

12-8-2015

To,  
The Manager, Listing Department,  
National Stock Exchange of India Limited  
"Exchange Plaza"  
Bandra-Kurla Complex,  
Bandra – East,  
Mumbai

Dear Sir,

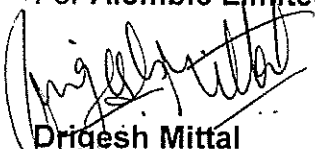
**Sub: Outcome of Board Meeting**

With reference to the captioned matter, the exchange is hereby informed that the Board of Directors of Alembic Limited at its meeting held today has approved the Unaudited Financial Results of the Company for the quarter ended on 30th June, 2015.

Further, we enclose herewith Limited Review Report by Statutory Auditors on Unaudited Financial Results for the quarter ended on 30th June, 2015.

We request you to kindly take the same on your record.

Yours Faithfully,  
For Alembic Limited

  
**Drigesh Mittal**  
Dy. Company Secretary

Encl.: A/a

CIN:

L26100GJ1907PLC000033

**ALEMBIC LIMITED**

REGD. OFFICE : ALEMBIC ROAD, VADODARA-390 003. • TEL. : (0265) 2280550, 2280580 • FAX : (0265) 2282506  
www.alembic-india.com • E-mail : alembic@alembic.co.in

An ISO 9002 & ISO 14001 Company

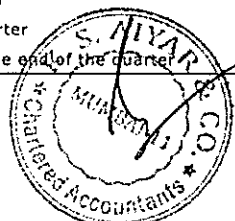
**ALEMBIC LIMITED**

Regd. Office: Alembic Road, Vadodara 390 003,  
Tel. No. 0265-2280550, Fax: 0265-2282506,  
www.alembiclimited.com, Email: alembic.investors@alembic.co.in

