August 13, 2026

To
BSE Limited
Department of Corporate Services
Floor 25, PJ Towers,
Dalal Street, Mumbai- 400001

Scrip Code: 532740

To
National Stock Exchange of India Limited
Listing Department
Plot No. C/1, G Block, Exchange Plaza,
Bandra Kurla Complex, Bandra(E),
Mumbai- 400051

Company Code: LOKESHMACH

Dear Sir/Madam,

Sub: Statement of deviation or variation for the quarter ended on June 30, 2026

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we hereby confirm that during the quarter ended on June 30, 2026, there was no deviation or variation in the utilisation of proceeds of issuance of Equity Shares and Convertible Warrants from the objects stated in the notice dated March 06, 2026 calling Extraordinary General Meeting on April 03, 2026.

A statement of deviation or variation, if any, for the quarter ended on June 30, 2026, duly reviewed by the Audit Committee of the Company is enclosed herewith.

Further, the Company has submitted the Statement of Deviation or Variation in XBRL mode at the time of submission of the financial statements.

This is for your information and record.

Thanking You,

Yours faithfully,

For Lokesh Machines Limited

PUSULURU KODANDA RAMI REDDY

Digitally signed by PUSULURU KODANDA RAMI REDDY

P. Kodanda Rami Reddy
Company Secretary & Compliance Officer

Encl.: a/a

Rs. in Lakhs

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	06-05-2026
Amount Raised	7409.99
Report filed for Quarter ended	30-06-2026
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	The Audit Committee reviewed and noted that during the quarter ended June 30, 2026, the Company allotted 13,00,000 Equity Shares at a price of Rs. 181.71/- per share (total consideration: Rs. 23,62,23,000/-) and 27,77,919 Warrants at a subscription price of Rs. 45.4275/- per warrant (being 25% of the total warrant price, amounting to Rs. 12,61,93,916/-). Furthermore, pursuant to applicable regulatory requirements, the Committee noted that there was no deviation or variation in the utilization of the funds raised vis-à-vis the objects stated in the offer document for the quarter ended June 30, 2026. As on June 30, 2026, 27,77,919 warrants are pending for conversion.
Comments of the auditors, if any	

LOKESH MACHINES LTD. HYDERABAD-37. B-29, BALANAGAR

Signatory Details	
Name of signatory	Valmeti Sudhakara Reddy
Designation of person	Chief Financial Officer
Place	Hyderabad
Date	12-08-2026

LOKESH MACHINES LTD. HYDERABAD-37. B-29 BALANAGAR