

7-5-2015

To,
The Manager, Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex,
Bandra – East,
Mumbai

Dear Sir,

Sub: Audited Financial Results for the Financial Year ended on 31st March, 2015

With reference to the captioned matter, we enclose herewith the Audited Financial Results for the Financial Year ended 31st March, 2015 which were approved by Board of Directors of the Company at its meeting held today.

The Exchange is further informed that the Board has recommended a dividend of Re. 0.15/- (7.5%) per Equity Share of Rs. 2 each, subject to the approval of Shareholders at the Annual General Meeting.

Kindly take the same on your record.

Thanking you,

For **Alembic Limited**

A handwritten signature in blue ink, appearing to read "Rasesh Shah".

Rasesh Shah
Chief Financial Officer

CIN:
L26100GJ1907PLC000033

ALEMBIC LIMITED

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An ISO 9002 & ISO 14001 Company

ALEMBIC LIMITED

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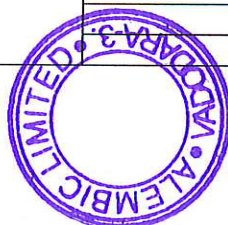
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AUDITED FINANCIAL RESULTS

FOR THE PERIOD ENDED 31ST MARCH, 2015

Rs. in lacs

		Quarter Ended			Year Ended	
Particulars		Mar-15	Dec-14	Mar-14	Mar-15	Mar-14
PART- I		(Unaudited)	(Reviewed)	(Unaudited)	(Audited)	(Audited)
1	(a) Net Sales / Income from Operations					
	Domestic	2,986	2,882	3,130	11,878	13,836
	Exports	379	845	193	2,132	1,230
	Total	3,365	3,727	3,323	14,010	15,066
	Less : Excise Duty	137	148	138	562	731
	Net Sales / Income from Operations	3,228	3,580	3,185	13,448	14,335
	(b) Other Operating Income	167	238	335	984	1,025
Total Income from Operations		3,395	3,818	3,520	14,432	15,360
2	Expenses					
	(a) Decrease/(Increase) in stock in trade and work in progress	33	945	(263)	1,517	(996)
	(b) Consumption of Raw Materials & Packing Materials	676	349	654	1,981	2,976
	(c) Cost of Construction	973	1,003	1,097	4,062	4,033
	(d) Employees' Cost	601	715	720	2,700	2,725
	(e) Excise Duty	(2)	(58)	64	(149)	227
	(f) Power & Fuel	418	447	379	1,833	2,044
	(g) Other Expenditure	602	548	525	1,500	1,565
Total Expenses		3,300	3,948	3,175	13,442	12,574
3	Profit from Operations before Other Income, Interest and Depreciation	95	(130)	344	990	2,786
4	Dividend Income	10	1	-	1,723	1,456
5	Other Income	199	23	46	320	127
6	Profit/(Loss) from Ordinary Activities before Interest and Depreciation	304	(107)	389	3,033	4,369
7	Depreciation	45	186	195	604	790
8	Interest (Net)	1	2	49	83	233
9	Net Profit / (Loss) from Ordinary Activities before Tax	258	(295)	144	2,346	3,346
10	Tax Expense					
	Less : Provision for Current Tax	32	(69)	64	100	230
	Add : Excess Tax Provision written back	266	-	180	290	180
	Less/(Add) : Provision for Deferred Tax Liability/(Assets)	67	24	133	121	343
11	Net Profit / (Loss) from Ordinary Activities after Tax	425	(250)	127	2,415	2,953
12	Paid up Equity Share Capital (Face value of share ₹ 2/-)	5,341	5,341	5,341	5,341	5,341
13	Reserves excluding Revaluation Reserve	-	-	-	12,128	8,773
14	Basic & Diluted EPS (Not Annualised)	0.16	(0.09)	0.05	0.90	1.11
PART- II						
A	Particulars of Shareholding					
1	Public Shareholding					
	- Number of Shares	96183824	96183824	96183824	96183824	96183824
	- Percentage of Shareholding	36.02	36.02	36.02	36.02	36.02
2	Promoters and Promoter Group Shareholding					
	- Fully Non - Encumbered					
	- Number of Shares	170848004	170848004	170848004	170848004	170848004
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	63.98	63.98	63.98	63.98	63.98
B	INVESTOR COMPLAINTS	Quarter ended on 31st March, 2015				
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	NIL				



ALEMBIC LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in lacs

	Particulars	Quarter Ended			Year Ended	
		March-15	December-14	March-14	March-15	March-14
		(Unaudited)	(Reviewed)	(Unaudited)	(Audited)	(Audited)
1	Segment Revenue					
	Net Sales and Income from Operations					
	- API	1,644	2,262	1,714	7,896	8,661
	- Real Estate Business	1,751	1,556	1,805	6,536	6,699
	Total Income from Operations (Net)	3,395	3,818	3,520	14,432	15,360
2	Segment Results (Profit before Exceptional Items and Taxes)					
	a. API	(324)	(667)	(408)	(1,189)	(178)
	b. Real Estate Business	572	371	552	1,810	2,069
	c. Dividend Income	10	1	-	1,723	1,456
	Profit before Tax	258	(295)	144	2,346	3,346
3	Segment Capital Employed					
	- API	16,211	16,191	14,070	16,211	14,070
	- Real Estate Business	6,739	8,020	6,977	6,739	6,977
	Total	22,950	24,211	21,048	22,950	21,048

Notes :

- 1 The above results have been duly audited by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors.
- 2 The Board has recommended dividend on Equity Shares at Re. 0.15 per share i.e.7.5% for the year ended on 31.03.2015 (PY Re. 0.15 per share i.e. 7.5%)
- 3 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara
Date : 7th May, 2015



For Alembic Limited

Chirayd Amin
Chairman

Statement of Assets and Liabilities

Rs. in lacs

Particulars		As at 31st March, 2015	As at 31st March, 2014
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital		5,341	5,341
(b) Reserves and surplus		21,082	17,727
Sub-total - Shareholders' funds		26,423	23,068
2 Non-current liabilities			
(a) Other long-term liabilities		3,543	3,315
(b) Deferred Tax Liability (net)		103	70
(c) Long-term provisions		157	94
Sub-total - Non-current liabilities		3,803	3,480
3 Current liabilities			
(a) Short-term borrowings		-	2,157
(b) Trade payables		2,910	3,857
(c) Other current liabilities		1,819	2,096
(d) Short-term provisions		790	959
Sub-total - Current liabilities		5,519	9,068
TOTAL - EQUITY AND LIABILITIES		35,745	35,616
B ASSETS			
1 Non-current assets			
(a) Fixed assets		17,148	17,999
(b) Non-current investments		2,294	2,141
(c) Long-term loans and advances		23	43
Sub-total - Non-current assets		19,465	20,183
2 Current assets			
(a) Current Investments		1,223	
(b) Inventories		8,431	10,435
(c) Trade receivables		4,804	2,763
(d) Cash and Bank Balances		264	96
(e) Short-term loans and advances		1,558	2,139
Sub-total - Current assets		16,280	15,432
TOTAL - ASSETS		35,745	35,616



Place : Vadodara
Date : 7th May, 2015

For Alembic Limited

(Signature)
Chirayu Amin
Chairman