

PRESS RELEASE

MADHUCON nine months turnover at RS.884.34 Crores , EBITA AT RS.112.15 Crores and Net Profit at RS.24.76 CRORES.

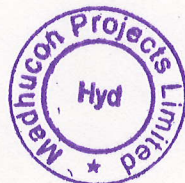
Madhucon Projects Limited , a premier infrastructure development company specialized in construction of National Highways, BOT toll roads, Dams, Canals, Aqueducts, Workshops, Power projects, coal mines and Residential cum Commercial Ventures has achieved turnover of Rs.884.34 Crores during this Nine months ended 31-12-2012 as against the turnover of Rs.1370.15 Crores during the corresponding previous nine months ended 31-12-2011 registering a decrease of 34.46%. The company has achieved EBITA of Rs.112.15 Crores and net profit of Rs.24.76 Crores during this nine months ended 31-12-2012.

Madhucon Infra Limited, subsidiary of Madhucon, is having Road Vertical, Power vertical and Coalmine vertical. There are total 9 road projects under road portfolio costing around Rs.7000 Crores(US\$ 1,500 Million) in which 4 toll road projects are commissioned and toll revenues are being collected. With regard to 3 Annuity Road Projects, financial closure has been completed and the projects construction activities have already started. With regard to 2 more newly secured Toll Road Projects Viz. Vijayawada – Machilipatnam Expressways Limited and Rajauli – Bhikhtiyarpur Expressways Limited financial closure is under progress.

Simhapuri Energy Private Limited

A Subsidiary of Madhucon Infra Limited is developing 1,920 MW coal fired thermal power project near Nellore, in India with a total project cost of around Rs.11,270 Cr in three phases i.e Phase-1(2x150=300MW), Phase 2(2x150=300 MW)) and Phase 3-(2x660=1,320 MW) Phase-1 with 300 MW capacity of SEPL of SEPL at Thamminapatnam village, Near Krishnapatnam South Sea Port, SPSR Nellore District, Andhra Pradesh has been declared Commercial Operation in the month of May, 2012. Another two units under Phase-II (2x150MW) at the same location shall be ready for Commercial Operation during the end of May 2013 . With completion of the Phase –II of the Project the total installed capacity will be 600 MW.

During the year 2012-13 Madhucon Infra subsidiary, PT Madhucon Sriwijaya Power , Indonesia has signed Power Purchase Agreement with PT PLN (PERSERO), Indonesia for supply of power for 25 years from its proposed 300 MW mine mouth coal fire power plant to be set up in South Sumatra, Indonesia at a cost of US \$410 Million. The financial closure is in progress.



With regard to the coal subsidiary i.e PT Madhucon Indonesia, which is having three coal mines in Indonesia, one of the mines at Dawas in South Sumatra has commenced production.

About Madhucon:

Hyderabad based Madhucon Projects Limited (MPL) is a major Infrastructure Company with interests in National Highways , Toll Road, Power, Coal , Railways , irrigation, Hydel Dams, Canals, Bridges & Flyover projects. It has been awarded several awards for its contribution to Indian Infrastructure Industry. Madhucon has an Order Book of around Rs.6892 Cr and has been prequalified in number of EPC works over Rs.16,617 Cr in Highways, Railways, Power plants and Transmission line projects etc.

For Further information about Madhucon Group , visit www.madhucon.com

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1	Income from operations	22,738.43	21,280.11	22,487.34	16,431.23	1,37,014.53	1,80,315.53
2	Other income	1.77					
3	Profit/(Loss) from ordinary activities before finance costs	22,740.20	21,280.11	22,487.34	16,431.23	1,37,014.53	1,80,315.53
4	Finance Costs	3,038.27		7.36	3,738.19	8,275.76	11,268.50
5	Profit/(Loss) from ordinary activities after finance costs (but before exceptional items) (3-4)	231.01		1,254.71	2,476.43	3,489.49	4,463.59
6	Exceptional items						
7	Profit/(Loss) from ordinary activities before tax (7-8)	231.01	1,084.10	1,254.71	2,476.43	3,489.49	4,463.59
8	Tax Expense		388.42	301.03	1,047.63	1,834.40	1,001.23
9	Net Profit/(Loss) from ordinary activities after tax (9-10)	231.01	495.69	753.68	1,428.80	2,155.29	3,476.16
10	Extraordinary items						
11	Net Profit/(+/-) Loss (-) for the period (11-12)	231.01	495.69	753.68	1,428.80	2,155.29	3,476.16
12	Share of profit/(Loss) of Associates*						
13	Minority Interest*						
14	Net Profit/(Loss) after tax, minority interest and share of profit/(Loss) of associates (13+14+15)*	231.01	495.69	753.68	1,428.80	2,155.29	3,476.16
15	Paid up equity share capital (Face Value of the share shall be indicated)	737.95	737.95	737.95	737.95	737.95	737.95
16	Reserves excluding Revaluation Reserves as per the balance sheet of previous accounting year	64,940.59	64,709.57	62,376.60	64,940.39	62,376.60	63,511.78
17	(i) Earning per share (before extraordinary items) (a) Basic	0.31	0.67	1.02	1.94	2.92	4.71
18	(b) Diluted	0.31	0.67	1.02	1.94	2.92	4.71
19	(ii) Earning per share (after extraordinary items) (a) Basic	0.31	0.67	1.02	1.94	2.92	4.71
20	(b) Diluted	0.31	0.67	1.02	1.94	2.92	4.71
21	*Applicable income of Consolidation						