



IS:15622:2006

CML/ 9829610



13th January, 2014

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block
BandraKurla Complex,
Bandra (East)
MUMBAI – 400 051

The Corporate Relationship Dept.,
BSE Limited,
1st Floor,
New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
MUMBAI – 400 001

Re: **Intimation in respect of the outcome of the meeting of the board of directors ("Board") of Somany Ceramics Limited ("Company") held on 13th January, 2014.**

Dear Sirs,

This is to inform you that the Board, at its meeting held today, i.e., 13th January, 2014, has approved the following corporate actions:

1. Issue and allotment of 43,47,826 equity shares of Rs.2/- each of the Company ("**Equity Shares**") representing approximately 11.19% of the post-preferential issued and paid-up share capital of the Company, at a premium of Rs.113/- each, for a total consideration of Rs.49,99,99,990/- to Latinia Limited, Mauritius, an affiliate of Creador II LLC(Non Promoter Category), on preferential allotment basis, subject to the approval of the shareholders of the Company in a general meeting and subject to and in compliance with all applicable laws including without limitation the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("**SEBI ICDR Regulations**"), enabling provisions of the Memorandum and



SOMANY CERAMICS LIMITED

Works : Kassar-124 507, Distt. Jhajjar, Bahadurgarh, Haryana, India. Tel : +91-1276-241001 to 05, 223300, Fax : +91-1276-241006 / 241011.

Corporate Office : F-36, Sector-6, Noida - 201 301, Telefax. : +91-120-4627900 to 4627999, 4628000 to 4628099.

Registered Office : 82/19, Bhakerwara Road, Mundka, New Delhi-110 041, India. Tel : +91-11-28345049/4282.



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SOMANY

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Articles of Association of the Company and the Listing Agreements entered into with the relevant stock exchanges and subject to other customary conditions precedent including the execution of definitive documents and other requisite approvals from regulatory and other authorities as may be required. The Board has approved the issue price of Rs. 115/- (Rupees One Hundred and Fifteen only) per equity share in accordance with Chapter VII of the SEBI ICDR Regulations. The Board has also approved convening of an Extra-Ordinary General Meeting of the Shareholders of the Company to be held on Monday, the 10th, February, 2014, at Lakshmi Pat Singhania Auditorium at PHD Chamber of Commerce and Industry, PHD House, 4/2, Siri Institutional Area, August Kranti Marg, New Delhi-110016, at 10.00A.M., for the proposed preferential allotment.

2. The "Relevant Date" as per the SEBI ICDR Regulations for determination of minimum applicable price for issue of the aforesaid equity shares is 10th January, 2014 (i.e. 30 days prior to the date on which meeting of the General Body of shareholders is to be held in terms of Section 81 (1A) of the Companies Act, 1956 to consider the proposed issue of the Equity Shares. Where the relevant date falls on a weekend/holiday, the day preceding the weekend/holiday will be reckoned to be the relevant date).

You are requested to make a note of the same.

Thanking you,

Yours faithfully,
For Somany Ceramics Limited

(Ambrish Julka)
Assistant General Manager (Legal) and
Company Secretary

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