



**UNICHEM
LABORATORIES LTD.**

Fax No : 91 (22) 2678 4391 / 5198
Tel. No. : 91 (22) 66888333
Website : <http://www.unichemlabs.com>
CIN : L99999MH1962PLC012451.

Registered & Corporate Office : Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai-400102, INDIA.

April 10, 2015

Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Mr. Hari K
Asst. Vice President - Operations
National Stock Exchange of India Ltd
Exchange Plaza, Bandra – Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir,

Ref: BSE Scrip Code - 506690 : NSE Symbol – UNICHEMLAB

Sub: Auditors Certificate – Allotment Money for ESOP

Please find enclosed Auditors Certificate regarding allotment money received for **17550** shares allotted to Employees of the Company pursuant to the ESOP 2008 Scheme for your record.

Thanking you,

Yours Faithfully,
For UNICHEM LABORATORIES LIMITED

K. Subharaman
V.P. – Legal & Company Secretary

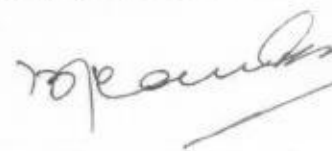
Encl : As Above

TO WHOMSOEVER IT MAY CONCERN

We certify that Unichem Laboratories Ltd. has received Allotment Money for 17,550 Equity Shares allotted to the following Employees/Employees of subsidiary of their Company pursuant to the Employees Stock Option Scheme 2008 of the Company.

Name	Cheque No.	Cheque Date	Total Options Exercised	Total Amt. Paid (46.00 per share)
Mr. Satish Mansukhani	967764	27.12.2014	3275	150650
Mr. R W Deshpande	000108	23.01.2015	2250	103500
Bhagwat Sharan Dhingra	904240	12.03.2015	10000	460000
Mr. Rakesh B Parikh	019932	11.03.2015	2025	93150
Total			17550	807300

For B.D. Jokhakar & Co.
Chartered Accountants
Firm Registration No. 104345W




Pramod S. Prabhudesai
Partner
Membership No. 032992

Date: 09.04.2015
Place: Mumbai