

Date: October 31, 2020

To The Manager, Listing Department, National Stock Exchange of India Limited, (NSE) Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.	To The Manager, The Department of Corporate Service, BSE Limited, (BSE) Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001.
Scrip Code – LINCOLN	Scrip Code – 531633

Dear Sir / Madam,

Sub: Proceedings of the National Company Law Tribunal Convened Meeting of Members of Lincoln Pharmaceuticals Limited - Regulation 30 of SEBI (LODR) Regulations 2015.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the brief proceedings of the National Company Law Tribunal Convened Meeting of Members of Lincoln Pharmaceuticals Limited ("NCLT Meeting") is given below:

Mr. Umesh Parikh, Chairman appointed by Hon'ble NCLT, Ahmedabad Bench, informed the members that the meeting was convened in pursuance of order of Hon'ble NCLT, Ahmedabad Bench dated 17th September, 2020 (Order) in the matter of Scheme of Amalgamation of Lincoln Parental Limited (Transferor Company) with Lincoln Pharmaceuticals Limited (Transferee Company) and he further informed that due to present pandemic COVID- 19, conducting physical meeting of the equity shareholders is not possible hence and in compliance with various circulars issued by the Ministry of Corporate Affairs (MCA) and circulars issued by Securities and Exchange Board of India (SEBI) the meeting of equity shareholders is being conducted through Video Conferencing/Other Audio Visual Means ('VC/AVM') on the platform provided by the Central Depository Services Limited (CDSL) and also vide said order, NCLT has appointed him as Chairman to preside over the meeting..



The requisite quorum being present, the Chairman called the meeting to be in order. Managing Director, Whole Time Director and Scrutinizers and other panellists of the Company had joined the meeting through video conferencing. The CDSL portal for joining the NCLT Meeting through VC was also open for Members of the Company.

Thereafter, meeting of equity shareholders of Lincoln Pharmaceuticals Limited convened pursuant to the order passed by Hon'ble National Company Law Tribunal, Ahmedabad Bench in the matter of scheme of amalgamation.

The notice convening the meeting along with resolution, explanatory statement, Scheme of Amalgamation and other required documents as per the provisions of the Companies Act, 2013 and rules made thereunder were already circulated to the members and in addition, advertisements convening the meeting were duly published in newspapers, in accordance with the directions of Hon'ble NCLT. With the consent of the Members, the Notice convening the meeting was taken as read.

The Chairman then provided a brief background of both the Transferor and Transferee Company and gave the brief that the amalgamation would be in the interest of both Transferor and Transferee Companies and will be beneficial on various grounds as explained in the scheme.

The Chairman then informed to the members about the remote e-voting facility provided to the members which commenced on Monday, October 26, 2020 at 10:00 A.M. and concluded on Wednesday, October 28, 2020 at 5:00 P.M. Members who were present at NCLT Meeting through VC were also provided an opportunity to cast their vote through e-voting facility made available by the Company during the Meeting.

The Chairman then informed the members that Mr Devesh Khandelwal, Practicing Company Secretary has been appointed as the Scrutinizer by the Hon'ble NCLT, Ahmedabad Bench to scrutinize remote e-voting and e-voting during the NCLT Meeting. The combined result of remote e-voting and e-voting during the NCLT Meeting will be announced on receipt of Scrutinizer's report and will be submitted to the stock exchange separately.

Further, the following items of business as set out in the Notice convening the NCLT Meeting were recommended for members' consideration and approval:



Resolution: -

To approve the proposed Scheme of Amalgamation of Lincoln Parenteral Limited ("Transferor Company") with Lincoln Pharmaceuticals Limited ("Transferee Company") and their respective Shareholders and Creditors.

The Chairman informed that the members were provided with the facility of registering themselves as speaker for expressing their views and/or raise question/query. However, no equity shareholder registered as Speaker for expressing views, questions and queries and no email is received in respect of raising any query / question in relation to the said proposed Scheme.

