**Universal Trade and Investments Ltd**
6th Floor, Tower I, Nexteracom Building, Ebene, Mauritius
Phone: 230 404 0200 Fax: 230 404 0201

December 22 , 2020

To,

| | |
|---|---|
| **BSE Limited**<br>(Scrip code: 541450)<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai - 400 001 | **National Stock Exchange of India Limited**<br>(Symbol: ADANIGREEN)<br>Exchange Plaza,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai - 400 051 |

Dear Sir,

**Sub: Prior intimation under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended**

Please see enclosed the prior intimation under Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, with respect to the proposed acquisition of an aggregate of 4,88,46,610 equity shares of Adani Green Energy Limited *by* Universal Trade and Investments Ltd *from* (i) Afro Asia Trade and Investments Ltd, (ii) Worldwide Emerging Market Holding Ltd; and (iii) Flourishing Trade and Investment Ltd (in each case, inter-se between the 'qualifying persons').

The aforesaid equity shares are proposed to be acquired by Universal Trade and Investments Ltd by way of a sale transactions, pursuant to an exemption under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Request you to kindly take the same on record and oblige.

Yours Faithfully,
For Universal Trade and Investments Ltd

Shakill Ahmad Toorabally
Authorized Signatory

Universal Trade and Investments Ltd. The Common Seal of

CC: Mr. Pragnesh Darji, Compliance Officer
Adani Green Energy Limited

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations, 2011")**

| | | |
|---|---|---|
| 1. | Name of the Target Company (TC) | Adani Green Energy Limited |
| 2. | Name of the acquirer(s) | Universal Trade and Investments Ltd ("**Acquirer**") |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | The Acquirer is disclosed as a part of the promoter and promoter group of the TC. |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | (i) Afro Asia Trade and Investments Ltd, (ii) Worldwide Emerging Market Holding Ltd, and (iii) Flourishing Trade and Investment Ltd (collectively, the "**Sellers**").<br><br>Each of the Sellers is disclosed as a part of the promoter and promoter group of the TC. |
| | b. Proposed date of acquisition | Any time after 4 working days from the date of this intimation i.e., on or after December 30, 2020 , in one or more tranches. |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | An aggregate of 4,88,46,610 equity shares, in the following manner:<br><br>(i) 2,30,20,021 equity shares from Afro Asia Trade and Investments Ltd;<br><br>(ii) 2,30,20,021 equity shares from Worldwide Emerging Market Holding Ltd; and<br><br>(iii) 2,806,568 equity shares from Flourishing Trade and Investment Ltd |
| | d. Total shares to be acquired as % of share capital of TC | 3.12% of the share capital of the TC |
| | e. Price at which shares are proposed to be acquired | The shares of the TC will be acquired at a price not exceeding the limit provided in proviso (i) to Regulation 10(1)(a) of the Takeover Regulations, 2011 |
| | f. Inter-se transfer of shares amongst persons named as promoters of the TC, as per mutual agreement between the promoters. | Inter-se transfer of shares amongst persons who are part of promoter and promoter group of the TC, as per mutual agreement, as part of the internal restructuring. |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(iii) of the Takeover Regulations, 2011 |

| | | | | | |
|---|---|---|---|---|---|
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period | INR 1026.40 per equity share | | | |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8 | Not Applicable – the shares of the TC are frequently traded. | | | |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable | The Acquirer hereby confirms and declares that the acquisition price would not be higher by more than 25% of the price computed in point 6 above. | | | |
| 9. | i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)<br><br>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished. | The Acquirer and each of the Sellers hereby confirm and declare that they have complied (during 3 years prior to the date of proposed acquisition) / will comply with the disclosure requirements in Chapter V of the Takeover Regulations, 2011, to the extent applicable.<br><br>The details of such previous disclosures by the Acquirer and each of the Sellers are enclosed in **Annexure I** along with the copies of such disclosures. | | | |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | The Acquirer hereby confirms and declares that all the conditions specified under Regulation 10(1)(a) with respect to exemptions, as applicable, have been/will be duly complied with. | | | |
| 11. | Shareholding details | **Before the proposed transaction** | | **After the proposed transaction** | |
| | | **No. of shares /voting rights** | **% w.r.t total share capital of TC** | **No. of shares /voting rights** | **% w.r.t total share capital of TC** |
| | A **Acquirer(s) and PACs (other than sellers)(*) [** | | | | |
| | **Acquirer** | | | | |
| | Universal Trade and Investments Ltd | 20,77,12,675 | 13.28% | 25,65,59,285 | 16.40% |
| | **PACs - Other members of Promoter and Promoter of the TC** | | | | |
| | Gautambhai Shantilal Adani & Rajeshbhai Shantilal Adani (on behalf of S. B. Adani Family Trust) | 38,43,72,075 | 24.58% | 38,43,72,075 | 24.58% |
| | Adani Trading Services LLP | 53,05,79,350 | 33.92% | 53,05,79,350 | 33.92% |
| | Rahi Rajeshkumar Adani | 1,00,000 | 0.01% | 1,00,000 | 0.01% |

