

October 07, 2023

To,
**Listing Compliance Department
BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543280

**Listing Compliance Department
National Stock Exchange of India Limited**
Exchange Plaza, Plot No. C/1. G Block,
Bandra -Kurla Complex, Bandra (East),
Mumbai- 400051.
Scrip Symbol: NAZARA

Sub: Intimation of Allotment of Equity Shares under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Preferential Issue").

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s),

This is in continuation to our letters dated September 04, 2023, September 07, 2023, October 03, 2023 and October 04, 2023 for issuance of equity shares of Rs. 4/- (Rupees Four only) ("**Equity Shares**") through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**").

We wish to inform you that, pursuant to the receipt of the application money from the eligible allottees, the Board of Directors of Nazara Technologies Limited ("**the Company**") by way of circular resolution passed on October 07, 2023, approved the allotment of 71,42,856 (Seventy One Lakh Forty Two Thousand Eight Hundred and Fifty Six) fully paid up Equity Shares of Rs. 4 each, in accordance with the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and applicable provisions of the Companies Act, 2013 and rules made thereunder ("**Companies Act**"), at a price of Rs. 714/- (including a premium of Rs. 710/-) per Equity Share, on preferential basis, by way of private placement, to the following allottees for an aggregate consideration of Rs 5,099,999,184/- (Rupees Five Hundred and Nine Crore Ninety Nine Lakhs Ninety-Nine Thousand One Hundred and Eighty Four Only):

Sr. No	Name of the Allottees	Number of Equity Shares allotted	Aggregate Subscription Amount (in Rs.)
1	Kamath Associates (Partnership Firm represented by its partners Nikhil Kamath & Nithin Kamath)	700,280	499,999,920

India | Middle East | Africa | Europe

2	NKSquared (Partnership Firm represented by its partners Nikhil Kamath & Nithin Kamath)	700,280	499,999,920
3	SBI Multicap Fund (scheme of SBI Mutual Fund)	2,801,120	1,999,999,680
4	SBI Magnum Global Fund (scheme of SBI Mutual Fund)	1,680,672	1,199,999,808
5	SBI Technology Opportunities Fund (scheme of SBI Mutual Fund)	1,260,504	899,999,856
Total		7,142,856	5,099,999,184

These shares shall rank *pari-passu*, in all respects with existing Equity Shares of the Company. The Company has received in-principle approvals from BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**"), for issue of the aforesaid Equity Shares on Preferential basis on September 28, 2023. The application for listing and trading approval of the Stock Exchanges for the Equity Shares allotted as above will be made in due course.

Consequent upon the above allotment, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No of Equity Shares	Amount (in Rs.)
Existing paid up share capital	66,174,092	264,696,368
Post Allotment paid up share capital	73,316,948	293,267,792

The equity shares allotted to the aforementioned investors shall be locked in for a period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as applicable.

You are requested to please take the above intimation on your records and treat this as a compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Nazara Technologies Limited

Varsha Vyas
Company Secretary & Compliance Officer
M. No. 57238

India | Middle East | Africa | Europe