

Dr. Prakash Mody

Residence:
2/C, Woodlands,
67, Dr. G.D. Marg,
Mumbai - 400 026.
Tel.: 2353 6940

April 5 2021

Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Mr. Hari K
Asst. Vice President- Operations
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla
Complex
Bandra (East), Mumbai- 400 051

Scrip Code – 506690

Symbol - UNICHEMLAB

Sub : Disclosures of Shareholding in Unichem Laboratories Limited as on 31st March 2021 under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition Of Shares & Takeovers) Regulations 2011.

Dear Sir,

I, being one of the Promoters of Unichem Laboratories Limited, furnish herewith on behalf of the Promoters and Promoter group, the required Disclosure in the format specified under Regulations 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2021, which we trust you will find in order.

Please acknowledge receipt.

Kindly take the same on your records.

Yours faithfully,

SD/-

Dr. Prakash A. Mody
As Promoter & on behalf of Promoter Group

Copy to: Pradeep Bhandari
Head – Legal & Company Secretary
Unichem Laboratories Limited
Unichem Bhavan, Prabhat Estate,
Off S.V. Road, Jogeshwari (W)
Mumbai 400 102

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1) Name of the Target Company (TC)	Unichem Laboratories Limited		
2) Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange (NSE) and Bombay Stock Exchange (BSE)		
3) Particulars of the shareholder(s): a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or (b) Name(s) of promoter(s), member of the promoter group and PAC with him.	---- (1) Dr. Prakash A. Mody (2) Ms. Anita Prakash Mody (3) Ms. Supriya Prakash Mody (4) Ms. Suparna Prakash Mody (5) Dr. Prakash A Mody - Suparna Mody Trust (6) Dr. Prakash A Mody - Shwetambari Mody Trust (7) Dr. Prakash A Mody - Supriya Mody Trust		
4) Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/ voting capital of TC (*)
As of March 31, 2021, holding of:			
a) Shares			
(1) Dr. Prakash A. Mody	3,24,99,392	46.16	Not Applicable
(2) Ms. Anita Prakash Mody	13,23,400	1.88	
(3) Ms. Supriya Prakash Mody	949,936	1.35	
(4) Ms. Suparna Prakash Mody	949,936	1.35	
(5) Dr. Prakash A Mody - Suparna Mody Trust	52,016	0.07	
(6) Dr. Prakash A Mody - Supriya Mody Trust	45,052	0.06	
(7) Dr. Prakash A Mody - Shwetambari Mody Trust	41,283	0.06	
b) Voting Rights (otherwise than by shares)	Nil	Nil	
c) Warrants,	Nil	Nil	
d) Convertible Securities	Nil	Nil	
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	
Total	3,58,61,015	50.93	

SD/-

Dr. Prakash A. Mody

(As Promoter & on behalf of Promoter Group)

Place: Mumbai:

Date: April 5, 2021

Part-B****Name of the Target Company:** Unichem Laboratories Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Dr. Prakash A. Mody	Promoter	
Ms. Anita Prakash Mody	Promoter group	
Ms. Supriya Prakash Mody	Promoter group	
Ms. Suparna Prakash Mody	Promoter group	
Dr. Prakash Amrut Mody - Suparna Mody Trust	Promoter Group	
Dr. Prakash Amrut Mody - Shwetambari Mody Trust	Promoter Group	
Dr. Prakash Amrut Mody - Supriya Mody Trust	Promoter Group	

Sd/-**Dr. Prakash A. Mody
(As Promoter & on behalf of Promoter Group)****Place: Mumbai****Date: April 5, 2021****Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.