| | | | | | | |
|---|---|---|---|---|---|---|
| | | Vanshi Rajesh Adani | 1,00,000 | 0.01% | 1,00,000 | 0.01% |
| | | **TOTAL** | **1,12,28,64,100** | **71.80%** | **1,17,17,10,710** | **74.92%** |
| | B | **Sellers** | | | | |
| | | Afro Asia Trade and Investments Ltd | 2,30,20,021 | 1.47% | 0 | 0.00% |
| | | Worldwide Emerging Market Holding Ltd | 2,30,20,021 | 1.47% | 0 | 0.00% |
| | | Flourishing Trade and Investment Ltd | 28,06,568 | 0.18% | 0 | 0.00% |

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Universal Trade and Investments Ltd. The Common Seal of

**Authorised Signatory**
**Name of Acquirer:** Universal Trade and Investments Ltd
**Place: Mauritius**
**Date : 22nd December, 2020**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Adani Green Energy Limited | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s)<br>~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>~~or~~<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Universal Trade and Investments Ltd. | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2019, holding of:<br>a) Shares<br>~~b) Voting Rights (otherwise than by shares)~~<br>~~c) Warrants,~~<br>~~d) Convertible Securities~~<br>~~e) any other instrument that would entitle the holder to receive shares in the TC.~~ | 21,94,99,478 | 14.03 | 14.03 |
| Total | 21,94,99,478 | 14.03 | 14.03 |

Universal Trade and Investments Ltd.
The Common Seal of

Signature of Authorized Signatory: For **Universal Trade and Investments Ltd.**

**Authorised Signatory**

Universal Trade and Investments Ltd. The Common Seal of

Date: 04/04/2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

## Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

**Part A-Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Adani Green Energy Limited | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s)<br>~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>~~or~~<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Afro Asia Trade and Investments Ltd. | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2019, holding of:<br>a) Shares<br>~~b) Voting Rights (otherwise than by shares)~~<br>~~c) Warrants,~~<br>~~d) Convertible Securities~~<br>~~e) any other instrument that would entitle the holder to receive shares in the TC.~~ | 2,30,20,021 | 1.47 | 1.47 |
| Total | 2,30,20,021 | 1.47 | 1.47 |

Afro Asia Trade and Investments Ltd
The Common Seal of

Signature of Authorized Signatory: For **Afro Asia Trade and Investments Ltd.**

**Authorised Signatory**

Date: 04/04/2019

Note:
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Adani Green Energy Limited | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s)<br>~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>~~or~~<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Flourishing Trade and Investment Ltd. | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2019, holding of:<br>a) Shares<br>~~b) Voting Rights (otherwise than by shares)~~<br>~~c) Warrants,~~<br>~~d) Convertible Securities~~<br>~~e) any other instrument that would entitle the holder to receive shares in the TC.~~ | 28,06,568 | 0.18 | 0.18 |
| Total | 28,06,568 | 0.18 | 0.18 |

Flourishing Trade and Investment Ltd.
The Common Seal of
*

Signature of Authorized Signatory: For **Flourishing Trade and Investment Ltd.**

**Authorised Signatory**

Date: 04/04/2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**<u>Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>**

**Part A-Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Adani Green Energy Limited | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s)<br>~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>~~or~~<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Worldwide Emerging Market Holding Ltd. | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2019, holding of:<br>a) Shares<br>~~b) Voting Rights (otherwise than by shares)~~<br>~~c) Warrants,~~<br>~~d) Convertible Securities~~<br>~~e) any other instrument that would entitle the holder to receive shares in the TC.~~ | 2,30,20,021 | 1.47 | 1.47 |
| Total | 2,30,20,021 | 1.47 | 1.47 |

