



11th August, 2015

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051

Scrip Code: 512599

Scrip Code: ADANIENT

Dear Sir,

Re: Submission of Un-Audited Financial results for the Quarter ended 30th June, 2015 pursuant to Clause 41 of the Listing Agreement.

With reference to the above, we hereby submit / inform that:

1. The Board of Directors at its meeting held on 11th August, 2015 has approved and taken on record the Un-Audited Financial Results of the Company for the Quarter ended 30th June, 2015.

(Rs. in Crores)

Particulars	CONSOLIDATED					
	Quarter ended June 2015	Quarter ended June 2014 Proforma Adjusted	% Change	Year Ended March '2015	Year Ended March 2014	% Change
Turnover	11274.79	12429.18	-9.29%	64581.88	55066.88	17.28%
EBIDTA	932.97	789.70	18.14%	13308.37	10539.85	26.27%
Profit Before Tax	435.82	349.80	24.59%	2663.39	1613.74	65.04%
Net Profit	379.67	264.58	43.50%	1948.05	2220.77	-12.28%
EPS (Rs.) Basic (not annualized)	3.45	2.41	43.50%	17.71	20.19	-12.28%
EPS (Rs.) Diluted (not annualized)	3.45	2.41	43.50%	17.71	20.19	-12.28%

2. The Un-Audited Financial Results of the Company for the Quarter ended 30th June, 2015 prepared in terms of Clause 41 of the Listing Agreement are enclosed herewith.

Adani Enterprises Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L51100GJ1993PLC019067

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com



3. The Board approved the appointment of Mr. Hemant Nerurkar as an Additional Director (Non-Executive, Independent).
4. Press Release dated 11th August, 2015 on the Un-Audited Financial Results of the Company for the Quarter ended 30th June, 2015 is enclosed herewith.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Adani Enterprises Limited**

A handwritten signature in black ink, appearing to read "J. R. Jalundhwala".

Jatin Jalundhwala
Company Secretary &
Sr. Vice President (Legal)

Encl: As above



Adani Enterprises Limited
(CIN No : L51100GJ1993PLC019067)

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I					(₹ In Lacs)
Sr. No.	Particulars	Standalone			
		Quarter Ended			Year Ended
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(Unaudited)	(Audited) (Refer Note 7)	(Unaudited)	(Audited)
1	Income from operations				
	(a) Net Sales / Income from operations	239,657	331,067	405,394	1,490,901
	(b) Other operating income	918	724	287	2,384
	Total Income from operations (net)	240,575	331,791	405,681	1,493,285
2	Expenses				
	(a) Purchases of stock-in-trade	182,267	219,108	335,610	1,173,402
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2,724	39,967	6,465	48,463
	(c) Employee benefits expense	5,692	3,395	4,253	17,470
	(d) Depreciation and amortisation expense	2,031	2,065	2,223	8,173
	(e) Other expenses	33,136	62,771	49,137	203,773
	(f) Foreign Exchange (Gain)/Loss	6,644	8,037	10,855	41,129
	Total Expenses	232,494	335,343	408,543	1,492,410
3	Profit from operations before other income, finance costs & exceptional items (1-2)	8,081	(3,552)	(2,862)	875
4	Other Income	16,693	27,932	25,419	127,965
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	24,774	24,380	22,557	128,840
6	Finance costs	18,422	23,191	21,906	92,744
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	6,352	1,189	651	36,096
8	Add/(Less) : Exceptional items (net)	-	7,099	-	7,099
9	Profit from ordinary activities before tax (7+8)	6,352	8,288	651	43,195
10	Tax expenses	(629)	1,008	548	2,510
11	Net Profit for the period (9 - 10)	6,981	7,280	103	40,685
12	Paid-up Equity Share Capital (Face Value of ₹ 1 each)	10,998	10,998	10,998	10,998
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,016,808
14	Earning per share (Face Value of ₹ 1 each) (not annualised):				
	Basic & Diluted	0.63	0.66	0.01	3.70
PART II					
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding :				
	- Number of equity shares of ₹ 1 each	274952524	274952524	274952524	274952524
	- Percentage of shareholding	25.00	25.00	25.00	25.00
2	Promoters and Promoter group shareholding:				
	(a) Pledged / Encumbered				
	-Number of shares	203881545	129620749	99387100	129620749
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	24.72	15.71	12.05	15.71
	-Percentage of shares (as a % of the total share capital of the Company)	18.54	11.79	9.04	11.79
	(b) Non-encumbered				
	-Number of shares	620976014	695236810	725470459	695236810
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	75.28	84.29	87.95	84.29
	-Percentage of shares (as a % of the total share capital of the Company)	56.46	63.21	65.96	63.21



