



Investment Banking

February 28, 2018

The Secretary

BSE Limited

P J Towers

Dalal Street

Mumbai 400 001

~~The Secretary~~

The National Stock Exchange of India Limited

Exchange Plaza

Plot no. C/1, G Block

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

Dear Sir/Madam,

Sub: Buyback of upto 2,06,00,000 equity shares of face value INR 2/- each of Unichem Laboratories Limited at a price of INR 430/- per Share under tender offer process under Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998

With respect to the above captioned Buyback, please find enclosed the Letter of Offer.

We request you to make a note of the above.

Yours sincerely,

For Kotak Mahindra Capital Company Limited

Anup Poddar

Senior Vice President

Encl.: As stated above

Kotak Mahindra Capital Company Limited

CIN U67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block

Bandra Kurla Complex

Bandra (East), Mumbai - 400 051, India.

T +91 22 43360000

F +91 22 67132445

www.investmentbank.kotak.com