Worldwide Emerging Market Holding Ltd
The Common Seal of

Signature of Authorized Signatory: For **Worldwide Emerging Market Holding Ltd.**

**Authorised Signatory**

Date: 04/04/2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

adani

(i) **Adani Tradeline LLP**
*801 Shikhar Complex,*
*Srimali Soc., Navrangpura,*
*Ahmedabad-380 009*
*LLP Identification No.: AAJ-0233*

(ii) **Universal Trade and Investments Ltd.**
*6th Floor, Tower I,*
*Nexteracom Building, Ebene, Mauritius*
*Company Number - 137386*

May 23, 2019

**To:**

**National Stock Exchange of India Limited**
Exchange Plaza, Plot no. C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

**BSE Limited**
Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

**Adani Green Energy Limited (AGEL)**
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Dear Sirs,

**Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding sale of 8,75,00,000 equity shares of Adani Green Energy Ltd. (AGEL) under Offer for Sale through Stock Exchange Mechanism on May 21, 2019 & May 22, 2019 by Adani Tradeline LLP and Universal Trade and Investments Ltd. ("Sellers").**

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to sale of 8,75,00,000 (5.59%) equity shares having face value of Rs. 10/- each of AGEL under Offer for Sale through Stock Exchange Mechanism by Sellers on May 21, 2019 and May 22, 2019 to meet Minimum Public Shareholding norms.

Request you to kindly take the same on record.

Thanking You,
**For and on behalf of Sellers**

**Authorised Signatory**

*Encl*: Disclosures in the prescribed format

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Adani Green Energy Limited ("**AGEL**") | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the ~~acquirer~~/seller | (1) Adani Tradeline LLP; and<br>(2) Universal Trade and Investments Ltd.<br>(hereinafter the "**Sellers**")<br><br>Persons acting in concert with the Sellers: Other shareholders of AGEL belonging to its promoter and promoter group, namely: (i) Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust); (ii) Gautam S Adani & Priti G Adani (on behalf of Gautam S Adani Family Trust); (iii) Adani Trading Services LLP; (iv) Worldwide Emerging Market Holding Ltd.; (v) Afro Asia Trade and Investments Ltd. (vi) Flourishing Trade and Investment Ltd.; (vii) Rahi R. Adani and (viii) Vanshi R. Adani<br>(hereinafter the "**PAC**") | | |
| Whether the ~~acquirer~~/seller belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| Details of the ~~acquisition~~ / disposal as follows | **Number** | **% w.r.t. total share/voting capital wherever applicable (*)** | **% w.r.t. total diluted share/voting capital of the TC (**)** |
| **Before the sale under consideration, holding of Sellers and PAC:**<br>a) Shares carrying voting rights | Prior to the present Sell, Sellers holds 29,52,12,675 (18.88%) Equity Shares while PAC hold 105,75,82,335 (67.62%) aggregating to 135,27,95,010 (86.50%) Equity Shares carrying | | |

| | | | |
|---|---|---|---|
| ~~b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)~~<br>~~c) Voting rights (VR) otherwise than by equity shares~~<br>~~d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~ | voting rights of AGEL as detailed in **Annexure 1** attached herewith. | | |
| e) **Total (a+b+c+d)** | 135,27,95,010 | 86.50% | 86.50% |
| | | | |
| **Details of ~~acquisition/~~sale**<br>a) Shares carrying voting rights ~~acquired/~~sold<br>~~b) VRs acquired /sold otherwise than by shares~~<br>~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~<br>d) ~~Shares encumbered / invoked/released by the acquirer.~~ | 8,75,00,000 (5.59%) Equity Shares carrying voting rights has been sold by Sellers **as detailed in Annexure1**. | | |
| e) **Total (a+b+c+/-d)** | 8,75,00,000 | 5.59% | 5.59% |
| | | | |
| **After the ~~acquisition/~~sale, holding of <u>Sellers and PAC</u>:**<br>a) Shares carrying voting rights | After the present Sell, Sellers holds 20,77,12,675 (13.28%) Equity Shares while PAC hold 105,75,82,335 (67.62%) aggregating to | | |