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

PART I						(₹ In Lacs)
Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		30-06-2015	31-03-2015	30-06-2014	31-03-2015	
		(Unaudited)	(Audited) (Refer Note 7)	(Unaudited)	(Audited)	
1	Income from operations					
	(a) Net Sales / Income from operations	1,125,440	1,606,900	1,649,409		6,439,792
	(b) Other operating income	2,039	7,192	3,034		18,396
	Total Income from operations (net)	1,127,479	1,614,092	1,652,443		6,458,188
2	Expenses					
	(a) Cost of materials consumed	201,939	283,555	298,097		1,148,413
	(b) Purchases of stock-in-trade	730,578	744,508	817,227		3,103,165
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	17,272	1,288	29,097		29,509
	(d) Employee Benefits expense	14,424	34,752	21,911		115,036
	(e) Depreciation and amortisation expense	8,986	40,070	96,567		352,186
	(f) Other expenses	87,942	236,134	151,568		766,149
	(g) Foreign Exchange (Gain)/Loss	8,898	4,165	21,782		58,876
	Total Expenses	1,070,039	1,344,472	1,436,249		5,573,334
3	Profit from operations before other income, finance costs & exceptional items (1-2)	57,440	269,620	216,194		884,854
4	Other Income	26,871	36,673	14,712		93,797
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	84,311	306,293	230,906		978,651
6	Finance costs					
	(a) Finance cost	40,729	190,527	145,388		707,899
	(b) Derivative (Gain) / Loss	-	(2,267)	(3,247)		(2,270)
7	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	43,582	118,033	88,765		273,022
8	Add/(Less) : Exceptional items (net)	-	5,956	(12,639)		(6,683)
9	Profit from ordinary activities before tax (7+8)	43,582	123,989	76,126		266,339
10	Tax expenses	4,910	10,616	14,897		36,539
11	Net Profit after ordinary item and before minority interest (9-10)	38,672	113,373	61,229		229,800
12	Add / (Less): Share of profit / (loss) of associates	-	-	-		-
13	Add / (Less): Share of Minority Interest	(705)	(39,656)	(5,555)		(34,995)
14	Net Profit after taxes, minority interest and share of profit/(loss) of associates (11-12-13)	37,967	73,717	55,674		194,805
15	Paid-up Equity Share Capital (Face Value of ₹ 1 each)	10,998	10,998	10,998		10,998
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-		2,561,783
17	Earning per share (Face Value of ₹ 1 each) (not annualised):					
	Basic & Diluted	3.45	6.70	5.06		17.71
PART II						
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding :					
	- Number of equity shares of ₹ 1 each	274952524	274952524	274952524		274952524
	- Percentage of shareholding	25.00	25.00	25.00		25.00
2	Promoters and Promoter group shareholding:					
	(a) Pledged / Encumbered					
	-Number of shares	203881545	129620749	99387100		129620749
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	24.72	15.71	12.05		15.71
	-Percentage of shares (as a % of the total share capital of the Company)	18.54	11.79	9.04		11.79
	(b) Non-encumbered					
	-Number of shares	620976014	695236810	725470459		695236810
	-Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	75.28	84.29	87.95		84.29
	-Percentage of shares (as a % of the total share capital of the Company)	56.46	63.21	65.96		63.21



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

	Particulars	Quarter ended on 30-06-2015
B	INVESTORS COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	9
	Disposed of during the quarter	9
	Remaining unresolved at the end of the quarter	Nil

Notes :-

- The aforesaid Financial Results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 11th August, 2015.
- The Statutory Auditors have carried out limited review of Standalone Financial Results of the company for the quarter ended on 30th June, 2015.
- The Consolidated Financial Results have been prepared in accordance with Accounting Standard-21 "Consolidated Financial Statements", Accounting Standard-23 "Accounting for Investments in Associates in Consolidated Financial Statements" and Accounting Standard-27 "Financial Reporting of Interest in Joint Ventures" as notified by Companies Accounting Standards Rules, 2006 (as amended).
- Consolidated Segment wise Revenue, Results and Capital Employed:

