

Scrip Code: **533398**
Symbol: **MUTHOOTFIN**

Ref: SEC/MFL/SE/2018/2843

May 17, 2018

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra- Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited
Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Re: Certificate by Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015

Subsequent to our letter dated May 16, 2018 vide reference number SEC/MFL/SE/2018/2838, we hereby attach the Certificate of the Debenture Trustee as required under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended March 31, 2018.

This is for your kind information and record thereon.

Thanking You,

For **Muthoot Finance Limited**



Maxin James
Company Secretary

1594 / ITSL / OPR / 18-19

17th May, 2018

To
The Board of Directors
Muthoot Finance Limited
Muthoot Chambers
Opp. Saritha Theatre Complex
Banerji Road, Cochin Kerala 682 018

Re: Certificate for Receipt and Noting of Information

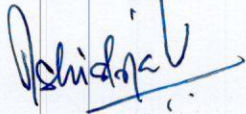
Pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We, IDBI Trusteeship Services Limited, (Debenture Trustee) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 ("Regulations"), provided to us by Muthoot Finance Limited, ("the Company") for the financial year ended March 31, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company

Thanking you,

For IDBI Trusteeship Services Limited



Authorised Signatory