



Venky's (India) Limited

Regd. & Corporate Office :
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Pune-Sinhagad Road, Pune-411030, India.
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www.venkys.com
CIN : L01222PN1976PLC017422



Date: 6th November, 2015.

Mr. K Hari
The National Stock Exchange of
India Limited,
'Exchange Plaza',
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

The General Manager, DCS-CRD
Corporate Relationship Dept.,
Bombay Stock Exchange limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Subject: Audited Financial Results pursuant to Clause 41 of the Listing Agreement for the quarter and half ended 30th September, 2015 - Venky's (India) Limited.

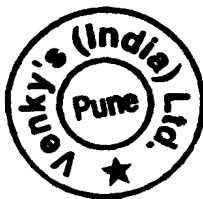
Ref: - Scrip Code (i) Bombay Stock Exchange Limited - **523261**
(ii) National Stock Exchange of India Limited - **VENKEYS**

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith Audited Financial Results of Venky's (India) Limited for the quarter and half ended 30th September, 2015 which were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings, held on 6th November, 2015.

Kindly take the said documents on your records and acknowledge receipt of the same.

FOR VENKY'S (INDIA) LIMITED

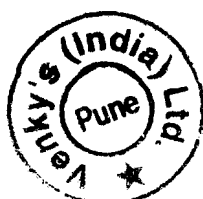

A. G. BAUSKAR
COMPANY SECRETARY &
COMPLIANCE OFFICER



Encl: As above

Venky's (India) Limited

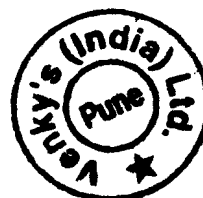
Part I							
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015							
Quarter Ended				Particulars	Half Year Ended		
Sr No	30/09/2015 (Audited) Rs.	30/06/2015 (Audited) Rs.	30/09/2014 (Audited) Rs.		30/09/2015 (Audited) Rs.	30/09/2014 (Audited) Rs.	31/03/2015 (Audited) Rs.
1	43,361	53,939	34,174	Income from operations	97,300	76,763	167,289
	1,810	1,889	1,291	(a) Net sales/income from operations (Net of excise duty)			
				(b) Other operating income	3,699	2,755	5,792
	45,171	55,828	35,465	Total income from operations (net)	100,999	79,518	173,081
2	33,075	38,304	24,877	Expenses	71,379	56,540	120,685
	1,835	1,441	1,896	(a) Cost of materials consumed			
	(1,305)	2,116	(820)	(b) Purchases of stock-in-trade	3,276	3,672	6,907
				(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	811	(493)	(1,347)
	3,091	3,240	2,888	(d) Employee benefits expense	6,331	5,683	11,955
	828	837	1,119	(e) Depreciation and amortisation expense	1,665	1,742	3,215
	6,520	6,259	5,945	(f) Other expenses	12,779	11,687	24,975
	44,044	52,197	35,905	Total expenses	96,241	78,831	166,390
3	1,127	3,631	(440)	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4,758	687	6,691
4	831	826	807	Other income	1,657	1,529	3,345
5	1,958	4,457	367	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	6,415	2,216	10,036
6	2,157	2,032	1,939	Finance costs	4,189	3,525	7,419
7	(199)	2,425	(1,572)	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	2,226	(1,309)	2,617
8	-	-	-	Exceptional items	-	-	155
9	(199)	2,425	(1,572)	Profit / (Loss) from ordinary activities before tax (7 + 8)	2,226	(1,309)	2,772
10	(159)	843	(257)	Tax expense	684	(152)	902
11	(40)	1,582	(1,315)	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,542	(1,157)	1,870
12	-	-	-	Extraordinary items (net of tax expense)	-	-	-
13	(40)	1,582	(1,315)	Net Profit / (Loss) for the period (11 + 12)	1,542	(1,157)	1,870
14	939	939	939	Paid-up equity share capital (Face Value of Rs.10/- each)	939	939	939
15	-	-	-	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	36,203
16.i	*	*	*	Earnings per share (before extraordinary items) (of Rs. 10/- each) (* not annualised):	*	*	*
	(0.43)	16.84	(14.00)	(a) Basic	16.42	(12.32)	19.91
	(0.43)	16.84	(14.00)	(b) Diluted	16.42	(12.32)	19.91
16.ii	*	*	*	Earnings per share (after extraordinary items) (of Rs. 10/- each) (* not annualised):	*	*	*
	(0.43)	16.84	(14.00)	(a) Basic	16.42	(12.32)	19.91
	(0.43)	16.84	(14.00)	(b) Diluted	16.42	(12.32)	19.91



Venky's (India) Limited

Part II							
Select Information for the Quarter and Half Year Ended 30th September, 2015							
	Quarter Ended			Particulars	Half Year Ended		Previous Year
	30/09/2015	30/06/2015	30/09/2014		30/09/2015	30/09/2014	Ended
	(Audited)	(Audited)	(Audited)		(Audited)	(Audited)	31/03/2015
							(Audited)
A				PARTICULARS OF SHAREHOLDING			
1				Public shareholding			
	4,122,112	4,122,112	4,122,112	- Number of shares	4,122,112	4,122,112	4,122,112
	43.89%	43.89%	43.89%	- Percentage of shareholding	43.89%	43.89%	43.89%
2				Promoters and Promoter Group Shareholding **			
	-	-	-	a) Pledged / Encumbered	-	-	-
	-	-	-	- Number of shares	-	-	-
	-	-	-	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	-	-	-	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	5,269,445	5,269,445	5,269,445	b) Non Encumbered	5,269,445	5,269,445	5,269,445
	100.00%	100.00%	100.00%	- Number of shares	100.00%	100.00%	100.00%
	56.11%	56.11%	56.11%	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	56.11%	56.11%	56.11%
				- Percentage of shares (as a % of the total share capital of the company)			

