28th July, 2025

To
Department of Corporate Services
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001
Scrip Code: 519528

Dear Sir/Madam,

Sub: <u>Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").</u>

Ref: <u>Conversion of Warrants and allotment of Equity Shares of Norben Tea & Exports Limited ("the Company").</u>

This letter is to inform you about an issue regarding a corporate announcement submitted on July 25, 2025.

On July 25, 2025, we submitted the corporate announcement to both exchanges in PDF and XBRL format. While the XBRL filing is visible on the BSE portal with acknowledgement number 25072025054004, the PDF filing is not updated, and the generated acknowledgment pertains to previous filings.

We took all necessary steps to ensure the PDF was uploaded correctly, including receiving an OTP and a system confirmation of successful submission. However, upon noticing that the PDF was not reflected on the BSE website, we checked the acknowledgement and our user login, both of which only showed details of the last filing and not the submission made on July 25, 2025.

Please note that the same filing submitted to NSE on July 25, 2025, is successfully reflected on their website.

Therefore, we are resubmitting the same announcement that was originally made on July 25, 2025.

This is for your information and record.

Thanking you,

Yours faithfully,

For Norben Tea & Exports Limited

NIRAJ TIWARI
Digitally signed by NIRAJ TIWARI
Date: 2025.07.28 17:31:51 +05'30'

Niraj Tiwari
Company Secretary & Compliance Officer
Membership No.: A70479

Encl: As above

NORBEN
NORBEN TEA & EXPORTS LTD
CIN : L01132WB1990PLC048991

25th July, 2025

To	To
Department of Corporate Services	**The Listing Department**
BSE Limited	**National Stock Exchange of India Limited**
25th Floor, P.J. Towers,	Exchange Plaza,
Dalal Street, Fort,	Bandra Kurla Complex, Bandra (E)
Mumbai 400 001	Mumbai – 400 051
Scrip Code: 519528	**NSE Symbol: NORBTEAEXP**

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Ref: Conversion of Warrants and allotment of Equity Shares of Norben Tea & Exports Limited ("the Company").

In continuation to the earlier letter dated 31st January, 2025 w.r.t. to allotment of Warrants and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Allotment Committee of the Board of Directors of the Company, at its meeting held today i.e., Friday, 25th July, 2025 has considered and approved the allotment of 2,58,000 (Two lakhs fifty-eight thousand) equity shares of face value of Rs. 10/- each fully paid up, pursuant to conversion of 2,58,000 warrants out of total outstanding 18,08,000 warrants allotted to Non Promoters on preferential allotment basis on 31st January, 2025 at an issue price of Rs. 17/- per share and upon receipt of balance 75% of the subscription money, details are as tabled below:

Sl. No.	Name of the Outstanding Warrant Allottees	Category	No. of convertible warrants held	No. of warrants applied for conversion	No. of equity shares allotted	No. of warrants outstanding for conversion
1.	Nitu Sharma	Non-Promoter	2,58,000	2,58,000	2,58,000	0
Total			**2,58,000**	**2,58,000**	**2,58,000**	**0**

Consequent to the aforesaid allotment, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 13,99,41,000/- consisting of 1,39,94,100 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted on conversion of warrants shall rank *pari-passu* in all respects with the existing equity shares of the Company.

15B, Hemanta Basu Sarani 3rd Floor, Kolkata - 700 001 ✆ 2210 0553 Fax 2210 0541
E-mail : enquiry@norbentea.com Website : www.norbentea.com

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 is attached as **Annexure-A.**

The Meeting of the Allotment Committee commenced at 04.00 P.M and concluded at 04.30 P.M

This is for your information and record.

Thanking you,

Yours faithfully,

For Norben Tea & Exports Limited

NIRAJ TIWARI Digitally signed by NIRAJ TIWARI Date: 2025.07.25 16:31:43 +05'30'

Niraj Tiwari
Company Secretary & Compliance Officer
Membership No.: A70479

Encl: As above.

NORBEN
NORBEN TEA & EXPORTS LTD
CIN : L01132WB1990PLC048991

Annexure A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl. No	Particulars	Details
1	Type of Securities proposed to be issued	Equity Shares face value of Rs. 10/- (Rupee Ten only) each pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 2,58,000 (Two Lakhs fifty-eight thousand) Equity Shares at an issue price of Rs. 17/- each (including a premium of Rs. 7/- each), upon conversion for equal number of Warrants allotted.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i	Name of the Investor(s), Post-Allotment of Securities - Outcome of Subscription	

Sl. No	Name of the Investors	Pre Preferential Allotment		Post Preferential Allotment*	
		No.	%*	No.	%^
(1)	Nitu Sharma	0	0.00%	2,58,000	1.66%

calculated as a % of pre conversion capital ^ calculated as a % of post conversion capital and assuming allotment of all outstanding convertible warrants.

ii	Issue Price	Each warrant was convertible into one equity share of face value of Rs. 10/- each at an issue price of Rs. 17/-. Equity shares have been allotted pursuant to receipt of balance 75% of the warrant issue price Rs. 12.75 per warrant.
iii	Number of the Investors	1 (One)
iv	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Allotment of 2,58,000 equity shares of face value of Rs. 10/- each fully paid up pursuant to conversion of 2,58,000 warrants allotted on preferential allotment basis on 31st January, 2025 and upon receipt of balance 75% of the subscription money.

For Norben Tea & Exports Limited

NIRAJ TIWARI
Digitally signed by NIRAJ TIWARI
Date: 2025.07.25 16:32:35 +05'30'

Niraj Tiwari
Company Secretary & Compliance Officer
Membership No.: A70479