

Dinesh Shahra

41, Sealand CHS, Flat No.4,
Cuffe Parade, Navy Nagar,
Mumbai - 400 005

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ruchi Infrastructure Limited
615, Tulsiani Chambers, Nariman Point,
Mumbai - 400 021

Date : 2nd April, 2015

Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

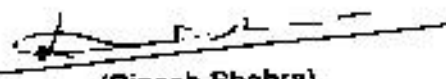
This is to inform that with the purchase of 26,00,000 equity shares of Ruchi Infrastructure Limited made on 31st March, 2015 by Mr. Ankeesh Shahra (a new entrant to promoters group), the applicability of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 for necessary disclosures has triggered.

Please find enclosed herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Your sincerely,


(Dinesh Shahra)
Representing Promoters' Group

Encl. : a/a.

Annexure-B2

Format for disclosures under Regulation 28(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RUCHI INFRASTRUCTURE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ankesh Shahra (being new entrant in the promoters' group of TC) (List of other entities of the Promoters' group is attached herewith)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>(Refer Note below **)</u>			
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	10,91,89,734	53.20%	53.20%
b) Voting rights (VR) otherwise than by shares	NIL	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	--	--
Total (a+b+c)	10,91,89,734	53.20%	53.20%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired / sold	66,87,221	3.21%	3.21%
b) VRs acquired /sold otherwise than by shares	NIL	--	--
c) Warrants/convertible securities/any other instrument	NIL	--	--

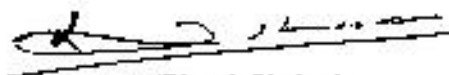


that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	65,87,221	3.21%	3.21%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	11,57,76,955	56.41%	56.41%
b) VRs otherwise than by shares	Nil	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	-	-
Total (a+b+c) (**)	11,57,76,955	56.41%	56.41%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 st March, 2015. <u>(Refer Note below **)</u>		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	20,52,39,942 equity shares.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	20,52,39,942 equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	20,52,39,942 equity shares.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) An entity (Soyumm Marketing Private Limited) of the promoters' group had since 26th March, 2013 acquired 25,87,231 equity shares and another entity (Mr. Visheesh Shahra) sold 10 equity shares. Later, Mr. Ankesh Shahra (new entrant in the promoters' group) acquired 14,00,000 equity shares and 26,00,000 equity shares from open market on 30th and 31st March, 2015 respectively. The acquisition made on 31st March, 2015 has triggered the applicability of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Hence, the present disclosure is being made.

Place: Mumbai
Date: 24/2015


(Dinesh Shahra)
Representing Promoters' Group

List of other entities in the Promoters' group

Sr. No.	Name
1	Dinesh Shahra (HUF)
2	Bhavna Shahra
3	Kailash Chandra Shahra
4	Ushadevi Shahra
5	Savitridevi Shahra
6	Vishesh Shahra
7	Santosh Shahra
8	Sarvesh Shahra
9	Umesh Shahra
10	Aditi Shahra
11	Ruchi Shahra
12	Manish Shahra
13	Neha Shahra
14	Sunaina Shahra
15	Neeta Shahra
16	Mrudula Shahra
17	Suresh Chandra Shahra (HUF)
18	M/s. Sarthak Industries Ltd
19	M/s. Mahakosh Holdings Pvt. Ltd.
20	M/s. Viksit Engineering Ltd.
21	M/s. Nutrela Marketing Pvt. Ltd.
22	M/s. Shahra Brothers Pvt. Ltd.
23	Dinesh Shahra (Trustee of Shiva Foundation).
24	M/s. Ruchi Soya Industries Ltd.
25	M/s. Mahakosh Papers Pvt. Ltd.
26	M/s. Soyumm Marketing Pvt. Ltd.

