



BDL/PKL/SEC/2019

25th March, 2019

BETA DRUGS LIMITED

To,
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400051

Script :-BETA

Dear Sir,

Subject:- ISSUE OF EQUITY SHARES TO NON-PROMOTER ON A PREFERENTIAL BASIS

This is to inform you that the Board of Directors in its meeting held on 23rd March, 2019 has approved the issuance of **6,45,244** Equity Shares of the face value of **Rs. 10** (Rupees Ten) each ("Equity Shares") on preferential basis, at a price of **Rs 91** (Rupees Ninety One) including a premium of **Rs. 81** (Rupees Eighty One) per Equity Share aggregating to **Rs 5,87,17,204** (Rupees Five crore Eighty Seven Lac Seventeen thousand Two hundred Four) to selected person(s) as mentioned in *Annexure I*.

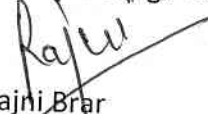
The proceeds of the preferential allotment is to be utilised for (i) working capital requirements; (ii) for acquisition of shares of Adley Lab Limited, a promoter owned company engaged in manufacturing & supplying of API to Beta Drugs Limited & Adley Formulations Pvt Ltd.(a wholly owned subsidiary of Beta Drugs Limited) which will help Beta Drugs to accelerate its share as India's leading manufacturer of Oncology drugs. Acquisition of shares of Adley Lab Limited will be considered by the Board in a subsequent meeting subject to compliance with applicable laws.

Offer & Issue of this Equity Shares would be in accordance with SEBI (ICDR) Regulation, 2018.

For seeking shareholder's approval to aforesaid issuance of Equity Shares, Board shall convene an Extraordinary General Meeting of its Shareholders on Monday, 22nd April, 2019.

The same is for your information and record.

Thanking You
Your's faithfully
For Beta Drugs Ltd.


Rajni Brar

Company Secretary



CIN No.: U24230HP2005PLC028969

Admin. Office : SCO 184, Sector-5, Panchkula-134 114 Haryana (INDIA) Phone: +91-172-2585481-482-483

Export & Mktd Office : 1101, 11th Floor, Peninsula Park, Andheri West, Mumbai - 400053, Phone No. : +91-022-62360443

Registered Office & Works: Vill. Nandpur, Lodhimajra Road, Tehsil. : Baddi, Distt. Solan, H.P. Phone No. : 01795-236196

Website :- www.betadrugslimited.com
www.adleylab.com

E-Mail :- info@betadrugslimited.com
sales@adleylab.com



BETA DRUGS LIMITED

Annexure A

List of Allottees

Sr. No.	Name of Proposed Allottee	Category (Promoter/Non-Promoter)	No. of securities to be allotted	Beneficial Ownership
1.	Suryavanshi Commotrade Pvt Ltd	Non-Promoter	6,45,244	Mr Ashish Kacholia

Beta Drugs Limited
Rajen
Company Secretary
ACS -24684



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