

To, BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 Code No. 513097	01st October, 2024 To, National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Code No. SBCL
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Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Acquisition of 456000 equity shares

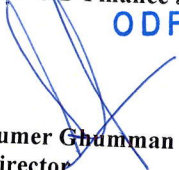
Dear Sir/Madam,

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the acquirer shall intimate to the stock exchanges, the details of the acquisition.

In this regard, kindly find attached the disclosure in the prescribed format w.r.t acquisition of 456000 equity shares by O D Finance and Investments Pvt Ltd (Promoter).

The relevant disclosure is attached herewith. You are requested to take the same on record.

For **O D Finance and Investments Pvt. Ltd.**
O D Finance and Investment (P) Ltd.


Sumer Ghuman
Director
DIN: 00705941

Director

CC:

Shivalik Bimetal Controls Ltd.
Regd office: 16-18 New Electronics Complex
Chambaghat District Solan, Himachal Pradesh 173213

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shivalik Bimetal Controls Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	O D Finance and Investment Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/Sale under consideration, holding of:			
a) Shares carrying voting rights	8607571	14.94%	14.94%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	8607571	14.94%	14.94%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	456000	0.79%	0.79%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	456000	0.79%	0.79%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9063571	15.73%	15.73%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	9063571	15.73%	15.73%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Inter-se transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.09.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,52,08,400 divided into 57604200 shares @ Rs. 2/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Director

Place: New Delhi
Date: 01.10.2024