	3 months ended	Particulars
	30th September, 2015	
B		INVESTOR COMPLAINTS
	Nil	Pending at the beginning of the quarter
	7	Received during the quarter
	7	Disposed of during the quarter
	Nil	Remaining unresolved at the end of the quarter

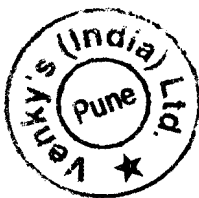


Venky's (India) Limited

Segment wise revenue, results and capital employed

(Rupees in Lacs)

		Quarter Ended			Particulars	Half Year Ended		(Rupees in Lacs)
		30/09/2015	30/06/2015	30/09/2014			Previous Year	
		(Audited)	(Audited)	(Audited)			Ended	
		Rs.	Rs.	Rs.			31/03/2015	
		(Audited)	(Audited)	(Audited)			(Audited)	
		Rs.	Rs.	Rs.			Rs.	
1					SEGMENT REVENUE			
	22,114	27,312	21,975	a. Poultry and Poultry products	49,426	45,849	99,262	
	3,830	3,700	3,419	b. Animal Health Products	7,530	7,218	14,160	
	20,249	25,799	11,041	c. Oilseed	46,048	28,345	63,364	
	46,193	56,811	36,435	Total	103,004	81,412	176,786	
2	1,022	983	970	Less: Inter-segment Revenue	2,005	1,894	3,705	
	45,171	55,828	35,465	Net Sales/ Income from operations	100,999	79,518	173,081	
				SEGMENT RESULTS				
	288	2,767	41	Profit / (Loss) before tax and interest				
	707	691	475	a. Poultry and Poultry products	3,055	906	7,542	
3	827	1,353	86	b. Animal Health Products	1,398	1,030	2,131	
				c. Oilseed	2,180	612	1,430	
	1,822	4,811	602	Total	6,633	2,548	11,103	
	2,157	2,032	1,874	Less:				
	(136)	354	300	(i) Interest	4,189	3,460	7,419	
3				(ii) Other unallocable expenditure net of unallocable income	218	397	912	
	(199)	2,425	(1,572)	Total Profit Before Tax	2,226	(1,309)	2,772	
				CAPITAL EMPLOYED				
	45,920	47,505	44,457	a. Poultry and Poultry products	45,920	44,457	47,074	
	4,747	4,908	3,912	b. Animal Health Products	4,747	3,912	4,521	
3	24,660	23,167	16,868	c. Oilseed	24,660	16,868	19,996	
	(36,751)	(36,879)	(30,421)	d. Unallocable assets	(36,751)	(30,421)	(34,449)	
	38,576	38,701	34,816	Total Capital Employed for Company as a whole	38,576	34,816	37,142	



VENKY'S (INDIA) LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015

(Rs. in Lacs)

	Particulars	As at	
		30/09/2015	31/03/2015
A	EQUITY AND LIABILITIES		
1	Shareholders' funds:		
	(a) Share Capital	939	939
	(b) Reserves and Surplus	37,637	36,203
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	38,576	37,142
2	Non-current liabilities		
	(a) Long-term borrowings	25,689	24,612
	(b) Deferred tax liabilities (net)	2,350	2,456
	(c) Other long-term liabilities	184	180
	(d) Long-term provisions	815	710
	Sub-total-Non-current liabilities	29,038	27,958
3	Current liabilities		
	(a) Short-term borrowings	43,794	46,940
	(b) Trade payables	19,330	17,874
	(c) Other current liabilities	11,027	11,056
	(d) Short-term provisions	462	1,069
	Sub-total-Current liabilities	74,613	76,939
	TOTAL - EQUITY AND LIABILITIES	142,227	142,039
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	48,157	48,530
	(b) Long-term loans and advances	13,314	13,787
	(c) Other non-current assets	2,935	2,498
	Sub-total-Non-current assets	64,406	64,815
2	Current Assets		
	(a) Current investments	262	6,153
	(b) Inventories	19,100	21,083
	(c) Trade receivables	29,299	22,953
	(d) Cash and bank balances	18,534	18,797
	(e) Short-term loans and advances	9,796	7,824
	(f) Other current assets	830	414
	Sub-total-Current assets	77,821	77,224
	TOTAL - ASSETS	142,227	142,039

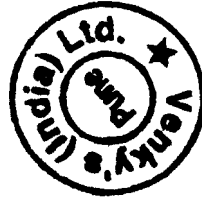


Notes:

1. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their respective meetings held on 6th November, 2015.
2. The performance of the Company was affected as compared to the preceding quarter, due to high cost of feed ingredients i.e. maize and soya; and lower realizations from the sale of grown up broiler birds.
3. Previous year figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune

Date: November 6, 2015



For Venky's (India) Limited

A handwritten signature in black ink, appearing to read 'B. Balaji Rao'.

Mr. B. Balaji Rao
Managing Director
DIN: 00013551