**CIN : L26100GJ1907PLC000033**  
**UNAUDITED FINANCIAL RESULTS**

**FOR THE QUARTER ENDED 30TH JUNE, 2015**

|                 |                                                                                          | Quarter Ended                           |              |              | Rs. in lacs   |
|-----------------|------------------------------------------------------------------------------------------|-----------------------------------------|--------------|--------------|---------------|
| Particulars     |                                                                                          | Jun-15                                  | Mar-15       | Jun-14       | Year Ended    |
| PART- I         |                                                                                          | (Reviewed)                              | (Reviewed)   | (Reviewed)   | (Audited)     |
| <b>1</b>        | <b>(a) Net Sales / Income from Operations</b>                                            |                                         |              |              |               |
|                 | Domestic                                                                                 | 3,308                                   | 2,986        | 2,591        | 11,878        |
|                 | Exports                                                                                  | 160                                     | 379          | 553          | 2,132         |
|                 | Total                                                                                    | 3,467                                   | 3,365        | 3,144        | 14,010        |
|                 | Less : Excise Duty                                                                       | 202                                     | 137          | 137          | 562           |
|                 | Net Sales / Income from Operations                                                       | 3,265                                   | 3,228        | 3,007        | 13,448        |
|                 | <b>(b) Other Operating Income</b>                                                        | 229                                     | 167          | 266          | 984           |
|                 | <b>Total Income from Operations</b>                                                      | <b>3,494</b>                            | <b>3,395</b> | <b>3,273</b> | <b>14,432</b> |
| <b>2</b>        | <b>Expenses</b>                                                                          |                                         |              |              |               |
|                 | (a) Decrease/(Increase) in stock in trade and work in progress                           | 134                                     | 33           | 240          | 1,517         |
|                 | (b) Consumption of Raw Materials & Packing Materials                                     | 624                                     | 676          | 551          | 1,981         |
|                 | (c) Cost of Construction                                                                 | 756                                     | 973          | 671          | 4,062         |
|                 | (d) Employees' Cost                                                                      | 608                                     | 601          | 671          | 2,700         |
|                 | (e) Excise Duty                                                                          | (50)                                    | (2)          | (108)        | (149)         |
|                 | (f) Power & Fuel                                                                         | 502                                     | 486          | 242          | 1,330         |
|                 | (g) Other Expenditure                                                                    | 473                                     | 534          | 420          | 2,002         |
|                 | <b>Total Expenses</b>                                                                    | <b>3,047</b>                            | <b>3,300</b> | <b>2,687</b> | <b>13,442</b> |
| <b>3</b>        | <b>Profit from Operations before Other Income, Interest and Depreciation</b>             | <b>446</b>                              | <b>95</b>    | <b>586</b>   | <b>990</b>    |
| <b>4</b>        | <b>Dividend Income</b>                                                                   | <b>12</b>                               | <b>10</b>    | <b>-</b>     | <b>1,723</b>  |
| <b>5</b>        | <b>Other Income</b>                                                                      | <b>13</b>                               | <b>199</b>   | <b>40</b>    | <b>320</b>    |
| <b>6</b>        | <b>Profit/(Loss) from Ordinary Activities before Interest and Depreciation</b>           | <b>472</b>                              | <b>304</b>   | <b>626</b>   | <b>3,033</b>  |
| <b>7</b>        | <b>Depreciation</b>                                                                      | <b>140</b>                              | <b>45</b>    | <b>194</b>   | <b>604</b>    |
| <b>8</b>        | <b>Interest (Net)</b>                                                                    | <b>1</b>                                | <b>1</b>     | <b>39</b>    | <b>83</b>     |
| <b>9</b>        | <b>Net Profit / (Loss) from Ordinary Activities before Tax</b>                           | <b>331</b>                              | <b>258</b>   | <b>393</b>   | <b>2,346</b>  |
| <b>10</b>       | <b>Tax Expense</b>                                                                       |                                         |              |              |               |
|                 | Less : Provision for Current Tax                                                         | 66                                      | 32           | 81           | 100           |
|                 | Add : Excess Tax Provision written back                                                  | -                                       | 266          | 20           | 290           |
|                 | Less/(Add) : Provision for Deferred Tax Liability/(Assets)                               | 10                                      | 67           | 15           | 121           |
| <b>11</b>       | <b>Net Profit / (Loss) from Ordinary Activities after Tax</b>                            | <b>256</b>                              | <b>425</b>   | <b>317</b>   | <b>2,415</b>  |
| <b>12</b>       | <b>Paid up Equity Share Capital</b>                                                      | <b>5,341</b>                            | <b>5,341</b> | <b>5,341</b> | <b>5,341</b>  |
|                 | ( Face value of share Rs. 2/- )                                                          |                                         |              |              |               |
| <b>13</b>       | <b>Reserves excluding Revaluation Reserve</b>                                            |                                         |              |              | <b>12,128</b> |
| <b>14</b>       | <b>Basic &amp; Diluted EPS (Not Annualised)</b>                                          | <b>0.10</b>                             | <b>0.16</b>  | <b>0.12</b>  | <b>0.90</b>   |
| <b>PART- II</b> |                                                                                          |                                         |              |              |               |
| <b>A</b>        | <b>Particulars of Shareholding</b>                                                       |                                         |              |              |               |
| <b>1</b>        | <b>Public Shareholding</b>                                                               |                                         |              |              |               |
|                 | - Number of Shares                                                                       | 96183824                                | 96183824     | 96183824     | 96183824      |
|                 | - Percentage of Shareholding                                                             | 36.02                                   | 36.02        | 36.02        | 36.02         |
| <b>2</b>        | <b>Promoters and Promoter Group Shareholding</b>                                         |                                         |              |              |               |
|                 | - Fully Non - Encumbered                                                                 |                                         |              |              |               |
|                 | - Number of Shares                                                                       | 170848004                               | 170848004    | 170848004    | 170848004     |
|                 | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00                                  | 100.00       | 100.00       | 100.00        |
|                 | - Percentage of Shares (as a % of the total share capital of the Company)                | 63.98                                   | 63.98        | 63.98        | 63.98         |
| <b>B</b>        | <b>INVESTOR COMPLAINTS</b>                                                               | <b>Quarter ended on 30th June, 2015</b> |              |              |               |
|                 | Pending at the beginning of the quarter                                                  | <b>NIL</b>                              |              |              |               |
|                 | Received during the quarter                                                              | <b>1</b>                                |              |              |               |
|                 | Disposed of during the quarter                                                           | <b>1</b>                                |              |              |               |
|                 | Remaining unresolved at the end of the quarter                                           | <b>NIL</b>                              |              |              |               |



