

Shrinivas V. Dempo



Date: April 3, 2017

To,

1. The Compliance Officer
Goa Carbon Limited
Dempo House, Campal,
Panaji-Goa 403001
Thru' email: legal@goacarbon.com

2. The General Manager
Corporate Relationship Department
BSE Ltd.,
25th Floor, P. J. Towers,
Dalal Street,
Mumbai 400001
Thru' email: corp.relations@bseindia.com

3. The Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East)
Mumbai 400051
Thru' email: takeover@nse.co.in

Sub: Disclosure under Regulation 30 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011

Dear Sir / Madam,

Please find enclosed herewith disclosure dated 03/04/2017 under Regulation 30 of SEBI (Substantial Acquisition of Share and Takeover) Regulations 2011 in respect of shareholding as of **March 31, 2017** of the Promoter(s)/Promoter group of **Goa Carbon Limited**.

Kindly take the same on record.

Yours faithfully,


(Shrinivas V. Dempo)



Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

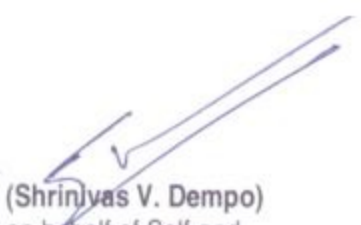
Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Goa Carbon Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	1. Shrinivas V. Dempo 2. V. S. Dempo Holdings Pvt. Ltd. 3. Motown Investments Pvt. Ltd.		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2017, holding of:			
a) Shares			
1. Shrinivas V. Dempo	395939	4.33%	4.33%
2. V. S. Dempo Holdings Pvt. Ltd.	5069040	55.39%	55.39%
3. Motown Investments Pvt. Ltd.***	34300	0.37%	0.37%
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	5499279	60.09%	60.09%

Shrinivas V. Dempo



DEMPO
DEMPO HOUSE
CAMPAL, PANAJI
GOA - 403001


(Shrinivas V. Dempo)

on behalf of Self and

as Director of V. S. Dempo Holdings Pvt. Ltd. & Motown Investments Pvt. Ltd.***

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(***) Name changed to 'Motown Trading Pvt. Ltd.'

Place: Panaji-Goa

Date: 03/04/2017