SEA GOLD INFRASTRUCTURE LIMITED

CIN: L70200TG1993PLC016389

(Formerly known as SEA GOLD AQUA FARMS LIMITED)

Regd. Office: Plot No. 23, Phase IV, IDA Jeedimetla, Hyderabad – 500 055

Phone No: +91 – 40 – 23544558, Fax: +91 – 40 – 23544558

Email: seagoldacqa@gmail.com, Website: www.seagoldaqua.com

Hyderabad, Dated May 30, 2019

To
The Department of Corporate Services
BSE Limited
25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai – 400001

Ref: – BSE Scrip Code: 530361 (SEA GOLD INFRASTRUCTURE LTD)

Sub.: Audited Financial Results for the quarter and financial year ended March, 31, 2019.

Dear Sir/Madam,

This is to inform you that the Board of Directors at their meeting held today i.e., May 30, 2019 have approved and taken on record the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2019.

Further pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following:

1. Audited Financial Results of the Company for the quarter and financial year ended March 31, 2019.
2. 'Independent Auditors Report' for the quarter and financial year ended March 31, 2019, provided by our statutory auditor 'Ramesh Athasniya and Company.', Chartered Accountants.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,
Yours Faithfully,

For SEA GOLD INFRESTRUCTURE LTD

SEA GOLD INFRASTRUCTURE LIMITED Hyderabad

Venkata Krishna Reddy Panati
Managing Director/ Compliance Officer
DIN: 00308975

SEA GOLD INFRASTRUCTURE LIMITED
CIN: L70200TG1993PLC016389
(Formerly known as SEA GOLD AQUA FARMS LIMITED)
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Email: seagoldacqa@gmail.com, Website: www.seagoldaqua.com

Hyderabad, Dated May 30, 2019

To
BSE LIMITED
Regd. Office: 25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400001

Sub.: Outcome of Board Meeting held on May 30, 2019 at 4.30 P.M
Ref: Company Scrip Code: 530361 (SEA GOLD INFRASTRUCTURE LIMITED)

Dear Sir/Madam,

This is to inform you that, the meeting of Board of Directors of the Company was held earlier today at 4.30 P.M and concluded at 6.45 P.M.

The Outcome of the Board Meeting, *inter-alia,* is as under:

1. **Approval of the Audited Financial Results for the quarter and year ended March 31, 2019.**

   Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the meeting of board of directors of the company was held earlier today at 4.30 P.M and concluded at 6.45 P.M The board of directors at this board meeting approved the Audited Financial Results, as approved by the Audit Committee for the Quarter and Financial year ended March 31, 2019 along with other matters.

2. **Audit Report for the quarter and financial year ended March 31, 2018.**

   The Board considered and approved the Audit Report prepared by M/s. Ramesh Athasniya & Co., Statutory Auditors of the company, for the quarter and financial year ended March, 2019. A copy of same along with declaration for Un-modified Opinion with Audit Report on Annual Audited Financial Statements for the quarter and financial year ended March 31, 2019 are enclosed herewith.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,
Yours Faithfully,
For SEA GOLD INFRASTRUCTURE LIMITED
(*Formerly known as Sea Gold Aqua Forms Ltd*)

Venkata Krishan Reddy Panati
Managing Director
DIN: 00308975

SEA GOLD INFRASTRUCTURE LIMITED

CIN: L70200TG1993PLC016389

(Formerly known as SEA GOLD AQUA FARMS LIMITED)

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Phone No: +91 – 40 – 23544558, Fax: +91 – 40 – 23544558

Email: seagoldacqa@gmail.com, Website: www.seagoldaqua.com

Hyderabad, 30th May, 2019

To
Department of Corporate Services
Listing Department,
BSE Limited,
1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street Fort,
Mumbai-400001

Sub: Declaration regarding Statutory Audit Report with unmodified opinion on Financial Statements of the Company for the quarter and financial year ended – March 31, 2019.

Ref: Sea Gold Infrastructure Limited (Scrip Code – 530361)

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI Circular No.CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare that the statutory auditors of the Company i.e. Ramesh Athasniya & Company., Chartered Accountants have issued the audit report on standalone financial statements of the Company for the quarter and financial year ended March 31, 2019 with unmodified opinion and does not contains any qualifications.

Kindly take the above information on records and oblige.