| | | | |
|---|---|---|---|
| ~~b) Shares encumbered with the acquirer~~<br>~~c) VRs otherwise than by equity shares~~<br>d) Warrants/~~convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~ | 126,52,95,010 (80.90%) Equity Shares carrying voting rights of AGEL as detailed in **Annexure 1** attached herewith. | | |
| e) **Total (a+b+c+d)** | 126,52,95,010 | 80.90% | 80.90% |

| | |
|---|---|
| Mode of ~~acquisition/~~sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market – Offer for Sale through Stock Exchange Mechanism to meet Minimum Public Shareholding Norms |
| Date of ~~acquisition /~~ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 21-05-2019 and 22-05-2019 being the dates of Offer for Sale of Shares through Stock Exchange Mechanism to meet Minimum Public Shareholding Norms |
| Equity share capital / total voting capital of the TC before the said ~~acquisition/~~sale | Equity Share Capital of TC, i.e. AGEL, before the said sell of Equity Shares by the Sellers = Rs. 1564,01,42,800 (156,40,14,280 equity shares of face value of Rs. 10 each) |
| Equity share capital/ total voting capital of the TC after the said ~~acquisition/~~sale | Equity Share Capital of TC, i.e. AGEL, after the said sell of Equity Shares by the Sellers = Rs. 1564,01,42,800 (156,40,14,280 equity shares of face value of Rs. 10 each) |
| Total diluted share/voting capital of the TC after the said ~~acquisition/~~sale | Diluted Equity Share Capital of TC, i.e. AGEL = Rs. 1564,01,42,800 (156,40,14,280 equity shares of face value of Rs. 10 each) |

**Note:**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of Sellers**

**Authorised Signatory**

Place: Ahmedabad

Date: 23-05-2019

Annexure 1

Name of Target Company(TC): Adani Green Energy Limited (AGEL)

| Sr. No. | Name of Seller | Before the sell under consideration, holding of Seller and PAC: No.of shares carrying voting rights | No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC | % w.r.t total share/voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC | Details of Sell: No.of shares | No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC | % w.r.t total share/voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC | After the Sell under consideration, holding of Seller and PAC: No.of shares | No. of Warrants that entitles the Acquirers to receive shares carrying voting rights in the TC | % w.r.t total share/voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Adani Tradeline LLP | 7,57,13,197 | - | 4.84 | 4.84 | 7,57,13,197 | - | 4.84 | 4.84 | 0 | | 0.00 | 0.00 |
| 2 | Universal Trade and Investments Ltd | 21,94,99,478 | - | 14.03 | 14.03 | 1,17,86,803 | - | 0.75 | 0.75 | 20,77,12,675 | | 13.28 | 13.28 |
| | **Total (a) - Seller** | **29,52,12,675** | - | **18.88** | **18.88** | **8,75,00,000** | | **5.59** | **5.59** | **20,77,12,675** | - | **13.28** | **13.28** |
| | **Details of Shareholders who are PAC with the Seller** | | | | | | | | | | | | |
| 1 | Gautam S. Adani & Rajesh S. Adani (on behalf of S B. Adani Family Trust) | 47,12,31,609 | - | 30.13 | 30.13 | - | | | | 47,12,31,609 | - | 30.13 | 30.13 |
| 2 | Gautam S Adani & Priti G Adani (on behalf of Gautam S Adani Family Trust) | 67,24,766 | - | 0.43 | 0.43 | - | - | - | | 67,24,766 | | 0.43 | 0.43 |
| 3 | Adani Trading Services LLP | 53,05,79,350 | - | 33.92 | 33.92 | - | | - | | 53,05,79,350 | - | 33.92 | 33.92 |
| 4 | Worldwide Emerging Market Holding Ltd. | 2,30,20,021 | - | 1.47 | 1.47 | - | | | - | 2,30,20,021 | | 1.47 | 1.47 |
| 5 | Afro Asia Trade and Investments Ltd. | 2,30,20,021 | - | 1.47 | 1.47 | | - | | | 2,30,20,021 | - | 1.47 | 1.47 |
| 6 | Flourishing Trade and Investment Ltd | 28,06,568 | - | 0.18 | 0.18 | - | | | | 28,06,568 | - | 0.18 | 0.18 |
| 7 | Rahi R. Adani | 1,00,000 | - | 0.01 | 0.01 | - | | - | - | 1,00,000 | | 0.01 | 0.01 |
| 8 | Vanshi R. Adani | 1,00,000 | | 0.01 | 0.01 | | | | | 1,00,000 | - | 0.01 | 0.01 |
| | **Total (b) - PAC** | **1,05,75,82,335** | - | **67.62** | **67.62** | - | - | - | - | **1,05,75,82,335** | - | **67.62** | **67.62** |
| | **Grand Total (a) + (b) (consisting of holding of Promoter and Promoter Group)** | **1,35,27,95,010** | - | **86.50** | **86.50** | **8,75,00,000** | - | **5.59** | **5.59** | **1,26,52,95,010** | - | **80.90** | **80.90** |

