

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s S. E. Investments Limited		
2.	Name(s) of the acquirer/disposer and Persons Acting in Concert (PAC) with the acquirer/disposer	Mrs. Shikha Agarwal		
3.	Whether the acquirer/disposer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
5.	Details of the acquisition/disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	15,03,600	3.71	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	15,03,600	3.71	--
	<u>Details of acquisition/ disposal</u>			
	a) Shares carrying voting rights acquired/ disposed	15,03,600	3.71	--
	b) VRs acquired / disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	15,03,600	3.71	

<u>After the acquisition/disposal, holding of:</u>				
a)	Shares carrying voting rights	NIL	NIL	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)		--	--	--
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between Promoter Group (Through Gift)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment/inter-se transfer of shares, whichever is applicable	19/01/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale / transfer	Rs. 40,56,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale/ transfer	Rs. 40,56,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale/ transfer.	Rs. 40,56,00,000/-		

Disposer

Shikha Agarwal.

(Shikha Agarwal)

Add.: 122, Nehru Nagar, Agra-282002

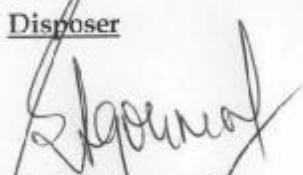
Date: 19.01.2015

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s S. E. Investments Limited		
2.	Name(s) of the acquirer/disposer and Persons Acting in Concert (PAC) with the acquirer/disposer	Sachin Agarwal		
3.	Whether the acquirer/disposer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
5.	Details of the acquisition/disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number Of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	10,67,240	2.63	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	10,67,240	2.63	--
	<u>Details of acquisition/ disposal</u>			
	a) Shares carrying voting rights acquired/ disposed	10,67,240	2.63	--
	b) VRs acquired / disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	10,67,240	2.63	

	<u>After the acquisition/disposal, holding of:</u>			
	a) Shares carrying voting rights	NIL	NIL	--
	b) VRs otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
	Total (a+b+c)	--	--	--
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se Transfer between Promoter Group (Through Gift)		
7.	Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.01.2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale/ transfer	Rs. 40,56,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale/ transfer	Rs. 40,56,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/-sale/ transfer.	Rs. 40,56,00,000/-		

Disposer



(Sachin Agarwal)
M - 163, 2nd floor, M - Block,,
Greater Kailash - II, New Delhi, 110048,

Date: 19.01.2015

**Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s S. E. Investments Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Raj Agarwal		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
5.	Details of the acquisition/ disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	9,22,800	2.28	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	9,22,800	2.28	--
	<u>Details of acquisition/sale:</u>			
	a) Shares carrying voting rights acquired/sold	6,08,400	1.50	--
	b) VRs acquired /sold otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	6,08,400	1.50	--

<u>After the acquisition/sale, holding of</u>				
a)	Shares carrying voting rights	15,31,200	3.78	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)		15,31,200	3.78	--
6.	Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se Transfer between Promoter Group (Through Gift)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.01.2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 40,56,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 40,56,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 40,56,00,000/-		

Signature of the acquirer

Raj Agarwal
(Raj Agarwal)
Add.: 122, Nehru Nagar, Agra-282002

Date: 19.01.2015

FORM - D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company M/s S. E. Investments Ltd.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment / advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (off-market purchase/ public rights / preferential offer, etc.) / sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy/ Transfer quantity*	Buy/ Transfer value*
NAME: Sunil Agarwal PAN: AAUPA1817D ADDRESS: S - 383, 2nd, Floor, G.K- II, New Delhi-48	12,00,000 Equity Shares (2.96%)	19/01/2015	19/01/2015	Inter-se Transfer off- market (Through Gift)	31,62,440 Equity Shares (7.80%)	Off Market	NA	4,58,840 Equity Shares (1.13%) And 15,03,600 Equity Shares (2.28%)	NIL

(*) Acquisition of Shares by way of Gift from Promoter Group.


(Sunil Agarwal)

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1.	Name of the Target Company (TC)	M/s S. E. Investments Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Sunil Agarwal		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
5.	Details of the acquisition/ disposal / holding of shares /voting rights / holding of the Acquirer and PAC	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	12,00,000	2.96	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	12,00,000	2.96	--
	<u>Details of acquisition/sale:</u>			
	a) Shares carrying voting rights acquired/ held through	15,03,600 +4,58,840	3.71 +1.13	--
	Sub-Total (a)	19,62,440	4.84	
	b) VRs acquired /sold otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	19,62,440	4.84	--

<u>After the acquisition/sale, holding of</u>				
a)	Shares carrying voting rights	31,62,440	7.80	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)		31,62,440	7.80	--
6.	Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se acquisition between Promoter Group (Through Gift)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19/01/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 40,56,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 40,56,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 40,56,00,000/-		

Signature of the acquirer



(Sunil Agarwal)

Add.: S - 383, 2nd Floor,
G.K- II, New Delhi-110048

Date: 19.01.2015

Statement showing Pre and Post Inter-se Transfer holding of "Promoter and Promoter Group"

Date of Transaction-19-01-2015

Sr. No.	Name of the shareholder	Pre Transaction Holding of Promoter Group				Post Transaction Holding of Promoter Group			
		Details of Shares held			Encumbered shares (%)	Details of Shares held			Encumbered shares (%)
		(III) Number of shares held	(IV) As a % of grand total	(V) No.		(III) Number of shares held	(IV) As a % of grand total	(V) No.	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III) * 100	(III)	(IV)	(V)	(VI) = (V)/(III) * 100
1	Purushottam Agarwal	269000	0.66	0	0.00	269000	0.66	0	0.00
2	Sunil Agarwal	1200000	2.96	0	0.00	3162440	7.80	0	0.00
3	Sachin Agarwal	1067240	2.63	0	0.00	0	0.00	0	0.00
4	Raj Agarwal	922800	2.28	0	0.00	1531200	3.78	0	0.00
5	Shikha Agarwal	1503600	3.71	0	0.00	0	0.00	0	0.00
6	Sunati Agarwal	250800	0.62	0	0.00	250800	0.62	0	0.00
7	Shantana Agarwal	1255200	3.09	0	0.00	1255200	3.09	0	0.00
8	P. N. Agarwal & Sons (HUF)	860000	2.12	0	0.00	860000	2.12	0	0.00
9	S. E. Micro Housing Finance Private Limited	1585000	3.91	0	0.00	1585000	3.91	0	0.00
10	Aradhana InfraDev Private Limited	127668	0.31	0	0.00	127668	0.31	0	0.00
11	Gajodhari Chemicals Private Limited	61756	0.15	0	0.00	61756	0.15	0	0.00
12	Agrium Marketing Private Limited	661897	1.63	0	0.00	661897	1.63	0	0.00
13	Athena Computer Technologies Private Limited	342662	0.84	0	0.00	342662	0.84	0	0.00
14	Babu Herbals Private Limited	60800	0.15	0	0.00	60800	0.15	0	0.00
15	Diamond InfraDev Private Limited	196920	0.49	0	0.00	196920	0.49	0	0.00
16	Balram Retail Private Limited	72632	0.18	0	0.00	72632	0.18	0	0.00
17	Bhavya Electronics & Networks Private Limited	62608	0.15	0	0.00	62608	0.15	0	0.00
TOTAL		10500583	25.89	0	0.00	10500583	25.89	0	0.00

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

