERTIFICATE

1. I have examined the relevant books, registers, records & documents maintained by **Optiemus Infracom Limited**, a Company registered under the Companies Act, 1956 bearing Regn. No. 55-054086 having its registered office at K-20, 2nd Floor, Lajpat Nagar – II, New Delhi- 110024 relating to Dematerialization and Rematerialization of shares for the quarter ended 30th September, 2021 and do hereby confirm that the Company/ its RTA has received 5 (Five) requests for dematerialization of 1700 (One Thousand Seven Hundred) Equity Shares through CDSL, 8 (Eight) requests for dematerialization of 2506 (Two Thousand Five Hundred Six) Equity Shares through NSDL and 0 (Zero) requests for rematerialization of Equity Shares through NSDL during the quarter ended 30th September, 2021.

Total No. of Shares demated during the quarter	: 1200
Total No. of Shares remated during the quarter	: 0
Total No. of Shares rejected during the quarter	: 502
Total No. of Demat request pending during the quarter	: 7 requests for 2504 Shares
Total No. of Remat request pending during the quarter	: NIL

2. I certify to the best of my knowledge and belief, and according to the information and explanation given to me, the information contained in this Share Capital Audit Report is correctly extracted from the Company's records.
3. I certify to the best of my knowledge and belief, and according to the information and explanations given to me, the aggregate number of equity shares of the company held in physical and Demat form tally with total number of issued/ paid up. Listed and admitted capital as on 30/09/2021 as stated in Annexure – I.
4. This certificate has been provided by us at the request of the Company and prepared solely for the purpose of submission to the Stock Exchanges where equity shares of the company are listed.

**For S.K Batra & Associates
Company Secretaries**



**Place: New Delhi
Date: 21.10.2021**

**Sumit Kumar
C.P. No.: 8072
UDIN: F007714C001234995**

CERTIFICATE FOR RECONCILIATION OF SHARE CAPITAL AUDIT

ANNEXURE – I

1.	For the Quarter ended on	30 th September, 2021	
2.	ISIN	INE350C01017	
3.	Face Value	Equity Shares of Rs. 10/- each	
4.	Name of the Company	Optimus Infracom Limited	
5.	Registered Office Address	K-20, 2 nd Floor, Lajpat Nagar – II, New Delhi-110024	
6.	Correspondence Address	D-348, Sector-63, Noida, Uttar Pradesh-201307	
7.	Telephone Number Fax No.	0120 6870730	
8.	Email Id	info@optimus.com	
9.	Concerned Stock Exchange	BSE Ltd. and National Stock Exchange of India Ltd	
		Number of Shares	% of Total Capital Issued
10.	Issued Share Capital	8,58,14,191	100%
11.	Listed Capital: The Stock Exchange i.e. Bombay Stock Exchange(BSE) & National Stock Exchange(NSE)	8,58,14,191	100%
12.	Held in Dematerialized Form in CDSL	1,31,68,425	15.345%
13.	Held in Dematerialized Form in NSDL	7,14,44,533	83.255%
14.	Held in Physical Form	12,01,233	1.400%
15.	Total (12+13+14)	8,58,14,191	100%
16.	Reasons for difference if any, between (10 & 11) (10 & 15) & (11 & 15)	N.A.	



17. The details of changes in share capital for the quarter ended on 30th September, 2021, as per table below:

Sl. No.	Particulars	Number of Shares	Listed on Stock Exchange	Admitted by NSDL	Admitted by CDSL
1.	Right Issue	N.A.	N.A.	N.A.	N.A.
2.	Bonus Issue	N.A.	N.A.	N.A.	N.A.
3.	Preferential Issue	N.A.	N.A.	N.A.	N.A.
4.	Initial Public Offer	N.A.	N.A.	N.A.	N.A.
5.	Re-Issue of Forfeited Share	N.A.	N.A.	N.A.	N.A.
6.	Employee Stock Option Exercised	N.A.	N.A.	N.A.	N.A.
7.	Amalgamation/Scheme of Arrangement	N.A.	N.A.	N.A.	N.A.
8.	Conversion of Loans./ Debentures	N.A.	N.A.	N.A.	N.A.

9.	Buy-Back	N.A.	N.A.	N.A.	N.A.
10.	Capital Reduction	N.A.	N.A.	N.A.	N.A.
11.	Forfeiture	N.A.	N.A.	N.A.	N.A.
12.	Any other (to Specify)	N.A.	N.A.	N.A.	N.A.
	Net Increase/ Decrease	--	--	--	--

18. The Register of Member is updated? Yes

19. Reference of previous quarter with regard to excess dematerialize shares, if any. N.A.

20. Has company resolved any matter mentioned in point no. 19 above in current Quarter, if not, reason why? N.A.

21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Request	No. of Request	No. of Shares	Reason for Delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.
22.	Name , Telephone No. of the Compliance Officer of the Company	Mr. Vikas Chandra (Company Secretary and Compliance Officer) Tel: 0120-6870730	
23.	Name, Address Telephone No. of Certifying Company Secretary	Mr. Sumit Kumar Practicing Company Secretary 3393, 3 rd Floor, South Patel Nagar, New Delhi-110008 Telephone No.: 011-47532430/011-35582818	
24.	Details of Agency for Share Registry Work	M/s Beetal Financial & Computer Services Pvt. Ltd. Beetal House, 3 rd Floor, 99 Madangir, Behind Local Shopping Centre New Delhi-110062 Telephone No. 011-29961281/82 Email Id: beetal@beetalfinancial.com	
25.	Any other detail that the auditor may like to provide (eg. BIFR Company, De-listing from SE)	N.A.	

For S.K Batra & Associates
Company Secretaries



Place: New Delhi

Date: 21.10.2021

Sumit Kumar
C.P. No.: 8072

UDIN: F007714C001234995