



Venky's (India) Limited

Regd. & Corporate Office :
'Venkateshwara House', S.No. 114/A/2,
Pune-Sinhagad Road, Pune-411030, India.
Phone : 2425 1530 to 2425 1541
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www.venkys.com



Date: 13th November, 2013.

Mr. K Hari
The National Stock Exchange of
India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

The General Manager, DCS-CRD
Corporate Relationship Dept.,
Bombay Stock Exchange limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Subject: Audited Financial Results pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th September, 2013 - Venky's (India) Limited.

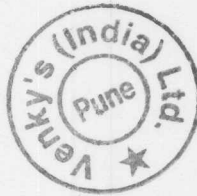
Ref: - Scrip Code (i) Bombay Stock Exchange Limited - **523261**
(ii) National Stock Exchange of India Limited - **VENKEYS**

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith Audited Financial Results of Venky's (India) Limited for the quarter ended 30th September, 2013 which were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings, held on 13th November, 2013.

Kindly take the said documents on your records and acknowledge receipt of the same.

FOR VENKY'S (INDIA) LIMITED


A. G. BAUSKAR
COMPANY SECRETARY &
COMPLIANCE OFFICER



Encl: As above

Venky's (India) Limited

(Rs. in Lacs)

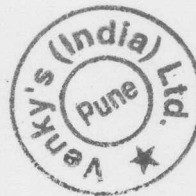
Part I							
Audited Financial Results for the Quarter and Half Year Ended 30th September, 2013							
Sr No	Quarter Ended			Particulars	Half Year Ended		Previous Year Ended
	30/09/2013 (Audited) Rs.	30/06/2013 (Audited) Rs.	30/09/2012 (Audited) Rs.		30/09/2013 (Audited) Rs.	30/09/2012 (Audited) Rs.	31/03/2013 (Audited) Rs.
1	39,977	42,026	32,309	Income from operations			
	1,013	899	1,175	(a) Net sales/income from operations (Net of excise duty)	82,003	62,972	139,062
				(b) Other operating income	1,912	1,990	3,581
	40,990	42,925	33,484	Total income from operations (net)	83,915	64,962	142,643
2				Expenses			
	30,362	32,615	24,355	(a) Cost of materials consumed	62,977	43,745	102,628
	1,443	1,593	2,226	(b) Purchases of stock-in-trade	3,036	4,591	7,529
	(1,053)	(469)	(722)	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,522)	(900)	(2,295)
	2,436	2,367	2,007	(d) Employee benefits expense	4,803	3,977	8,601
	472	443	384	(e) Depreciation and amortisation expense	915	729	1,554
	5,983	5,184	4,726	(f) Other expenses	11,167	9,229	20,165
	39,643	41,733	32,976	Total expenses	81,376	61,371	138,182
3	1,347	1,192	508	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2,539	3,591	4,461
4	943	557	362	Other income	1,500	704	1,773
5	2,290	1,749	870	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	4,039	4,295	6,234
6	1,287	722	526	Finance costs	2,009	962	2,314
7	1,003	1,027	344	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	2,030	3,333	3,920
8	-	-	-	Exceptional items	-	-	-
9	1,003	1,027	344	Profit / (Loss) from ordinary activities before tax (7 + 8)	2,030	3,333	3,920
10	298	342	113	Tax expense	640	1,089	1,383
11	705	685	231	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,390	2,244	2,537
12	-	-	-	Extraordinary items (net of tax expense)	-	-	-
13	-	-	-	Tax adjustments in respect of earlier years	-	-	59
14	705	685	231	Net Profit / (Loss) for the period (11 + 12-13)	1,390	2,244	2,478
15	939	939	939	Paid-up equity share capital (Face Value of Rs.10/- each)	939	939	939
16	-	-	-	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	32,802
17.i				Earnings per share (before extraordinary items) (of Rs. 10/- each) (* not annualised):			
	7.51	7.29	2.46	(a) Basic	14.80	23.90	26.39
	7.51	7.29	2.46	(b) Diluted	14.80	23.90	26.39
17.ii				Earnings per share (after extraordinary items) (of Rs. 10/- each) (* not annualised):			
	7.51	7.29	2.46	(a) Basic	14.80	23.90	26.39
	7.51	7.29	2.46	(b) Diluted	14.80	23.90	26.39



Venky's (India) Limited

Part II							
Select Information for the Quarter And Half Year Ended 30th September, 2013							
	Quarter Ended			Particulars	Half Year Ended		Year Ended
	30/09/2013	30/06/2013	30/09/2012		30/09/2013	30/09/2012	31/03/2013
	(Audited)	(Audited)	(Audited)		(Audited)	(Audited)	(Audited)
A				PARTICULARS OF SHAREHOLDING			
1				Public shareholding			
	4,122,112	4,122,112	4,121,299	- Number of shares	4,122,112	4,121,299	4,122,112
	43.89%	43.89%	43.88%	- Percentage of shareholding	43.89%	43.88%	43.89%
2				Promoters and Promoter Group Shareholding **			
	-	-	-	a) Pledged / Encumbered	-	-	-
	-	-	-	- Number of shares	-	-	-
	-	-	-	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	-	-	-	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	5,269,445	5,269,445	5,270,258	b) Non Encumbered	5,269,445	5,270,258	5,269,445
	100.00%	100.00%	100.00%	- Number of shares	100.00%	100.00%	100.00%
	56.11%	56.11%	56.12%	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.11%	56.12%	56.11%
				- Percentage of shares (as a % of the total share capital of the company)			