Notes:

1. Promoter Group is required to divest 18,10,84,300 equity shares to comply with Minimum Public Shareholding norms by AGEL. The aforesaid disclosure pertains to the divestment of 8,75,00,000 equity shares to comply with Minimum Public Shareholding norms by AGEL

For and on behalf of Sellers

Authorised Signatory

Date: 23-05-2019

Place: Ahmedabad

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

| | |
|---|---|
| 1. Name of the Target Company (TC) | Adani Green Energy Limited |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited |
| 3. Particulars of the shareholder(s)<br>~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>~~or~~<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Universal Trade and Investments Ltd. |

| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|---|---|---|---|
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>~~b) Voting Rights (otherwise than by shares)~~<br>~~c) Warrants,~~<br>~~d) Convertible Securities~~<br>~~e) any other instrument that would entitle the holder to receive shares in the TC~~. | 20,77,12,675 | 13.28 | 13.28 |
| Total | 20,77,12,675 | 13.28 | 13.28 |

Universal Trade and Investments Ltd.
The Common Seal of

Signature of Authorized Signatory: For **Universal Trade and Investments Ltd.**

**Authorised Signatory**

Place: Mauritius
Date: 08/05/2020

Note:
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Adani Green Energy Limited | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s)<br>~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>~~or~~<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Afro Asia Trade and Investments Ltd. | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>~~b) Voting Rights (otherwise than by shares)~~<br>~~c) Warrants,~~<br>~~d) Convertible Securities~~<br>~~e) any other instrument that would entitle the holder to receive shares in the TC~~. | 2,30,20,021 | 1.47 | 1.47 |
| Total | 2,30,20,021 | 1.47 | 1.47 |

Afro Asia Trade and Investments Ltd
The Common Seal of

Signature of Authorized Signatory: For **Afro Asia Trade and Investments Ltd.**

**Authorised Signatory**

Place: Mauritius
Date: 08/05/2020

Note:
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Adani Green Energy Limited | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s)<br>~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>~~or~~<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Worldwide Emerging Market Holding Ltd. | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>~~b) Voting Rights (otherwise than by shares)~~<br>~~c) Warrants,~~<br>~~d) Convertible Securities~~<br>~~e) any other instrument that would entitle the holder to receive shares in the TC.~~ | 2,30,20,021 | 1.47 | 1.47 |
| Total | 2,30,20,021 | 1.47 | 1.47 |

Worldwide Emerging Market Holding Ltd
The Common Seal of

Signature of Authorized Signatory: For **Worldwide Emerging Market Holding Ltd.**

**Authorised Signatory**

Place: Mauritius
Date: 08/05/2020

Note:
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A-Details of Shareholding**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Adani Green Energy Limited | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | BSE Limited<br>National Stock Exchange of India Limited | | |
| 3. Particulars of the shareholder(s)<br>~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~<br>~~or~~<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Flourishing Trade and Investment Ltd | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 of the year 2020, holding of:<br>a) Shares<br>~~b) Voting Rights (otherwise than by shares)~~<br>~~c) Warrants,~~<br>~~d) Convertible Securities~~<br>~~e) any other instrument that would entitle the holder to receive shares in the TC.~~ | 28,06,568 | 0.18 | 0.18 |
| Total | 28,06,568 | 0.18 | 0.18 |

Flourishing Trade and Investment Ltd
The Common Seal of
*

Signature of Authorized Signatory: For **Flourishing Trade and Investment Ltd**

**Authorised Signatory**

Place: Mauritius
Date: 08/05/2020

Note:
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.