Thanking you,

For **SEA GOLD INFRASTRUCTURE LIMITED**
(Formerly known as **Sea Gold Aqua Farms Limited**)

Venkata Krishna Reddy Panati
Managing Director/ Compliance Officer
DIN: 00308975

SEA GOLD INFRASTRUCTURE LIMITED
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DECLARATION

TO WHOMSOEVER IT MAY CONCERN

This is to declare that the Auditor report for the financial year ending 31st March, 2019 is unmodified and does not contains any qualification.

Kindly take the above information on records.

Thanking you,

For **SEA GOLD INFRASTRUCTURE LIMITED**
(Formerly known as **Sea Gold Aqua Farms Limited**)

Venkata Krishna Reddy Panati
Managing Director/ Compliance Officer
DIN: 00308975

SEA GOLD INFRASTRUCTURE LIMITED
Hyderabad

INDEPENDENT AUDITOR'S OPINION

To

The Members of
M/s SEA GOLD INFRASTRUCTURE LIMITED,
Hyderabad.

Report on the Financial Statements:

We have audited the accompanying financial statements of ***M/s SEA GOLD INFRASTRUCTURE LIMITED,*** Hyderabad which comprise the Balance Sheet as at **31st March, 2019,** the Statement of Profit & Loss and the Cash Flow Statement for the year then ended and a summary of the significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements:

The Company's Management is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provision of the Act for safeguarding the assets of the company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of internal financial control, that were operating effectively for ensuring the accuracy and completeness of accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility:

Our responsibility is to express an opinion on these financial statements based on our audit. We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provision of the Act and the Rules thereunder.

We have conducted our audit in accordance with the Standards on Auditing under Section 143(10) of the Act. Those Standards require that we comply with the ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

Contd...2...

RAMESH ATHASNIYA & Co. * Chartered Accountants * Hyderabad

In making those risk assessments, the auditor considers the internal financial control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the financial statements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion:

In our opinion and to the best of our information and according to the explanations given to us, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

(a) in the case of the Balance Sheet, of the state of affairs of the Company as at 31st March, 2019;

(b) in the case of the Statement of Profit and Loss, of the profit of the Company for the year ended on that date, and

(c) in the case of the Cash Flow Statement, of the cash flows of the Company for the year ended on that date.

Report on Other Legal and Regulatory Requirements:

1. As required by the Companies (Auditor's Report) Order, 2016 ("the Order") issued by the Central Government of India in terms of sub-section (1) of section 143 of the Act, we give in the Annexure A statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.
2. As required by Section 143 (3) of the Act, we report that:

    (a) We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

    (b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

    (c) The Balance Sheet, Statement of Profit and Loss, and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.

    (d) In our opinion, the Balance Sheet, Statement of Profit and Loss, and the Cash Flow Statement comply with the Accounting Standards referred to in Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014;

    (e) On the basis of the written representations received from the directors as on 31st March, 2019 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March, 2019 from being appointed as a director in terms of sub-section (2) of section 164 of the Act.

Contd...3...

RAMESH ATHASNIYA & CO. Hyderabad Chartered Accountants

(f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B".

(g) With reference to the other matters to be included in the Auditor's report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanation given to us:

(i) The Company has no pending litigations which impacts on its financial position in its financial statements.

(ii) The company has made provision, as required under the applicable law or accounting standards, for material foreseeable losses, if any, on long term contracts including derivative contracts.

(iii) The company does not have any such amounts required to be transferred to Investor Education and Protection Fund during the financial year under audit, hence the provisions relating to transfer of amount to Investor Education and Protection Fund are not applicable.

For RAMESH ATHASNIYA & COMPANY,
Chartered Accountants,

RAMESH ATHASNIYA & CO. Hyderabad Chartered Accountants

CA. RAMESH ATHASNIYA,
Partner.
M.No. 204976
Firm Reg No.007480S

Date : 30th May, 2019.
Place : Hyderabad.

ANNEXURE A TO THE AUDITOR'S REPORT
(Referred to in Paragraph (1) of our Report of even date to the members of SEA GOLD INFRASTRUCTURE LIMITED)

(i). (a) The Company has maintained proper records showing full particulars, including quantitative details and situation of fixed assets.

(b) During the year the management has carried out physical verification of fixed assets. No material discrepancies were noticed on such verification.

(c) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the title deeds of immovable properties are held in the name of the company.

(ii). In our opinion and according to the information and explanations made available to us the management has conducted physical verification of inventory at reasonable intervals.

(iii). (a) In our opinion and according to the information and explanations given to us, the company has not granted any loans to the parties covered in the register maintained under section 189 of the Act.

