

Ref: JPVL: SEC: 2015

1st September, 2015

The Manager,
Listing Department,
National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai -400 051
e-mail: cmlist@nse.co.in

BSE Limited,
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001
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**Sub : Scheme of Arrangement between Jaiprakash Power Ventures Limited,
Himachal Baspa Power Company Limited and their respective
Shareholders & Creditors**

Dear Sirs,

This is with reference to letter No. NSE/LIST/34868 dated 22nd July, 2015 of National Stock Exchange of India Limited (NSE) (designated Stock Exchange) and letter No. CFD/DIL/AKD/PHV/OW/20444/2015 dated 22nd July, 2015 of Securities and Exchange Board of India, addressed to NSE and copy endorsed to us, noting the application alongwith the documents (submitted in terms of SEBI Circular No. CIR/CFD/DIL/5/2013 dated 4th February, 2013 and SEBI Circular No. CIR/CFD/DIL/8/2013 dated 21st May, 2013), pertaining to Scheme of Arrangement between Jaiprakash Power Ventures Limited, Himachal Baspa Power Company Limited and their respective Shareholders & Creditors (Scheme) sanctioned by the Hon'ble High Court of Himachal Pradesh at Shimla, vide Order dated 25th June, 2015.

In this connection, we wish to inform you that consequent upon filing of the aforesaid Scheme of Arrangement with the Registrar of Companies, Chandigarh on 1st September, 2015, the said Scheme has since become effective. Accordingly, the businesses in relation to Company's Baspa-II Hydro Power Plant and Karcham Wangtoo Hydro Power Plant alongwith their assets, liabilities, rights, interests, obligations etc. stand transferred and vested in Himachal Baspa Power Company Limited with effect from 1st September, 2015.

Thanking you,

Yours faithfully,
For Jaiprakash Power Ventures Limited


(M.M. Sibbal)
Sr. General Manager &
Company Secretary