CHALET
HOTELS

May 4, 2026

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.
Scrip Code: CHALET

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: 542399 (Equity)
976529 (Non-Convertible Debentures)

Dear Sir / Madam,

Subject: **Allotment of Commercial Paper on a Private Placement basis**

Ref.: **Intimation pursuant to Regulation 30 and Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

Pursuant to Regulation 30 and Regulation 51 of the Listing Regulations and further to the outcome of the Board Meeting dated May 12, 2025 pertaining issue of Commercial Paper, this is to inform that the Finance Committee of the Company has today i.e. on May 4, 2026 approved allotment of 3,000 Listed, Rated, Taxable, Transferable Commercial Paper ('CPs') aggregating to Rs.150 crore on a Private Placement basis as per the terms and conditions stated in the Disclosure Document dated April 30, 2026 and other relevant Transaction Documents executed in relation to the CPs.

The issuance is rated CRISIL A1+ by CRISIL Ratings Limited.

The aforesaid CPs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited.

The details as required pursuant to the Listing Regulations read with SEBI Master Circular for compliance with provisions of Listing Regulations bearing no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ('SEBI Master Circular') are set out as an Annexure to this letter.

We request you to take the aforementioned information on record.

Thanking You.

Yours faithfully,
For **Chalet Hotels Limited**
CHRISTABELLE
BERNADETTE BAPTISTA
Digitally signed by CHRISTABELLE
BERNADETTE BAPTISTA
Date: 2026.05.04 20:02:05 +05'30'

Christabelle Baptista
Company Secretary and Compliance Officer

Enclosed: As above

Annexure

a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Taxable, Transferable Commercial Paper ('CPs')
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.	Private Placement of CPs
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 3,000 CPs having a Face Value of Rs.5,00,000 each issued at a discount amounting to Rs.147,59,80,500
d)	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	
	i. Size of the issue	Rs.150 crore
	ii. Whether proposed to be listed? If yes, name of the stock exchange(s)	The CPs will be listed on Wholesale Debt Market (WDM) Segment of BSE Limited
	iii. Tenure of the instrument Date of allotment: Date of maturity:	 Date of Allotment: May 4, 2026 Date of Maturity: July 31, 2026
	iv. Coupon / interest offered, schedule of payment of coupon/interest and principal	Fixed Coupon Rate: 6.75 % **Cash Flows Event** | **Date of Payment** Redemption | 31-07-2026
	v. Charge / security, if any, created over the assets	The CPs are unsecured
	vi. Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
	vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
	viii. Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable
	ix. Details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and~~ debentures	Redemption at par i.e. 3,000 CPs having a Face Value of Rs.5,00,000 each amounting to Rs.150 crore on July 31, 2026
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Chalet Hotels Limited
Regd. Off. : Raheja Tower, Plot No.C-30, Block 'G', Next to Bank of Baroda, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.
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CIN: L55101MH1986PLC038538