(₹ In Lacs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		(Unaudited)	(Audited) (Refer Note 7)	(Unaudited)	(Audited)
1	Segment Revenue				
	Trading	801,030	623,356	678,608	2,528,821
	Power	-	492,217	541,111	2,031,272
	Port	-	124,746	81,798	436,227
	Agro	253,299	257,081	212,597	930,104
	Mining	9,160	9,297	4,094	28,121
	City Gas Distribution	29,093	31,256	33,889	133,817
	Others	34,897	76,139	100,346	369,826
	Total Revenue	1,127,479	1,614,092	1,652,443	6,458,188
2	Segment Results				
	Profit Before Interest and Tax				
	Trading	39,195	36,815	33,238	124,539
	Power	-	133,462	108,416	422,946
	Port	-	83,334	62,556	290,709
	Agro	10,674	11,555	4,268	19,397
	Mining	(93)	4,497	(1,174)	4,875
	City Gas Distribution	6,275	268	5,875	16,390
	Others	1,389	(310)	3,013	5,998
	Unallocable Income	26,871	42,628	2,075	87,114
	Total Profit Before Interest and Tax	84,311	312,249	218,267	971,968
	Less : Finance Expenses	40,729	188,260	142,141	705,629
	Total Profit before Tax	43,582	123,989	76,126	266,339
3	Capital Employed (Segment Assets - Segment Liabilities)				
	Trading	756,752	498,794	597,236	498,794
	Power	-	6,468,093	6,011,816	6,468,093
	Port	-	2,202,743	2,037,776	2,202,743
	Agro	188,486	191,347	171,828	191,347
	Mining	900,862	873,758	820,123	873,758
	City Gas Distribution	87,378	87,485	88,761	87,485
	Others	351,442	326,666	352,925	326,666
		2,284,920	10,648,886	10,080,465	10,648,886
	Unallocable	(1,037,503)	(7,665,920)	(7,273,066)	(7,665,920)
	Total Capital Employed	1,247,417	2,982,966	2,807,399	2,982,966



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

- 5 Tax expenses includes current tax, deferred tax and adjustment of taxes for the earlier years.
- 6 The Hon'ble Gujarat High Court vide its Order dated 7th May, 2015 has sanctioned the Composite Scheme of Arrangement between Adani Enterprises Limited (AEL), Adani Ports and Special Economic Zone Limited (APSEZ), Adani Power Limited (APL), Adani Transmission Limited (ATL) and Adani Mining Private Limited (AMPL) and their respective Shareholders and Creditors pursuant to the provisions of Section 391 to 394 and the other provisions of the Companies Act, 1956 and Companies Act, 2013 ("Scheme"). The Scheme came into effect on 22nd May, 2015 upon filing certified copies of the orders of the Hon'ble Court of Gujarat sanctioning the Scheme with the Registrar of the Companies, Gujarat at Ahmedabad.
- The Scheme with effect from Appointed Date i.e. 1st April, 2015 inter alia provided for :
- (i) Demerger of Port Undertaking, Power Undertaking and Transmission Undertaking comprising the undertaking, businesses, activities, operations, assets (movable and immovable) and liabilities of AEL and transfer of the same to APSEZ, APL and ATL respectively.
- ii) Merger of AMPL into AEL;

In view of above, the results of the current period reported are after giving effect of the Scheme as on appointed date i.e. 1st April, 2015 and hence previous period numbers are not comparable to that extent. Given below are the results of the Company giving effect of the Scheme for each of the periods represented :

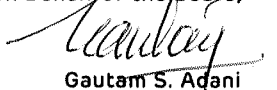
Consolidated (Proforma Adjusted)

(₹ In Lacs)

Particulars	Quarter Ended		Year Ended
	30-06-2015	30-06-2014	31-03-2015
Total Revenue	11,54,350	12,70,498	49,30,627
Expenses	11,10,768	12,35,518	47,54,606
Profit before tax	43,582	34,980	1,76,021
Tax expenses includes current tax, deferred tax	4,910	8,238	14,020
Profit for the period before Minority interest	38,672	26,742	1,62,001
Minority interest	(705)	(284)	2,220
Net Profit for the period after Minority interest	37,967	26,458	1,64,221

- 7 The figures for the quarter ended 31st March, 2015 represent the difference between the audited figures in respect of full financial year and the published year-to-date figures upto the third quarter of the relevant financial year.
- 8 Previous Period's / year's figures have been regrouped / rearranged wherever necessary, to confirm to the current quarter's / year's classification.

