

DWARIKESH SUGAR INDUSTRIES LIMITED

Corp. Off.: 511, Maker Chambers V, 221, Nariman Point, Mumbai - 400 021. Tel.: 2283 2468, 2204 2945 Fax : 2204 7288
E-mail : dsilbom@dwarikesh.com • Website : www.dwarikesh.com

CIN No: L15421UP1993PLC018642

June 30, 2014

REF : DSIL/2014/175

National Stock Exchange of India Limited

"EXCHNAGE PLAZA"

Bandra – Kurla Complex

Bandra [E]

Mumbai - 400 051

Kind Attn : Hari K

Sub : Submission of Details of change in Shareholding of Director / Promoter / Officer under Regulation 13(4)(4A) & 13(6) of SEBI (Prohibition of Insider Trading) Regulation, 1992 & 29(2) of SEBI (SAST) Regulations, 2011.

Dear Sir,

We are forwarding herewith the requisite Details of change in Shareholding of promoters under Regulation 13(4)(4A) & 13(6) of SEBI (Prohibition of Insider Trading) Regulation, 1992, in Form D as amended to date and under regulation 29(2) of SEBI (SAST) Regulations, 2011.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

B. J. Maheshwari
Whole Time Director & CS cum CCO

Encl: As above

Regd. Office & Factory : Dwarikesh Nagar - 246 762, Dist. Bijnor, (U.P.) • Tel : 01343 - 267057-64 • Fax : 01343 - 267065

FORM D

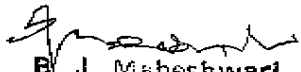
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a Listed Company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/preferential offer etc.)/ sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell Quantity	Sell Value
1	2	3	4	5	6	7	8	9	10	11	12
Shri G.R. Morarka AAKPM6075B 511 Maker Chambers - V, 221, Nariman Point, Mumbai - 400 021	2824659 17.31%	June 27, 2014	June 28, 2014	Market purchase	2826659 17.32%	Daal & Broacha Stock Broking Pvt. Ltd. INB 010980633	BSE	2,000	90,664.36	-	-

Date: June 30, 2014

For Dwarikesh Sugar Industries Ltd.


B. J. Maheshwari
 Whole time Director
 & Company Secretary
 cum Chief Compliance Officer

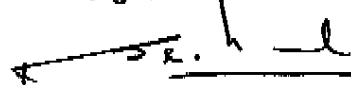
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Dwarikesh Sugar Ind. Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Gautam R Morarka		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2824659	17.31%	17.31%
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)	2824659	17.31%	17.31%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	2000	0.01%	0.01%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument	--	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	2000	0.01%	0.01%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2826659	17.32%	17.32%
b) VRs otherwise than by shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	—	—	—
Total (a+b+c)	2826659	17.32%	17.32%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/06/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	16314676		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	16314676		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	16314676		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / ~~Authorized~~ Signatory



Place: Mumbai

Date: June 28, 2014