BETA DRUGS LIMITED

BDL/PKL/SEC/2019
22nd April, 2019

To
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400051

Symbol: BETA

SUB: OUTCOME OF THE EXTRAORDINARY GENERAL MEETING HELD ON MONDAY, 22ND DAY OF APRIL, 2019-DISCLOSURE OF INFORMATION UNDER SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015

Dear Sir,

As per the requirement to Regulation 30(2) of SEBI (LODR) Regulations, 2015, please find enclosed herewith the proceedings of Extraordinary General Meeting of the members of Beta Drugs Limited held on Monday, 22nd April, 2019 at Corporate office of the company situated at SCO-184, Sector-5, Panchkula, Haryana 134114.

You are requested to kindly take this information onrecord.

Thanking You
Your's faithfully
For Beta Drugs Ltd.

Rajni

Rajni Brar
Company Secretary

CIN No.: U24230HP2005PLC028969
Admin. Office : SCO 184, Sector-5, Panchkula-134 114 Haryana (INDIA) Phone: +91-172-2585481-482-483
Export & Mktd Office : 1101, 11th Floor, Peninsula Park, Andheri West, Mumbai - 400053, Phone No. : +91-022-62360443
Registered Office & Works: Vill. Nandpur, Lodhimajra Road, Tehsil. : Baddi, Distt. Solan, H.P. Phone No. : 01795-236196
Website :- www.betadrugslimited.com www.adleylab.com
E-Mail :- info@betadrugslimited.com sales@adleylab.com

PROCEEDINGS OF THE EXTRAORDINARY GENERAL MEETING HELD

ON 22ND APRIL, 2019

(Under Regulation 30 of SEBI (LODR) Regulations, 2015)

The Extraordinary General Meeting of the company was held at SCO-184, Sector-5, Panchkula, Haryana 134114 on Monday, the 22nd day of April, 2019 at 12.30 p.m.

Mr. Vijay Kumar Batra, Chairman of the Meeting occupied the Chair.

The requisite quorum being present, the chairman called the meeting in order.

The necessary documents mentioned in the notice calling Extraordinary general meeting are open and available for inspection.

With the consent of the members present, the Notice convening the meeting were taken as read.

Thereafter, the following business items were put for shareholder's approval:

SPECIAL BUSINESS:

1. Issue of Equity Shares to Non-Promoter on a Preferential Basis

   Proposed by Mr. Vijay Kumar Batra Seconded by Mr. Jai Bhagwan

"RESOLVED THAT pursuant tothe provisions of Sections 42 and 62(1)(c), and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014 (collectively, the "CA 2013") (including any amendments, statutory modification(s) and/or re-enactment thereof for the time being in force) and in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended ("ICDR Regulations"),the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation 2015as amended from time to time("**Listing Regulations**")andany other rules / regulations/ guidelines, if any, prescribed by the Securities and Exchange Board of India, Reserve Bank of India, Stock Exchange where the shares of the company are listed and/or any other statutory / regulatory authority and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution), the consent of the members of the Company be and is hereby accorded to create, issue, offer and allot 6,45,244 (Six Lakh Forty Five Thousand Two hundred Forty Four) equity shares of the Company of the face value of Rs. 10(Rupees Ten) each ("Equity Shares") on preferential basis, at a price of Rs. 91(Rupees Ninety One)which includes a premium of Rs.81 (Rupees Eighty One) per Equity Share aggregating to Rs.5,87,17,204(Rupees Five Crore Eighty Seven Lakh Seventeen Thousand Two Hundred Four) in accordance with ICDR Regulationsand other applicable laws, to the following subscriber:

Sr No.	Detail of Subscriber	No. of Equity Shares	Consideration
1.	**Suryavanshi Commotrade Pvt Ltd** **Registered Office: 4A, Jackson Lane, 2nd Floor, R.NO. 36, Kolkata, 700001.** **PAN No.:AADCS6807R**	6,45,244	Rs. 5,87,17,204

"RESOLVED FURTHER THAT in accordance with the provisions of ICDR Regulations, the "Relevant Date" for the purpose of determination of the price of the Equity Shares to be issued and allotted as above shall be March22, 2019, as the date 30 (thirty) days prior to the date of the Extraordinary General Meeting (to held on **April 22, 2019)** i.e. March 23, 2019 is a weekend/ holiday, the day preceding the weekend/ holiday is reckoned to be the relevant date."

"RESOLVED FURTHER THAT the Equity Shares to be issued and allotted pursuant to this resolution shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu with the existing equity shares of the Company in all respects."

"RESOLVED FURTHER THAT the Company hereby takes note of the certificate from the statutory auditors of the Company certifying that the above issue of the Equity Shares is being made in accordance with the ICDR Regulations."

"RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act 2013, the names of the Subscribers be recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Subscribers inviting the Subscribers to subscribe to the Equity Shares, as per the draft tabled at the Meeting and duly initialed by the Chairman for the purpose of identification and consent of the Company is hereby accorded to the issuance of the same to the Subscribers inviting the Subscribers to subscribe to the Equity Shares."

"RESOLVED FURTHER THAT the monies received by the Company from the Subscriber for application of the Equity Shares pursuant to this private placement shall be kept by the Company in a separate bank account opened by the Company and shall be utilized by the Company in accordance with Section 42 of the CA 2013."

"RESOLVED FURTHER THAT for the purpose of giving effect to the offer, issue, allotment of the Equity Shares, Mr. Vijay Kumar Batra, Chairman& Managing Director and/or Mr. Rahul Batra, Whole Time Director of the Company, be and are hereby jointly and severally authorized to do

For Beta Drugs Ltd.

all such acts, deeds, matters and things as they may in their absolute discretion deem necessary and desirable for such purpose, including without limitation, preparing, signing, executing, and filing applications with the appropriate authorities for obtaining requisite approvals for the issuance of the Equity Shares, as may be required, issuing clarifications on the issue and allotment of the Equity Shares, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any regulator, or other authorities or agencies involved in or concerned with the issue of the Equity Shares and as the Board may in its absolute discretion deem fit and proper in the best interest of the Company without being required to seek any further consent or approval of the members or otherwise."

"RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to engage depositories, registrars, stabilizing agent, bankers, and other consultants and advisors to the issue and to remunerate them by way of fees and/or other charges and also to enter into and execute all such arrangements, agreements, memoranda, documents, etc. with such agencies, as may be required and as permitted by law."

"RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to delegate any or all of the powers conferred upon it by this resolution to any committee of directors, any other director(s), and/or officer(s) of the Company."

The resolution was put to voting by poll by members. All members present voted in favour of the resolution. The Chairman declared that resolution has been passed unanimously.

Vote of Thanks :

After completing all the business of the meeting, the Chairman declared the meeting as concluded at 2.00 p.m. and thanked the Shareholders for attending the meeting.

Your's Faithfully

For Beta Drugs Limited

Rajni Brar

Company Secretary

For Beta Drugs Ltd

Baddi (H.P.)

BETA DRUGS LIMITED

BDL/PKL/SEC/2019
22nd April, 2019

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400051

Script :-**BETA**

Sub: Submission of Voting Results of the Extraordinary General Meeting of the Company held on 22nd April, 2019

Dear Sir/Madam,

Pursuant to Regulation 44(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby submit Voting Results of Extraordinary General Meeting of the Company held on 22nd April 2019 at 12:30 pm at Corporate office of the company situated at SCO-184, Sector-5, Panchkula Haryana 134114.

You are requested to kindly take this information on record.

Thanking You
Your's faithfully
For Beta Drugs Ltd.

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Company Secretary

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Website :- www.betadrugslimited.com www.adleylab.com
E-Mail :- info@betadrugslimited.com sales@adleylab.com

Voting Results of the Extraordinary General Meeting of the company held on 22nd April, 2019

Date of the AGM/EGM	**22nd April, 2019**
Total number of shareholders on record date	**592**
No. of shareholders present in the meeting either in person or through proxy: Promoters and Promoter Group: Public:	 **3** **4**
No. of Shareholders attended the meeting through Video Conferencing **Promoters and Promoter Group: Public**	**NIL**

For Beta Drugs Ltd
Badui (H.P.)

Resolution/ Agenda 1

Issue of Equity Shares to Non-Promoter on a Preferential Basis

Resolution required: (Ordinary/ Special)		Special						
Whether promoter/ promoter group are interested in the agenda/resolution?		No						
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	0	0	0	0	0	0	0
	Poll	5977120	5977120	100%	5977120	0	100%	0%
	Show of Hands	0	0	0	0	0	0	0
	Total	5977120	5977120	100%	5977120	0	100%	0%
Public-Institutions	E-Voting	0	0	0	0	0	0	0
	Poll	0	0	0	0	0	0	0
	Show of Hands	0	0	0	0	0	0	0
	Total	0	0	0	0	0	0	0
Public-Non Institutions	E-Voting	0	0	0	0	0	0	0
	Poll	53490	53490	100%	53490	0	100%	0%
	Show of Hands	0	0	0	0	0	0	0
	Total	53490	53490	100%	53490	0	100%	0%
Total		6030610	6030610	100%	6030610	0	100%	0%

- Total 7 members of the company have attended the meeting, out of which 3 members of the Promoter and Promoter Group,4 members of Public Non Institution group present in person.
- Pursuant to Section 108 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, the SME Listed Company is not required to provide the e-voting facility to Shareholder of the company.
- The above resolution was declared to have been passed unanimously as a Special Resolution.

For Beta ... Ltd.