It was also stated that e-voting facility at NCLT Meeting would be allowed for 15 minutes after conclusion of the meeting.

Thereafter, the chairman thanked all the Members and panellist for joining the meeting and with a vote of thanks to the chair declared the meeting as concluded.

We request you to take note of the same.

Thanking you,

Yours faithfully,
For Lincoln Pharmaceuticals Ltd.



Niren A. Desai
Company Secretary





LINCOLN
PHARMACEUTICALS LIMITED

HEALTHCARE FOR ALL

Date: October 31, 2020

To The Manager, Listing Department, National Stock Exchange of India Limited, (NSE) Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. Scrip Code – LINCOLN	To The Manager, The Department of Corporate Service, BSE Limited, (BSE) Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. Scrip Code – 531633
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Dear Sir / Madam,

Sub.: Submission of Voting Result of National Company Law Tribunal Conveyed Meeting of Members of Lincoln Pharmaceuticals Limited along with the Scrutinizers' Report as per Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Pursuant to the provisions of Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the National Company Law Tribunal Conveyed Meeting of Members of Lincoln Pharmaceuticals Limited was held on Thursday, October 29, 2020 at 3:00 p.m. through Video Conferencing (VC) / Other Audio Visual Means (OAVM) in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. We enclose herewith the details of the results of voting held through remote e-voting and e-voting at the meeting along with scrutinizer's report on e-voting. A copy of the same is also being placed on the Company's website.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Lincoln Pharmaceuticals Limited

N.A. Desai
Niren A. Desai
Company Secretary



Encl: a/a

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Ta. : Kalol, Dist. Gandhinagar, [Guj.] | Phone : +91-79-49135000 | E-mail : khatraj@lincolnpharma.com





LINCOLN
PHARMACEUTICALS LIMITED
HEALTHCARE FOR ALL

**Voting Results of National Company Law Tribunal Conveyed Meeting of
Members of Lincoln Pharmaceuticals Limited.**

Name of the Company	Lincoln Pharmaceuticals Limited
Date of the AGM / EGM / CCM	Thursday, October 29, 2020
Total No. of Shareholders as on Record Date	21,836
No. of shareholders present in the meeting either in person or through proxy	
A. Promote / Promoter Group	NA
B. Public	NA
No. of Shareholders attended the meeting through Video Conferencing	
A. Promote / Promoter Group	29
B. Public	36

**Details of remote e-voting and e-voting at the meeting as per regulation 44 of
SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.**

SPECIAL BUSINESS:

Resolution No. 1	To approve the proposed scheme of amalgamation of Lincoln Parenteral Limited ("Transferor Company") with Lincoln Pharmaceuticals Limited ("Transferee Company") and their respective Shareholders and Creditors.
Resolution Required: Ordinary	
Whether Promoter / Promoter group are interested in the agenda / resolution	Yes

Category	Mode of Voting	No. of Share Held	No. of Votes polled	% of votes polled on the Outstanding Shares = [(2)/(1)] * 100	No. of votes in favour	No. of votes against	% of votes in favour on votes polled = [(4)/(2)] * 100	% of votes against on votes polled = [(5)/(2)] * 100
Promoter and Promoter Group	Remote E-Voting	64,81,379	57,33,752	88.47	57,33,752	0	100.00	0.00
	Poll*	0	0	0.00	0	0	0.00	0.00
	Total	64,81,379	46,83,851	88.47	57,33,752	0	100.00	0.00
Public – Institutions	Remote E-Voting	53	0	0.00	0	0	0.00	0.00
	Poll*	0	0	0.00	0	0	0.00	0.00
	Total	53	0	0.00	0	0	0.00	0.00
Public – Non-Institutions	Remote E-Voting	1,35,18,568	54,11,981	40.03	54,11,881	100	100.00	0.00
	Poll*	0	0	0.00	0	0	0.00	0.00
	Total	1,35,18,568	54,11,981	40.03	54,11,881	100	100.00	0.00
Total		2,00,00,000	1,11,45,733	55.73	1,11,45,633	100	100.00	0.00

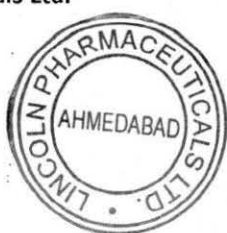
* Due to COVID-19, e-voting was allowed instead of poll during the meeting.