For & on Behalf of the Board,


Gautam S. Adani
Chairman

Date : 11.08.2015
Place : Ahmedabad



Media Release

Adani Enterprises Consolidated PAT rose 43% to Rs 380 crore in Q1FY16 on comparable basis post demerger
Consolidated EBIDTA rose 18% to Rs 933 crore in Q1FY16 on comparable basis post demerger

CLARIFICATION NOTE

With respect to the financial results for the first quarter ended 30th June, 2015 (Q1FY16) for Adani Enterprises Limited, please note that the current quarter figures are not comparable with the previous/corresponding quarter, consequent to demerger of Ports, Power and Transmission businesses effective from 1st April 2015.

EDITOR'S SYNOPSIS

Operational Highlights:

- In Q1FY16, Coal Trading volume is 18.3 MMT
- In Q1FY16, Coal Mining volume grew by 99% to 1 MMT
- In Q1FY16, City Gas Distribution volume is 93 MMSCM
- In Q1FY16, Agro volume grew by 34% to 0.4 MMT

Financial Highlights (Consolidated):

(Rs. In Crs)

Particulars	Q1FY16	Q1FY15 (Adjusted)	%	Q1FY15 (Published)
Consolidated Income from Operations	11,275	12,429	-9%	16,524
EBITDA	933	790	18%	3,275
PAT	380	265	43%	557

Net Debt	18,885			75,336
Net LT Debt	4,688			59,052
Networth	12,392			24,432

After adjusting for demerger, on comparable basis:

- Consolidated Income from operations for Q1FY16 is Rs 11,275 crore vs Rs 12,429 crore in Q1FY15. The decline in sales is on account of reduction in sales of bunkering business
- Consolidated EBIDTA for Q1FY16 grew by 18% to Rs 933 crore vs Rs 790 crore in

Q1FY15

- Consolidated PAT for Q1FY16 grew by 43% to Rs 380 crore vs Rs 265 crore in Q1FY15
- Net Debt to Networth position is 1.5 : 1
- Net Long Term Debt to Networth is 0.4 : 1

Business Highlights:

- Adani through a SPV, Adani Green Energy Ltd signed MoU with Tamil Nadu Generation and Distribution Corporation Ltd (TANGEDCO) for setting up 648 MW solar power units

Ahmedabad, August 11, 2015: Adani Enterprises Ltd, the flagship company of the Adani Group, today announced its results post demerger of Ports, Power and Transmission undertakings w.e.f 1st April 2015 for the first quarter ended June 30, 2015.

Financial Highlights:

The Consolidated Income from Operations for quarter is Rs 11,275 crore against Rs 12,429 crore in the corresponding period last year on comparable basis. The consolidated EBIDTA increased by 18% to Rs 933 crore against Rs 790 crore in the corresponding period last year on comparable basis. The consolidated PAT for Q1FY16 increased by 43% to Rs 380 crore against Rs 265 crore in the corresponding period last year on comparable basis. All the business verticals viz. Coal Trading, MDO, Agro and City Gas Distribution businesses continue to grow.

Mr Gautam Adani, Chairman Adani Group, said, "Post demerger, Adani Enterprises continue to focus on Renewable Energy, Coal Trading, Mine Development & Operations, Agro and CGD. This focused approach will drive next level of value creation and would accelerate the business growth. We have embarked upon renewable energy space in line with the national objective."

Mr Ameet Desai, CFO Adani Group and Executive Director, Adani Enterprises, said, "Our financial performance reflects the improved margins in our Coal Trading, Mine Development & Operations and Agro business. With progressive policy measures by the Government, we believe that Adani Enterprises is better placed to tap the growth potential in domestic mining and renewable energy space. We remain committed to leverage these opportunities and deliver sustainable growth."



Business Highlights:

1. Coal Trading

The Company provides end to end procurement and logistics services to its customers. The major coal sourcing is from suppliers in Indonesia, South Africa and other locations and supplies it to various customers in India.

The company has continued to deliver industry leading performance with coal trading volume of 18.3 MMT in Q1FY16.

