

WAYZATA II INDIAN OCEAN LIMITED

St Louis Business Centre
Cnr Desroches & St Louis Streets
Port Louis, Mauritius
Tel: (230) 203 1100
Fax: (230) 203 1150

November 17, 2014

To,

The Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra – Kurla Complex
Bandra (E)
Mumbai 400 051

Dear Sir,

Re: Intimation pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We refer to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code").

As required under Regulation 29(2) of the Takeover Code, we wish to inform you that Wayzata II Indian Ocean Limited has sold 606,050 (Six Lakh Six Thousand and Fifty) equity shares of Ramkrishna Forgings Limited during September 15th 2014 to November 14th 2014.

Please refer to **Annexure – B** of this letter for particulars required to be disclosed pursuant to the aforesaid allotment in the format prescribed by the Securities and Exchange Board of India.

For Wayzata II Indian Ocean Limited,


Authorized Signatory



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Annexure - B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ramkrishna Forgings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wayzata II Indian Ocean Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	3,781,795	13.77%	13.19%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer/PAC to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,781,795	13.77%	13.19%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	606,050	2.21%	2.11%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-	Nil	Nil	Nil

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disposal undertaking/ others)			
e) Total (a+b+c+/-d)	606,050	2.21%	2.11%
After the acquisition/sale, holding of			
a) Shares carrying voting rights	3,175,745	11.56%	11.08%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VR's otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	3,175,745	11.56%	11.08%
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	open market		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 th September 2014 to 14 th November 2014		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	Number : 2,74,69,940 shares of Rs 10 each Amount : Rs 27,46,99,400		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number : 2,74,69,940 shares of Rs 10 each Amount : Rs 27,46,99,400		
Total diluted share/voting capital of the TC after the said acquisition / sale	Number : 2,86,69,940 shares of Rs 10 each Amount : Rs 28,66,99,400		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Wayzata II Indian Ocean Limited


Director

Date: 17th November 2014
Mauritius