The above resolution was declared to have been passed with requisite majority as a Special Resolution.

We request you to take note of the same.

For Lincoln Pharmaceuticals Ltd.


Niren A. Desai
Company Secretary



Place: Ahmedabad
Date: October 31, 2020

Regd. Office : "Lincoln House", Science City Road, Sola, Ahmedabad-380 060. Gujarat, India
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Ta. : Kalol, Dist. Gandhinagar, [Guj.] | Phone : +91-79-49135000 | E-mail : khatraj@lincolnpharma.com



To,

Mr. Umesh Parikh,

Practising Company Secretary,

Chairperson appointed by Hon'ble NCLT, Ahmedabad Bench

for the NCLT Convened Meeting of Equity Shareholders (hereinafter the "Meeting") of Lincoln Pharmaceuticals Limited (hereinafter the "Company"), held on Thursday, 29 October, 2020 at 03:00 PM, pursuant to Order dated 17th September, 2020 through video conferencing ("VC") /other audio-visual means (OVAM)

Sub:- Consolidated Report of Scrutinizer on Remote e-voting and electronic voting at the Hon'ble National Company Law Tribunal (NCLT) convened Meeting of Equity Shareholders of Lincoln Pharmaceuticals Limited

Dear Sir,

1. I, Devesh Khandelwal, Proprietor of M/s. Khandelwal Devesh & Associates., Company Secretaries have been appointed by the Hon'ble National Company Law Tribunal (NCLT), Ahmedabad Bench, by its Order dated September 17, 2020 to act as scrutinizer for remote e-voting process commenced from Monday, October 26, 2020 to Wednesday, October 28, 2020 and voting through video conferencing ("VC") /other audio-visual means (OVAM) at meeting held on Thursday, 29 October, 2020 at 03:00 p.m. of equity shareholders of Lincoln Pharmaceutical Limited in terms of provisions of the Companies Act, 2013 (hereinafter the "Act") read with the Rules issued there under and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



2. The management of the Company is responsible to ensure the compliance with the requirements of the Act and Rules read with MCA Circulars referred above relating to voting through electronic means (i.e. by remote e-voting) and evoting at the Meeting of the Shareholders conducted through video conference in respect of the resolution contained in the Notice dated 24th September, 2020. My responsibility as Scrutinizer for the voting process of voting through electronic means (i.e. by remote e-voting) and e-voting at the meeting of the Equity Shareholders conducted through video conferencing is restricted to make a Consolidated Scrutinizer's Report of the votes cast "in favour" or "against" the resolution, based on the report generated from the e-voting system provided by Central Depository Services (India) Limited (CDSL), the Agency authorized under the Rules and engaged by the Company to provide such electronic voting facility (remote evoting) and e-voting at the platform provided during the Meeting, arrangements for which were made by the Company.
3. Pursuant to the Order of Hon'ble NCLT, Ahmedabad Bench and applicable provisions of the Companies Act, 2013, and in compliance with MCA Circular No. 14/2020 dated 8th April, 2020 and Circular No. 17/2020 dated 13 April, 2020, Company has confirmed that the Electronic copy of the Notice for NCLT convened meeting of Equity Shareholders of the Company along with the process of electronic voting at the meeting and the remote e-voting were sent to the Equity Shareholders whose e-mail addresses are registered with the Company and/or Depositories for communication purposes and through courier whose e-mail addresses are not registered with the Company and/or Depositories.
4. The Company had appointed Central Depository Services (India) Limited (CDSL) for conducting the Electronic voting by the Equity Shareholders of the Company at the Meeting.



