



KAMDHENU LIMITED

(Formerly known as Kamdhenu Ispat Limited)

2nd Floor, Tower - A, Building No. 9, DLF Cyber City, Phase - III, Gurgaon
Pin: 122002, (Haryana) Phone: - 0124 - 4604500, Fax: 0124 - 4218524
E-mail: kamdhenu@kamdhenulimited.com, website: www.kamdhenulimited.com

30th May, 2016

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051
Ref: Security Code: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
Ref: Security Code: 532741

Sub: Submission of Declaration pursuant to Regulation 33(3)(d) of the SEBI (LODR) (Amendment) Regulations, 2016

Dear Sir,

As per the requirements of the Clause 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have filed below documents on 27th May, 2016:

- a) The Audited Financial Results of Kamdhenu Limited for the quarter and financial year ended 31st March, 2016.
- b) Auditors' Report on the aforesaid financial results of the Company, for the financial year ended 31st March, 2016.
- c) Form A (for Auditors' Report with unmodified opinion) for the financial year ended 31st March, 2016.
- d) Extract of the Audited Financial Results for the quarter and year ended 31st March, 2016 to be published in the News Papers.

Now, as per the requirements of Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2016, we are hereby submitting the declaration by the Chairman & Managing Director of the Company as required.

Please take the same on record.

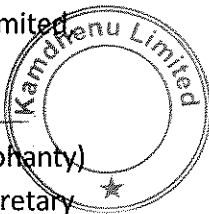
Thanking you,
Yours faithfully,

Kamdhenu Limited

(Jogeswar Mohanty)

Company Secretary

M No. ACS23247





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Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2016

Dear Sir,

In compliance of Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2016 as amended by SEBI vide Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25th May, 2016, I, Satish Kumar Agarwal, Chairman & Managing Director of Kamdhenu Limited having its Registered Office at L-311, Khasra No.724, Street No.7, Mahipalpur Extension, New Delhi-110037, do hereby declare that S. Singhal & Co., Chartered Accountants, the Statutory Auditors of the Company, have issued an Audit Report with unmodified opinion (no qualifications) on Audited Financial Results of the Company for the quarter and year ended 31st March, 2016.

Date: 30th May, 2016

Place: Gurgaon


(Satish Kumar Agarwal)
Chairman & Managing Director
(DIN: 00005981)
Kamdhenu Limited

