



Shri Shri Resorts Pvt. Ltd

Date: 3rd April, 2021

Deputy Manager
Department of Corporate Services
BSE Ltd, PJ Towers
Dalal Street
Mumbai-01

The Company Secretary
Vivo Bio Tech Limited
8-2-672/5&6, 3rd Floor, Road No.1
Ilyas Mohammed Khan Estate
Banjara Hills, Hyderabad-500034

Dear Sir/Madam,

Sub: - Reporting under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: - BSE Code: 511509, Vivo Bio Tech Limited

With reference to the above please find enclosed disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of allotment of equity shares to M/s. Shri Shri Resorts Private Limited under Preferential allotment pursuant to conversion of warrants on 31st March, 2021.

This is for your information and records.

Thanking you

Yours Truly
For Shri Shri Resorts Private Limited


KALYAN RAM MANGIPUDI
DIRECTOR
DIN: 02012580



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	VIVO BIO TECH LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Shri Shri Resorts Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,29,000	0.97	0.88
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	9,38,000	7.07	6.39
e) Total (a+b+c+d)	10,67,000	8.04	7.27
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ old	1,50,000	1.13	1.02
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,50,000	1.13	1.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,79,000	2.08	1.90
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any			

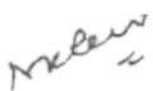


other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7,88,000	5.87	5.36
e) Total (a+b+c+d)	10,67,000	7.95	7.26
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of Warrants in to Equity Shares		
- date of receipt of intimation of allotment of shares, whichever is applicable	31/03/2021 (Date of allotment of shares on conversion of warrants)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,32,69,520 Equity shares of Rs. 10 each aggregating Rs. 13,26,95,200		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,34,19,520 Equity shares of Rs. 10 each aggregating Rs. 13,41,95,200		
Total diluted share/voting capital of the TC after the said acquisition	1,46,87,520 Equity shares of Rs. 10 each aggregating Rs . 14,68,75,200**		

Diluted Share Capital:

**The above Equity share capital is based on the assumption of the entire pending Warrants 12,68,000 shall be converted into equity shares, in one or more tranches.

For Shri Shri Resorts Private Limited


Kalyan Ram Mangipudi
Director
DIN: 02012580



Place: Hyderabad
Date: 03-04-2021

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Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Shri Shri Resorts Private Limited		
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b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	9,38,000	7.07	6.39
e) Total (a+b+c+d)	10,67,000	8.04	7.27
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1,50,000	1.13	1.02
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,50,000	1.13	1.02
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,79,000	2.08	1.90
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any			



other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7,88,000	5.87	5.36
e) Total (a+b+c+d)	10,67,000	7.95	7.26
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of Warrants in to Equity Shares		
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