

RUCHI INFRASTRUCTURE LTD
Regd. Office :615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Part I UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31st DECEMBER 2013						
(Rs. In Lacs)						
PARTICULARS	Quarter Ended 31.12.2013	Quarter Ended 30.09.2013	Quarter Ended 31.12.2012	Nine Months Ended 31.12.2013	Nine Months Ended 31.12.2012	Year ended 31.3.2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from operations						
(a) Net Sales/Income from operations (Net of excise duty)	88,324	1,15,343	1,00,053	2,63,683	1,84,190	2,27,263
(b) Other Operating Income	653	1,854	-	3,071	-	26
Total income from operations(net)	88,977	1,17,197	1,00,053	2,66,754	1,84,190	2,27,289
2 Expenses						
(a) Cost of materials consumed	25,102	18,772	33,301	67,688	97,646	1,36,849
(b) Purchases of stock-in-trade	69,160	96,464	57,458	2,00,004	74,280	77,101
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(10,266)	(5,080)	4,467	(18,569)	546	(2,847)
(d) Employee benefits expenses	275	275	269	764	657	970
(e) Depreciation and amortisation expense	520	504	525	1,523	1,673	2,223
(f) Other expenses	2,909	5,214	3,208	12,766	7,858	11,011
Total Expenses	87,700	1,16,149	99,228	2,64,176	1,82,660	2,25,307
3 Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	1,277	1,048	825	2,578	1,530	1,982
4 Other Income	301	669	603	1,520	1,766	2,269
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	1,578	1,717	1,428	4,098	3,296	4,251
6 Finance costs	1,567	1,282	661	3,290	1,976	2,524
7 Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5+6)	11	435	767	808	1,320	1,727
8 Exceptional Items	-	-	-	-	-	-
9 Profit/(Loss) from ordinary activities before tax(7+8)	11	435	767	808	1,320	1,727
10 Tax Expenses	17	165	217	308	332	1,189
11 Net Profit/(Loss) from ordinary activities after tax(9+10)	(6)	270	550	500	988	538
12 Extraordinary items (net of tax expenses)						
13 Net Profit/(Loss) for the period (11+12)	(6)	270	550	500	988	538
14 Paid up - Equity Share Capital (Face value Re. 1/- per share)	2,052	2,052	2,052	2,052	2,052	2,052
Preference Share Capital (Face value Rs.100/- per share)	5,461	5,461	5,461	5,461	5,461	5,461
15 Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	15,552
16.i Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)						
a) Basic	(0.00)	0.13	0.27	0.24	0.48	0.08
b) Diluted	(0.00)	0.13	0.27	0.24	0.48	0.08
16.ii Earning per share (after extraordinary items) (of Re. 1/-each) (not annualised)(in Rs. Per share)						
a) Basic	(0.00)	0.13	0.27	0.24	0.48	0.08
b) Diluted	(0.00)	0.13	0.27	0.24	0.48	0.08



Part II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2013

A. PARTICULARS OF SHARE HOLDING

	Quarter Ended 31.12.2013	Quarter Ended 30.09.2013	Quarter Ended 31.12.2012	Nine Months Ended 31.12.2013	Nine Months Ended 31.12.2012	Year ended 31.3.2013
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Public shareholding						
No. of shares	93,462,977	93,462,977	96,931,282	93,462,977	96,931,282	96,050,642
Percentage of Holding	45.54	45.54	47.23	45.54	47.23	46.80
2 Promoters and Promoters group shareholding						
a) Pledged/Encumbered						
- Number of shares	2,200,000	6,750,000	4,800,000	2,200,000	4,800,000	4,800,000
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	1.97	6.04	4.47	1.97	4.47	4.40
- Percentage of shares(as a % of the total share capital of the Company)	1.07	3.29	2.34	1.07	2.34	2.34
b) Non-encumbered						
- Number of shares	109,576,965	105,026,965	103,508,660	109,576,965	103,508,660	104,389,300
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	98.03	93.96	96.45	98.03	96.45	95.60
- Percentage of shares(as a % of the total share capital of the Company)	53.39	51.17	50.43	53.39	50.43	50.86

Particulars	During quarter ended 31st Dec 2013
B. INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

Place : Indore

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Date : 13th February 2014

DIRECTOR



RUCHI INFRASTRUCTURE LTD

Regd. Office : 615, Tulsiani Chambers, Nariman Point, Mumbai - 400 021
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Laacs)

	PARTICULARS	Quarter Ended 31.12.2013	Quarter Ended 30.09.2013	Quarter Ended 31.12.2012	Nine Months Ended 31.12.2013	Nine Months Ended 31.12.2012	Year ended 31.3.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	Oils	44,982	69,320	98,719	1,56,365	1,80,580	2,21,851
	Other Commodities	42,990	46,805	181	1,07,195	256	898
	Infrastructure	948	1,020	1,084	3,024	3,180	4,289
	Others	57	52	69	170	174	251
	Total Segment Revenue	88,977	1,17,197	1,00,053	2,66,754	1,84,190	2,27,289
	Less : Inter segment Revenue	-	-	-	-	-	-
	Net Sales/Income from operations	88,977	1,17,197	1,00,053	2,66,754	1,84,190	2,27,289
2	Segment Results						
	(Profit/(loss) before tax and interest from each segment)						
	Oils	(449)	(340)	602	(1,870)	837	1,076
	Other Commodities	1,509	1,179	1	3,695	14	85
	Infrastructure	265	325	535	956	1,173	1,573
	Others	13	2	4	24	21	27
	Unallocable	240	551	286	1,293	1,251	1,490
	Total	1,578	1,717	1,428	4,098	3,296	4,251
	Less: (i) Finance Cost	1,567	1,282	661	3,290	1,976	2,524
	(ii) Other unallocable expenditure net off un-allocable income	-	-	-	-	-	-
	Total Profit before tax	11	435	767	808	1,320	1,727
3	Capital Employed						
	(Segment Assets less Segment Liabilities)						
	Oils	2,981	3,427	3,446	2,981	3,446	4,139
	Other Commodities	25,588	15,552	4	25,588	4	3
	Infrastructure	17,768	18,059	18,280	17,768	18,280	16,612
	Others	119	160	112	119	112	143
	Unallocable	15,633	20,409	18,490	15,633	18,490	26,587
	TOTAL	62,089	57,607	40,332	62,089	40,332	47,484



Notes:

- 1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 13th February, 2014
- 2 The Limited Review of the unaudited financial results for the quarter and nine months ended 31st December, 2013 has been carried out by the Statutory Auditors of the Company as required under Clause 41 of Listing Agreement.
- 3 Previous period figures have been regrouped/reclassified to make them comparable with those of current period.
- 4 For the purpose of calculation of Earning Per Share, provision for dividend on Preference shares has not been considered. The same will be considered at the year end.

Place : Indore

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Date : 13 th February, 2014

Director

To,
The Board of Directors
Ruchi Infrastructure Limited
Mumbai

13.02.2014

Sub : Limited Review for the quarter ending 31st December 2013

Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **RUCHI INFRASTRUCTURE LIMITED** as at and for the quarter ending 31st December 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by Management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

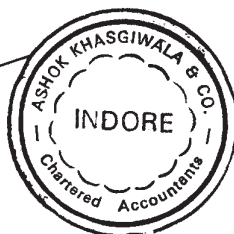
We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For Ashok Khasgiwala & Co.

Chartered Accountants
(Firm Reg. No. 0743C)

CA Avinash Baxi
(Partner)
M.No. 79722



Place : Indore