



Investment Banking

April 11, 2023

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Re: Letter of Offer with respect to the proposed offer to all the public shareholders of R Systems International Limited ("Target Company") for acquisition of up to 5,71,73,476 fully paid-up equity shares of face value of INR 1 (Indian Rupee One only) each representing 48.33% of the Voting Share Capital from all the public shareholders of the Target Company ("Offer")

Dear Sirs,

Please find enclosed the Letter of Offer dated April 10, 2023 ("**LOF**") for the captioned Offer.

All capitalized terms used but not defined here shall have the meanings ascribed to the same in the LOF.

Kindly take the above information on your records, and disseminate on your website.

Yours Sincerely,

For **Kotak Mahindra Capital Company Limited**

Amit Joshi
Encl.: As above

Kotak Mahindra Capital Company Limited

CIN 67120MH1995PLC134050

Registered Office:

27BKC

C – 27, "G" Block

Bandra Kurla Complex

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