**ALEMBIC LIMITED**  
**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Rs. in lacs

|          | Particulars                                                        | Quarter Ended |               |               | Year Ended    |
|----------|--------------------------------------------------------------------|---------------|---------------|---------------|---------------|
|          |                                                                    | June-15       | March-15      | June-14       | March-15      |
|          |                                                                    | (Reviewed)    | (Reviewed)    | (Reviewed)    | (Audited)     |
| <b>1</b> | <b>Segment Revenue</b>                                             |               |               |               |               |
|          | Net Sales and Income from Operations                               |               |               |               |               |
|          | - API                                                              | 2,036         | 1,644         | 2,019         | 7,896         |
|          | - Real Estate Business                                             | 1,458         | 1,751         | 1,254         | 6,536         |
|          | <b>Total Income from Operations (Net)</b>                          | <b>3,494</b>  | <b>3,395</b>  | <b>3,273</b>  | <b>14,432</b> |
| <b>2</b> | <b>Segment Results (Profit before Exceptional Items and Taxes)</b> |               |               |               |               |
|          | a. API                                                             | (144)         | (324)         | (71)          | (1,189)       |
|          | b. Real Estate Business                                            | 463           | 572           | 464           | 1,810         |
|          | c. Dividend Income                                                 | 12            | 10            | -             | 1,723         |
|          | <b>Profit before Tax</b>                                           | <b>331</b>    | <b>258</b>    | <b>393</b>    | <b>2,346</b>  |
| <b>3</b> | <b>Segment Capital Employed</b>                                    |               |               |               |               |
|          | - API                                                              | 19,827        | 19,442        | 18,006        | 19,442        |
|          | - Real Estate Business                                             | 3,697         | 4,236         | 4,115         | 4,236         |
|          | <b>Total</b>                                                       | <b>23,525</b> | <b>23,679</b> | <b>22,121</b> | <b>23,679</b> |

**Notes :**

- 1 The above results have been duly reviewed by Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 12th August, 2015.
- 2 The previous quarter's / year's figures have been regrouped / rearranged wherever necessary to make it comparable with the current quarter / year.

Place : Vadodara  
Date : 12th August, 2015



For Alembic Limited

*(Signature)*  
Chirayu Amin  
Chairman

# F-7 Laxmi Mills  
Shakti Mills Lane (Off Dr E Moses Rd)  
Mahalaxmi Mumbai 400 011 India  
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Fax : 91 22 6655 1774  
Grams : VERIFY  
www.KSAiyar.com  
Mail@KSAiyar.com

To,  
The Board of Directors;  
**Alembic Limited;**  
Alembic Road,  
Vadodara 390 003.

RE: **LIMITED REVIEW OF THE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> JUNE, 2015 PREPARED BY THE COMPANY.**

**1. INTRODUCTION**

We have reviewed the accompanying statement of unaudited **standalone** financial results of **Alembic Limited** for the quarter ended on **30<sup>th</sup> June, 2015** except for the disclosures regarding public shareholding and Promoter and Promoter Group shareholding which have been traced from disclosures made by the management, but have neither been reviewed nor been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with Indian Generally Accepted Accounting Principles. Our responsibility is to issue a report on this Statement based on our review.

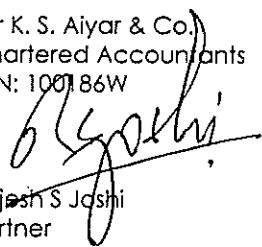
**2. SCOPE OF REVIEW**

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether this Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

**3. CONCLUSION**

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards notified under section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rules 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. S. Aiyar & Co.  
Chartered Accountants  
FRN: 100186W

  
Rajesh S Joshi  
Partner  
M. No. 38526

Place : Vadodara  
Date : 12<sup>th</sup> August, 2015

Offices also at  
Chennai Kolkata Goa  
Bangalore Coimbatore