

March 14, 2018

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Ref: Bharti Airtel Limited (532454)/(BHARTIARTL)

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that within the authority of the special resolution passed by the shareholders of the Company through postal ballot on March 14, 2017, the Committee of Directors of the Company has approved the allotment of 30,000 Listed, Unsecured, Rated, Redeemable, Non-Convertible Debentures (Series I and II) of face value INR 10 lakhs each, at par aggregating to INR 3,000 crores on private placement basis.

The proceeds of the Issue will be used for general corporate purpose including routine treasury activities of refinancing of existing debt and spectrum liabilities etc.

The details as required to be disclosed under the aforesaid Regulation 30 are enclosed herewith as '**Annexure A**' in accordance with clause 2.1 of Para A of Annexure I of the SEBI Circular dated September 9, 2015.

Please take the above information on record.

Thanking you,

Sincerely Yours,

For Bharti Airtel Limited



Rohit Krishan Puri
Dy. Company Secretary



Encl: as above

Bharti Airtel Limited
(a Bharti Enterprise)

Regd. & Corporate Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase II, New Delhi - 110 070
T.: +91-11-4666 6100, F.: +91-11-4166 6137, Email id: compliance.officer@bharti.in, www.airtel.com
CIN: L74899DL1995PLC070609



Annexure A

[Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with clause 2.1 of Para A of Annexure I of the SEBI Circular dated September 9, 2015]

	Particulars	Details	
(i)	Size of the Issue	INR 3,000 Crores to be issued in two series (Series I and Series II) of INR 1500 Crores each. <u>Total number of debentures:</u> 30,000 (15,000 each in Series I and Series II)	
(ii)	Type of issuance	Private Placement	
(iii)	Whether proposed to be listed? If yes, name of the stock exchanges(s)	Yes Wholesale Debt Market (WDM) Segment of National Stock Exchange of India Limited	
(iv)	Tenure of the instrument:	Series I	Series II
	(a) Date of allotment	March 13, 2018	March 13, 2018
	(b) Date of maturity	April 20, 2020	April 20, 2021
(v)	Coupon/ interest offered	8.25% per annum payable annually	8.35% per annum payable annually
(vi)	Schedule of payment of coupon/ interest and principal	Given below as ' Table A1 '	
(vii)	Charge/security, if any, created over the assets	Unsecured	
(viii)	Special rights/ interest/ privileges attached to the instruments and changes thereof	None	
(ix)	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	As agreed in the term sheet	
(ix)	Details of any letter or comments regarding payment/ non- payment of interest, principal on due dates, or any other matter concerning the security and/or the assets with its comments thereon, if any	None	
(x)	Details of redemption of debentures	<u>Redemption Date for Series I Debentures:</u> April 20, 2020 <u>Redemption Date for Series II Debentures:</u> April 20, 2021	



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Table A1
[Clause (vi) of above Annexure A may be referred]

Cash Flows	Date	No. of days in the Period	Coupon Amount (in Rupees Crore)	Principal Amount (In Rupees Crore)
Series I Debentures				
Coupon	April 20, 2018	38	12.88	0
Coupon	April 22, 2019	367	124.43	0
Redemption	April 20, 2020	364	123.07	1500
Series II Debentures				
Coupon	April 20, 2018	38	13.04	0
Coupon	April 22, 2019	367	125.94	0
Coupon	April 20, 2020	364	124.57	0
Redemption	April 20, 2021	365	125.25	1,500



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