2. Mine Development and Operations (MDO)

In Mine Development and Operations (MDO) business, the Company has 3 coal blocks i.e Parsa Kente, Parsa and Kente Ext. Parsa Kente coal block was the first MDO to be operationalise in the country. The company is steadily ramping up coal production and extracted raw coal of 1.13 MMT, washed coal production of 0.98 MMT and washed coal dispatch to RRVUNL is 0.96 MMT in Q1FY16.

With the Coal Mines (Special Provisions) Act, 2015 and policy measures by the Government, the company looks forward to strengthen & grow its presence in the MDO business.

3. Renewable Energy

Adani Enterprises through a SPV has signed MoU with Tamil Nadu Generation and Distribution Corporation Ltd (TANGEDCO) for setting up 648 MW solar power units.

Adani Enterprises through a SPV has signed 50:50 JV with the Government of Rajasthan to develop 10 GW of Solar Park.

4. Other Businesses

Adani Gas has operational City Gas Distribution (CGD) network spread across Ahmedabad, Vadodara, Faridabad and Khurja. Under joint venture, it has been awarded the authorizations for setting up CGD Network in Allahabad, Chandigarh, Ernakulum, Daman, Panipat, Udham Singh Nagar and Dharwad. The projects are at various stages of implementation in these cities.



In agro segment, the company's performance is driven majorly by better sales realization coupled with lower sourcing cost. Continuing with thrust on new product launches, the company continues to focus on packed branded segment. Fortune Refined Oil continued to dominate the market and maintain its leading position.

In agro storage business, the company is setting up grain storage silos for Madhya Pradesh Warehousing and Logistics Corporation (MPWLC) on DBFOT model for 30 years concession at 6 locations in Madhya Pradesh. The company has completed projects at 3 locations and implementation work at remaining 3 locations is progressing well.

5. Overseas Mining

At coal mining business in Indonesia, the company extracted 1.1 MMT of coal in Q1FY16. It expects to do about 5 MMT of coal mining in the current fiscal year.

At the Carmichael Coal Mine, the company is continuing to select its key partners for the project development and finalise key contracts and awaits reconsideration of the decision by the Federal Environment Minister.

About The Adani Group

The Adani Group is one of India's leading business houses with revenue of over \$10.4 billion.

Founded in 1988, Adani has grown to become a global integrated infrastructure player with businesses in key industry verticals - resources, logistics and energy. The integrated model is well adapted to the infrastructure challenges of the emerging economies.

The Group has also made significant inroads in the agri-infrastructure business by setting up grain storage silos and cold storage facilities, catering to storage of apples from Himachal Pradesh. We are a market leader in edible oil business with our Fortune brand of oil leading the pack.

We live in the same communities where we operate and take our responsibility towards the society very seriously. Through Adani Foundation, we ensure development and progress is sustainable and inclusive; not just for the people living in these areas, but the environment on the whole. At Adani, we believe in delivering benefits that transcend our immediate stakeholders.



Resources means obtaining Coal from mines and trading; in future it will also include oil and gas production.

Adani is developing and operating mines in India, Indonesia and Australia as well as importing and trading coal from many other countries. Currently, we are the largest coal importers in India. We also have extensive interests in oil and gas exploration. Our extractive capacity has increased three folds to 8 MMT in FY15 and we aim to extract 200 MMT per annum by 2020, thereby making Adani one of the largest mining groups in the world.



Logistics denotes a large network of Ports, Special Economic Zone (SEZ) and Multi-Modal Logistics - Railways and Ships.

Adani owns and operates seven ports and terminals – Mundra, Dahej, Hazira and Tuna Tekra, Kandla in Gujarat, Dhamra in Orissa, Mormugao in Goa and Visakhapatnam in Andhra Pradesh, India. Mundra Port, which is the largest port in India, benefits from deep draft, first-class infrastructure and SEZ status. It handled 144 MMT of cargo in FY15. Adani is also developing port at Ennore in Tamil Nadu, India.



Energy involves Power generation & transmission and Gas distribution.

Adani is the largest private thermal power producer in India with an installed capacity of 10,480 MW. Our four power projects are spread out across the states of Gujarat, Maharashtra, Rajasthan and Karnataka.

We also provide a range of reliable and environment friendly energy solutions, in the form of CNG and PNG. In fact, the above-mentioned installed capacity also includes a 40 MW solar plant at Bitta, Gujarat.

For further information on this release, please contact

Roy Paul	Hiral Vora
Adani Group	Adfactors PR
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	energy@adfactorspr.com