

SHASHI KIRAN SHETTY

*'7S2, Samshiba Apts.,
7th Floor, Nargis Dutt Road,
Pali Hill, Bandra (West),
Mumbai – 400 050.*

July 1, 2014

To, BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	To, The National Stock Exchange of India Ltd Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Security Code: 532749 / ALLCARGO

Dear Sir/Madam,

Sub: Disclosures under the SEBI (Prohibition of Insider Trading) Regulations, 1992 and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the following disclosures:

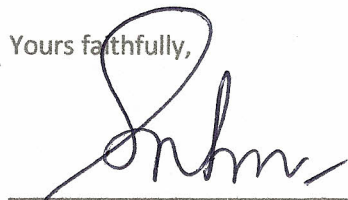
1. Disclosure pursuant to Regulation 13(4) & (4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992; and
2. Disclosure under Regulation 29(2) & (3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The aforesaid disclosures are made, in the capacity of the Director and Promoter of Allcargo Logistics Limited ("The Company / "The Target Company") and pursuant to the sale of share held by me of the Company.

Kindly take the above disclosures on records and acknowledge receipt of the same.

Thanking you

Yours faithfully,



Shashi Kiran Shetty

Encl: a/a

CC: The Compliance Officer

Allcargo Logistics Limited, 6th Floor, Avashya House,
CST Road, Kalina, Santacruz (East), Mumbai – 400 098

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

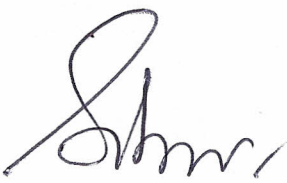
1. Name of the Target Company (TC)	Allcargo Logistics Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Shashi Kiran Shetty		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition— / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	81,623,390	64.7559%	64.7559%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	81,623,390	64.7559%	64.7559%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,000,000	2.3800%	2.3800%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument	NIL	NIL	NIL

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	3,000,000	2.3800%	2.3800%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	78,623,390	62.3758	62.3758
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	78,623,390	62.3758	62.3758
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 1, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 252,095,524		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 252,095,524		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 252,095,524		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller:


Shashi Kiran Shetty

Place: Brazil

Date: 01.07.2014

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Name: Mr. Shashi Kiran Shetty jointly with Mrs. Arathi Shetty (Promoter / Director) PAN : AMEPS5601B Address: 7S2, Samshiba Apts., 7th Floor, Nargis Dutt Road, Pali Hill, Bandra (West), Mumbai – 400 050.	No of shares : 81,623,390 % of Shares: 64.7559 %	01.07.2014	01.07.2014	NA	No. of Shares: 78,623,390 % of Shares: 62.3758 %	Name: Rosy Blue Securities Pvt. Ltd. Reg. No: INB230721832	NSE	NA	NA	30,00,000	Rs. 732,780,000 (exclusive of taxes)

Signature of the seller:

Shashi Kiran Shetty