

## Infrastructure Leasing &amp; Financial Services Limited

May 29, 2020

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Madam;

Sub : Disclosures under Regulation 30(1) and 30(2) of SEBI  
(Substantial Acquisition of Shares & Takeovers) Regulations,  
2011

Re : IL&FS Engineering and Construction Company Limited

This has reference to the captioned subject

Please find enclosed disclosure in terms of Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, in respect of Company's investment in IL&FS Engineering and Construction Company Limited as on March 31, 2020.

You are requested to accept and take on record an "Sd/-" copy as we are unable to submit a signed copy in the view of lockdown as per the directives of the Government and consequent work from home mandate from the Company.

Please acknowledge receipt

Sincerely,

Sd/-

Shekhar Prabhudesai  
Company Secretary

Encl. As above

# Infrastructure Leasing & Financial Services Limited

## Annexure-I

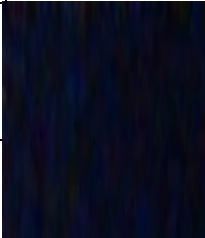
### Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

#### Part-A-Details of Shareholding

|     |                                                                                                                                                                                                                                                                                                           |                                                       |                                                             |                                                         |                                                    |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------|
| (1) | Name of the Target Company (TC)                                                                                                                                                                                                                                                                           | IL&FS Engineering and Construction Company Ltd        |                                                             |                                                         |                                                    |
| (2) | Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                    | National Stock Exchange of India Limited, BSE Limited |                                                             |                                                         |                                                    |
| (3) | Particular of the Shareholders                                                                                                                                                                                                                                                                            |                                                       |                                                             |                                                         |                                                    |
|     | (a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC<br>Or | --                                                    |                                                             |                                                         |                                                    |
|     | (b) Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him                                                                                                                                                                                                     | (1)                                                   | Infrastructure Leasing & Financial Services Limited (IL&FS) |                                                         |                                                    |
|     |                                                                                                                                                                                                                                                                                                           | (2)                                                   | IL&FS Financial Services Limited (IFIN)                     |                                                         |                                                    |
| (4) | Particulars of the holding of persons mentioned (3) above                                                                                                                                                                                                                                                 |                                                       | No. of Shares                                               | % w.r.t total shares/voting capital wherever applicable | % of total diluted share / voting capital of TC(*) |
|     | Infrastructure Leasing & Financial Services Ltd                                                                                                                                                                                                                                                           | (1)                                                   | 27,486,243                                                  | 20.96                                                   | 20.96                                              |
|     | IL&FS Financial Services Ltd                                                                                                                                                                                                                                                                              | (2)                                                   | 27,914,641                                                  | 21.29                                                   | 21.29                                              |
|     | <b>Total</b>                                                                                                                                                                                                                                                                                              |                                                       | <b>55,400,884</b>                                           | <b>42.25</b>                                            | <b>42.25</b>                                       |
| (5) | As on March 31, 2020, holding of:                                                                                                                                                                                                                                                                         |                                                       |                                                             |                                                         |                                                    |
|     | (a) Shares                                                                                                                                                                                                                                                                                                |                                                       |                                                             |                                                         |                                                    |
|     | (b) Voting Rights (otherwise than by Shares)                                                                                                                                                                                                                                                              |                                                       |                                                             |                                                         |                                                    |
|     | (c) Warrants                                                                                                                                                                                                                                                                                              |                                                       |                                                             |                                                         |                                                    |
|     | (d) Convertible Securities                                                                                                                                                                                                                                                                                |                                                       |                                                             |                                                         |                                                    |
|     | (e) Any other instruments that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                       |                                                       |                                                             |                                                         |                                                    |
|     | <b>Total</b>                                                                                                                                                                                                                                                                                              |                                                       |                                                             |                                                         |                                                    |

## Infrastructure Leasing &amp; Financial Services Limited

**Part-B****Name of the Target Company: IL&FS Engineering and Construction Company Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the Person | Whether the person belongs to Promoter/Promoter Group | PAN of the person and PACs                                                          |
|---------------------------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------------------------------|
| Infrastructure Leasing & Financial Services Limited                       | Promoter                                              |  |
| IL&FS Financial Services Limited                                          | Promoter Group                                        |                                                                                     |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

**Note :** IFIN is a subsidiary of IL&FS and is part of Promoter Group i.e. IL&FS

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For Infrastructure Leasing & Financial Services Limited

Sd/-

Shekhar Prabhudesai  
Company Secretary

Date : May 29, 2020  
Place : Mumbai