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February 14, 2018

To,
The National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra-Kurla Complex
Bandra East, Mumbai - 400 051
Fax Nos.: 26598237 / 26598238

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos.: 22723121/2037/2039

Dear Sir/Madam,

Sub.: Allotment of 53,334 Equity Shares of Prime Focus Limited ("the Company") under PFL ESOP Scheme – 2014

Ref.: Scrip Code: BSE – 532748/NSE – PFOCUS

This is to inform that the ESOP Compensation Committee of the Board of Directors has today i.e. February 14, 2018 has allotted 53,334 fully paid-up Equity Shares of Re. 1/- each pursuant to the exercise of Stock Options under PFL ESOP Scheme 2014. The said shares will rank *pari passu* with the existing Equity Shares in all respects.

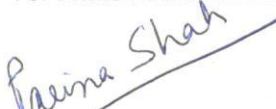
Consequent to above allotment, the Paid-Up Share Capital of the Company will increase from Rs.29,91,12,311 (i.e. 29,91,12,311 Fully Paid-Up Equity Shares of Re. 1/- each) to Rs. 29,91,65,645 (i.e. 29,91,65,645 Fully Paid-Up Equity Shares of Re. 1/- each).

Kindly take the above on record and acknowledge receipt of the same.

Thanking You,

Yours faithfully,

For Prime Focus Limited


Parina Shah
Company Secretary
& Compliance Officer