5. The Company had availed the remote e-voting facility provided by CDSL for conducting the remote e voting by the Equity Shareholders of the Company. The remote e-voting commenced on Monday, October 26, 2020, Commencement Time: 10:00 a.m. and ended on Wednesday, October 28, 2020, End Time: 5:00 p.m. and the CDSL remote e voting portal was blocked for voting thereafter.

The Equity Shareholders who were present at the Meeting through VC/ OAVM and who had not voted on remote e-voting were allowed to cast their votes through e-voting system during the Meeting.

6. The Cut-off date was Thursday, 22nd October, 2020 for the purpose of deciding the Equity Shareholders entitled to vote through e-voting and remote e-voting by the Equity Shareholders on the resolution seeking their approval.
7. After the closure of e-voting during meeting, the votes casted through remote e-voting and through e-voting during Meeting were unblocked from the website of the CDSL (www.evotingindia.com) in the presence of Mr. Vishwas Sharma and Mr. Amrutbhai Gohil, who are not the employees of the Company, and who have signed below as witlessness for the unblocking of the votes.
8. On the basis of the votes exercised by the Equity Shareholders of the Company through remote e-voting and venue e-voting during the meeting I have issued this report.



9. The consolidated results of Remote e-voting and the e-voting during meeting are as under:

Resolution 1.

To consider and, if thought fit, to pass with or without modification(s) and with requisite majority, the resolution under Section 230 read with Section 232 of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force), and other applicable provisions of Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and the provisions of the Memorandum and Articles of Association of the Company for approval of the arrangement embodied in the Scheme of Amalgamation of Lincoln Parenteral Limited ("the Transferor Company") with Lincoln Pharmaceuticals Limited ("the Transferee Company") and their respective Shareholders and Creditors:

Particulars	Votes Polled		Votes in Favour				Votes Against				Invalid Votes
	No of Members Polled	Votes Polled	No of Members Voted in Favour	% of total members voted in Favour	Votes in Favour	% of Votes in Favour	No of Members Voted Against	% of total members voted against	Votes Against	% of Votes Against	
	[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	



					=3/1*1 00		=5/2*1 00		=7/1* 100		=9/2* 100	
Promoter and Promoter Group	Remote E-voting	27	573375 2	27	100	573375 2	100	-	-	-	-	-
	E-voting at Meeting	-	-	-	-	-	-	-	-	-	-	-
	Total (A)	27	573375 2	27	100	573375 2	100	-	-	-	-	-
Public	Remote E-voting	38	541198 1	37	97.36	541188 1	99.99	1	2.631	100	0.001 8	-
	E-voting at Meeting	-	-	-	-	-	-	-	-	-	-	-
	Total (B)	38	541198 1	37	97.36	541188 1	99.99	1	2.631	100	0.001 8	-
Total		65	111457 33	64	98.46	111456 33	99.99	1	1.538 4	100	0.001 8	-



10. Pursuant to Hon'ble NCLT Order dated September 17, 2020, I am submitting herewith a consolidated report on the results of remote e-voting together with the results of the Electronic voting facilitated at the meeting.

It is to be noted that:

1. The votes cast does not include abstained votes.
2. Based on the foregoing, the Resolution as proposed in the Notice dated 24th September, 2020 of the NCLT convened Meeting shall be deemed to have been approved on the date of the NCLT convened meeting of Equity Shareholders of the Company, i.e., 29 October, 2020 with the votes cast by the public shareholders in favor of the resolution is more than the votes cast by the public shareholders against the resolution.

Thanking you,

Yours faithfully,

For Khandelwal Devesh & Associates
Company Secretaries

Devesh Khandelwal

Proprietor

FCS:- 6897

COP:- 4202

UDIN: F006897B001112551

Date:-30/10/2020

Place:-Ahmedabad

Name and Address of Witnesses of unblocking of remote e-voting and e-voting during the meeting:

1. Mr. Vishwas Sharma

Vishwas Sharma

2. Mr. Amrutbhai Gohil

Amrutbhai Gohil