	3 months ended 30th September, 2013	Particulars
B		INVESTOR COMPLAINTS
		- Pending at the beginning of the quarter
	4	Received during the quarter
	4	Disposed of during the quarter
		- Remaining unresolved at the end of the quarter



Venky's (India) Limited

Segment wise revenue, results and capital employed

(Rs. in Lacs)							
	Quarter Ended			Particulars	Half Year Ended		Previous Year Ended
	30/09/2013	30/06/2013	30/09/2012		30/09/2013	30/09/2012	31/03/2013
	(Audited)	(Audited)	(Audited)		(Audited)	(Audited)	(Audited)
	Rs.	Rs.	Rs.		Rs.	Rs.	Rs.
1				SEGMENT REVENUE			
	24,744	23,846	23,412	a. Poultry and Poultry products	48,590	45,776	92,607
	3,117	3,174	2,568	b. Animal Health Products	6,291	5,222	10,683
	14,203	17,101	9,768	c. Oilseed	31,304	18,515	46,347
	42,064	44,121	35,748	Total	86,185	69,513	149,637
	1,074	1,196	2,264	Less: Inter-segment Revenue	2,270	4,551	6,994
	40,990	42,925	33,484	Net Sales/ Income from operations	83,915	64,962	142,643
2				SEGMENT RESULTS			
				Profit / (Loss) before tax and interest			
	1,059	390	(910)	a. Poultry and Poultry products	1,449	987	1,524
	452	545	366	b. Animal Health Products	997	780	1,502
	785	966	1,713	c. Oilseed	1,751	2,955	4,343
	2,296	1,901	1,169	Total	4,197	4,722	7,369
	1,252	704	532	Less:	1,956	969	2,237
	41	170	293	(i) Interest	211	420	1,212
				(ii) Other unallocable expenditure net of unallocable income			
	1,003	1,027	344	Total Profit Before Tax	2,030	3,333	3,920
3				CAPITAL EMPLOYED			
	36,384	34,379	30,042	a. Poultry and Poultry products	36,384	30,042	31,571
	4,040	3,907	3,779	b. Animal Health Products	4,040	3,779	3,565
	11,465	10,665	6,968	c. Oilseed	11,465	6,968	11,168
	(16,424)	(14,553)	(7,088)	d. Unallocable assets	(16,424)	(7,088)	(12,563)
	35,465	34,398	33,701	Total Capital Employed for Company as a whole	35,465	33,701	33,741



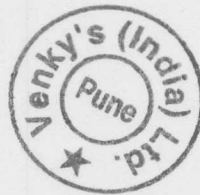
Notes:

1. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their respective meetings held on 13th November, 2013.
2. During the quarter ended 30th September, 2013, the overall performance of the Company has been satisfactory.
3. Previous year figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune

Date: November 13, 2013

For Venky's (India) Limited



A handwritten signature in black ink, appearing to read "B. Balaji Rao".

Mr. B. Balaji Rao
Managing Director

VENKY'S (INDIA) LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2013

(Rs. in Lacs)

	Particulars	As at 30/09/2013	As at 31/03/2013
A	EQUITY AND LIABILITIES		
1	Shareholders' funds:		
	(a) Share Capital	939	939
	(b) Reserves and Surplus	34,526	32,802
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	35,465	33,741
2	Non-current liabilities		
	(a) Long-term borrowings	21,720	14,653
	(b) Deferred tax liabilities (net)	2,163	2,072
	(c) Other long-term liabilities	1,124	125
	(d) Long-term provisions	575	500
	Sub-total-Non-current liabilities	25,582	17,350
3	Current liabilities		
	(a) Short-term borrowings	20,244	16,091
	(b) Trade payables	15,239	12,340
	(c) Other current liabilities	6,306	5,836
	(d) Short-term provisions	458	853
	Sub-total-Current liabilities	42,247	35,120
	TOTAL - EQUITY AND LIABILITIES	103,294	86,211
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	36,393	31,320
	(b) Long-term loans and advances	3,238	4,112
	(c) Other non-current assets	4,175	1,501
	Sub-total-Non-current assets	43,806	36,933
2	Current Assets		
	(a) Current investments	232	3,308
	(b) Inventories	18,903	17,837
	(c) Trade receivables	12,994	10,745
	(d) Cash and cash equivalents	18,914	14,446
	(e) Short-term loans and advances	8,011	2,582
	(f) Other current assets	434	360
	Sub-total-Current assets	59,488	49,278
	TOTAL - ASSETS	103,294	86,211

