



IS:15622:2006

CM/L 9829610



Date: December 18, 2015

The General Manager
Department of Corporate Relations
BSE Limited
Sir PhirozeJeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
BandraKurla Complex, Bandra (East)
Mumbai 400 051

Sub: Qualified Institutions Placement of equity shares of face value Rs. 2/- each ("the Equity Shares") by Somany Ceramics Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the Issue")

Dear Sir/ Madam,

We wish to inform you that in respect of the Issue, the Company Administrative Committee (the "Committee") of the Company at its meeting held at its meeting held today i.e. December 18, 2015, has *inter alia* passed the following resolutions:

- Approved the closure of the Issue today i.e. December 18, 2015;
- Approved the issue price of Rs. 339.5 per Equity Share ("Issue Price"), which is at a discount of 4.97% i.e. Rs. 17.74 to the Floor Price of Rs. 357.24 per Equity Share, for the Equity Shares to be allotted to qualified institutional buyers in the Issue; and
- Approval of Issue of Confirmation Allocation Note to the allocation of 3534600 Equity Shares to Qualified Institutional Buyers at the issue price for an amount aggregating to Rs. 120 Crore.
- Approved and adopted the Placement Document (PD) dated December 18, 2015, in connection with the Issue.

We request you to take on record.

Thanking you,
Yours Faithfully,
For Somany Ceramics Limited



Ambrish Julka
DGM (Legal) and Company Secretary

SOMANY CERAMICS LIMITED

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Corporate Office : F-36, Sector-6, Noida - 201 301, Telefax. : +91-120-4627900 to 4627999, 4628000 to 4628099.

Registered Office : 82/19, Bhakerwara Road, Mundka, New Delhi-110 041, India. Tel : +91-11-28341085.

Corporate Identity Number (CIN) : L40200DL1968PLC005169