

## H. L. INVESTMENT COMPANY LIMITED

*Registered Office:*  
31, Chowringhee Road,  
Kolkata - 700 016  
Ph : 22659742

February 26, 2014

### Fax/Hand Delivery

Bombay Stock Exchange Limited.  
The Corporate Relationship  
Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Bldg., P.J.Towers,  
Dalal Street, **Mumbai 400 001.**  
Fax No. 2272 1072/3121/ 3719/ 2061  
DCS-CRD  
Scrip Code - 509488  
[Corp.relations@bseindia.com](mailto:Corp.relations@bseindia.com)

The Manager  
Listing Department  
National Stock Exchange  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No-C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E)  
**Mumbai 400 051**  
Fax No. 2659 8237/ 38  
[cmlist@nse.co.in](mailto:cmlist@nse.co.in)

The Company Secretary  
Graphite India Ltd.  
31, Chowringhee Road  
Kolkata 700016

Dear Sir,

Re : Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares  
and Takeovers) Regulations 2011

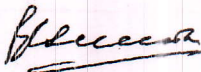
Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we are enclosing herewith details of acquisition of 43,423 Equity Shares by us representing 0.022% of the paid up Equity Share Capital of Graphite India Limited.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

For H. L. Investment Company Limited

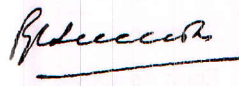


Director

Encl: As above.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                           |                                                                                     |                                                            |                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                           | Graphite India Limited                                                              |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                             | H. L. Investment Company Limited (Acquirer)                                         |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/ Promoter group                                                                                                                  | Yes                                                                                 |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                        | 1. National Stock Exchange of India Limited (NSE)<br>2. Bombay Stock Exchange (BSE) |                                                            |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                          | Number                                                                              | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b><u>Before the acquisition/ disposal under consideration, holding of:</u></b>                                                                                           |                                                                                     |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                          | 1,38,10,640                                                                         | 7.069                                                      | 7.069                                                      |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                      | -                                                                                   | -                                                          | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                            | -                                                                                   | -                                                          | -                                                          |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -                                                                                   | -                                                          | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                        | 1,38,10,640                                                                         | 7.069                                                      | 7.069                                                      |



|                                                                                                                                                                                              |             |             |       |  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|-------|--|
| <b><u>Details of acquisition/sale</u></b>                                                                                                                                                    |             |             |       |  |
| a) Shares carrying voting rights acquired/sold                                                                                                                                               | 43,423      | 0.022       | 0.022 |  |
| b) VRs acquired / sold otherwise than by shares                                                                                                                                              | -           | -           | -     |  |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold      | -           | -           | -     |  |
| d) Shares encumbered/invoked/released by the acquirer                                                                                                                                        | -           | -           | -     |  |
| e) Total (a+b+c+/-d)                                                                                                                                                                         | 43,423      | 0.022       | 0.022 |  |
| <b><u>After the acquisition/sale, holding of:</u></b>                                                                                                                                        |             |             |       |  |
| a) Shares carrying voting rights                                                                                                                                                             | 1,38,54,063 | 7.091       | 7.091 |  |
| b) Shares encumbered with the acquirer                                                                                                                                                       | -           | -           | -     |  |
| c) VRs otherwise than by shares                                                                                                                                                              | -           | -           | -     |  |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | -           | -           | -     |  |
| e) Total (a+b+c+d)                                                                                                                                                                           | 1,38,54,063 | 7.091       | 7.091 |  |
| Mode of acquisition/ sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                     |             | OPEN MARKET |       |  |

*Bhacced*



|                                                                                                                                       |                                                                |
|---------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|
| Date of acquisition / <del>sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del> | 24.02.14 – 41000 Shares<br>25.02.14 – 2423 Shares              |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale                                               | Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each) |
| Equity share capital/ total voting capital of the TC after the said acquisition /-sale                                                | Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each) |
| Total diluted share/voting capital of the TC after the said acquisition                                                               | Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each) |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

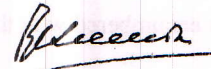
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

For H. L. Investment Company Limited

Place: Kolkata

Date: 26.02.2014



Director