Date: July 09, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

ScripCode:532933; ISIN: INE386I01018

Sub: Outcome of Meeting of the Board of Directors of Porwal Auto Components Limited(the "Company") under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

With reference to the captioned subject we hereby write to inform you that pursuant to the receipt of necessary approval(s) i.e. of the shareholders at their Extra Ordinary General Meeting held on Friday, June 05, 2026 and pursuant to the in-principle approval granted by the BSE Limited on Wednesday, June 24, 2026, the Board of Directors ('Board') of the Company, at its meeting held today i.e. on Thursday, July 09, 2026, has

1. Approved the allotment of the below mentioned securities on preferential basis as detailed below:

A. For 17,54,384 Equity Shares:

The Company is in receipt of an amount aggregating to Rs. 9,99,99,888/- (Rupees Nine Crore Ninety Nine Lakhs Ninety Nine Thousand Eight Hundred and Eighty Eight Only) ("Preferential Allotment Price") from the allottees mentioned in Annexure A and accordingly, the Board of Directors at their meeting held today i.e. July 09, 2026 has allotted 17,54,384 (Seventeen Lakhs Fifty Four Thousand Three Hundred and Eighty Four) fully paid-up Equity shares, having Face Value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 57.00/- (Rupees Fifty Seven only) per Equity Share (including a premium of Rs. 47.00/- (Rupees Forty Seven Only) per share to Non-Promoter Investors, on Preferential basis.

Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased from the present level of Rs. 15,10,00,000 /- divided into 1,51,00,000 equity shares of face value of Rs. 10/- each to Rs. 16,85,43,840 /- divided into 1,68,54,384 equity shares of face value of Rs. 10 /- each.

B. For 3,94,735 Convertible Warrants:

The Company is in receipt of an amount aggregating to Rs. 56,24,973.75 /- (Rupees Fifty Six Lakhs Twenty Four Thousand Nine Hundred Seventy Three and Seventy Five paise Only) at the rate of Rs. 14.25 (Rupees Fourteen and Twenty Five Paise only) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price") from the specified Promoter Group shareholders (as listed in "Annexure – A" herein).

CIN No. L29300MP1992PLC006912

Accordingly, the Board of Directors of the Company has considered and approved the allotment of 3,94,735 (Three Lakhs Ninety Four Thousand Seven Hundred and Thirty Five) warrants of Rs. 57.00/- (Rupees Fifty Seven only) ("Warrant Issue Price") each, payable in cash (including the warrant subscription price and the warrant exercise price), ("Warrants Issue Price"), aggregating uptoRs. 2,24,99,895 (Rupees Two crores twenty four lakhs Ninety nine thousand Eight hundred and ninety Five Only) ("Total Warrants Issue Size").

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10/- (Rupee Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 42.75/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

2. Considered and approved the proposal for obtaining an International Securities Identification Number (ISIN) for the Convertible Warrants. The Board has also authorized the Directors/Key Managerial Personnel/Authorized Officer(s) of the Company to make the necessary application(s), execute all requisite documents to be submitted to NSDL, CDSL and RTAand complete all acts, deeds, matters, and formalities as may be required for obtaining the ISIN.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given in **Annexure B.**

The meeting commenced at 02:00 PM and concluded at 06:50 PM.

This is for your information and records. Thanking you,

Yours faithfully,

FOR PORWAL AUTO COMPONENTS LIMITED,

DEVENDRA JAIN

Digitally signed by DEVENDRA JAIN
Date: 2026.07.09 18:46:06 +05'30'

DEVENDRA JAIN
DIN: 00232920
MANAGING DIRECTOR

Annexure A

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th colspan="2">Details/Disclosures</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.);</td><td>Equity Shares</td><td>Convertible Warrants</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential Issue</td><td>Preferential Issue</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be allotted</td><td>17,54,384</td><td>3,94,735</td></tr>
<tr><td>4.</td><td>names of the investors;</td><td>As per Annexure B</td><td>As per Annexure B</td></tr>
<tr><td>5.</td><td>post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; Note: Considering warrants on fully diluted basis</td><td>The following are details of outcome of Subscription
<table>
<tr><th>Prefer-ential Issue of</th><th>Issued</th><th>Subscri-bed and allotted</th></tr>
<tr><td>Equity Shares</td><td>17,54,384</td><td>17,54,384</td></tr>
</table></td><td>The following are details of outcome of Subscription
<table>
<tr><th>Preferential Issue of</th><th>Issued</th><th>Subscri-bed and allotted</th></tr>
<tr><td>Convertible Warrants</td><td>3,94,735</td><td>3,94,735</td></tr>
</table></td></tr>
<tr><td>6.</td><td>Issue price / allotted price (in case of convertibles)</td><td>The equity shares have been allotted at a price Rs. 57.00 /- each.</td><td>The Convertible Warrants have been allotted at a price Rs. 57.00 /- each</td></tr>
<tr><td>7.</td><td>Number of investors</td><td>As per Annexure B</td><td>As per Annexure B</td></tr>
<tr><td>8.</td><td>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.</td><td>NA</td><td>At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.

The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange.</td></tr>
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Annexure B

Sr. No.	Name of Investor	Category	No. of Securities	Type of Securities
1.	Ms. Neha Nishant Gandhi	Non Promoter	4,38,596	Equity shares
2.	Mr. Nishant Lalitbhai Gandhi	Non Promoter	4,38,596	Equity shares
3.	Mr. Akshar Yatin Popat	Non Promoter	4,38,596	Equity shares
4.	Ms. Shreya Bhavesh Shah	Non Promoter	4,38,596	Equity shares
5.	Ms. Pramila Jain	Promoter Group	21,930	Convertible Warrants
6.	Mukesh Jain HUF	Promoter Group	1,31,578	Convertible Warrants
7.	Shailesh Jain HUF	Promoter Group	87,719	Convertible Warrants
8.	Gajendra Jain HUF	Promoter Group	65,789	Convertible Warrants
9.	Devendra Jain HUF	Promoter Group	87,719	Convertible Warrants