

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s S. E. Investments Limited		
2.	Name(s) of the acquirer/disposer and Persons Acting in Concert (PAC) with the acquirer/disposer	Mrs. Shikha Agarwal		
3.	Whether the acquirer/disposer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
5.	Details of the acquisition/disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	15,03,600	3.71	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	15,03,600	3.71	--
	<u>Details of acquisition/ disposal</u>			
	a) Shares carrying voting rights acquired/ disposed	15,03,600	3.71	--
	b) VRs acquired / disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	15,03,600	3.71	

<u>After the acquisition/disposal, holding of:</u>				
a)	Shares carrying voting rights	NIL	NIL	--
b)	VRs otherwise than by shares	--	--	--
c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
Total (a+b+c)		--	--	--
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between Promoter Group (Through Gift)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment/inter-se transfer of shares, whichever is applicable	19/01/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition/ sale / transfer	Rs. 40,56,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition /sale/ transfer	Rs. 40,56,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale/ transfer.	Rs. 40,56,00,000/-		

Disposer

Shikha Agarwal.

(Shikha Agarwal)

Add.: 122, Nehru Nagar, Agra-282002

Date: 19.01.2015