(b) As there are no loans granted to the parties covered in the register maintained under Section 189 of the Act, the comment on overdue loans is not applicable.

(iv). As the company has not granted any loans or guarantees or securities, the compliance of section 185 and 186 of the Companies Act, 2013 is not applicable to the company. Thus, paragraph 3 (iv) of the Order is not applicable to the company.

(v). In our opinion and according to the information and explanations given to us, during the course of our audit, the company has not accepted deposits, as per the directives issued by the Reserve Bank of India and the provisions of sections 73 to 76 or any other relevant provisions of the Companies Act and the rules framed there under. Therefore, the provisions of Clause (v) of paragraph 3 of the CARO 2016 is not applicable to the Company.

(vi). We have been informed that the Central Government has prescribed for the maintenance of Cost records under Section 148(1)(d) of the Companies Act, 2013, as per the information made available to us the company is prima facially maintaining such records. However, we are not required to conduct a detailed examination of the same.

(vii). (a) In our opinion and according to the information and explanations made available to us the company is generally regular in depositing all the statutory dues with the appropriate authorities, Except TDS payable for the financial year 2015-16 Amounting to Rs.1,01,637/-.

(b) According to the information and explanations given to us, there are no instances where the tax is not deposited on account of any dispute.

RAMESH ATHASNIYA & Co. Hyderabad Chartered Accountants

Contd...2...

(viii). Based on our audit procedures and according to the information and explanations given to us, we are of the opinion that the Company has not accepted any loans from financial institutions and banks. Hence this clause is not applicable.

(ix). The Company did not raise any money by way of initial public offer or further public offer (including debt instruments) during the year and the term loans raised during the year have been utilized for the purpose for which they were raised.

(x). According to the information and explanations given to us, no material fraud by the Company or on the Company by its officers or employees has been noticed or reported during the course of our audit.

(xi). The provisions of Section 197 of the Companies Act, 2013 are not applicable to this company hence, the paragraph 3(xi) of the Order is not applicable.

(xii). In our opinion and according to the information and explanations given to us, the Company is not a Nidhi Company. Accordingly, paragraph 3(xii) of the Order is not applicable.

(xiii). According to the information and explanations given to us and based on our examination of the records of the Company, transactions with related parties are in compliance with Section 188 of the Companies Act, 2013 wherever applicable and details of such transactions have been disclosed in the financial statements as required by the applicable accounting standards.

(xiv). According to the information and explanations given to us and based on our examination of the records of the Company, the Company has not made any preferential allotment or private placement of shares or fully or partly convertible debentures during the year.

(xv). According to the information and explanations given to us and based on our examination of the records of the Company, the Company has not entered into non-cash transactions with directors or persons connected with him. Accordingly, paragraph 3(xv) of the Order is not applicable.

(xvi). The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934.

For RAMESH ATHASNIYA & COMPANY,
Chartered Accountants,

RAMESH ATHASNIYA & CO. Hyderabad Chartered Accountants

CA. RAMESH ATHASNIYA,
Partner.
M.No. 204976
Firm Reg No.007480S

PLACE : Hyderabad,
DATE : 30th May, 2019.

ANNEXURE - B TO THE INDEPENDENT AUDITORS' REPORT

Annexure - B to the Independent Auditors' Report of even date on the Standalone Financial Statements of M/s SEA GOLD INFRASTRUCTURE LIMITED Report on the Internal Financial Controls under Clause (i) of Sub-Section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of **M/s SEA GOLD INFRASTRUCTURE LIMITED** ("the Company") as of March 31, 2019 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under Section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal - financial controls system over financial reporting and their operating effectiveness. Our audit of internal - financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

RAMESH ATHASNIYA & CO. Hyderabad Chartered Accountants

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Meaning of Internal Financial Controls over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at March 31, 2019, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For RAMESH ATHASNIYA & COMPANY,
Chartered Accountants,

RAMESH ATHASNIYA & Co. Hyderabad Chartered Accountants

CA. RAMESH ATHASNIYA,
Partner.
M.No. 204976
Firm Reg No.007480S

Place : Hyderabad,
Date : 30th May, 2019.

SEA GOLD INFRASTRUCTURE LIMITED

SCHEDULE III OF THE COMPANIES ACT 2013

Registered Office: Plot No.23, Phase IV, IDA Jeedimetla, Hyderabad - 500 055

CIN: L70200TG1993PLC016389

SCRIP CODE: 530361

STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31ST MARCH , 2019

PART-I

	Particulars	Quarter Ended			Year To Date		Previous Year ended
		31-03-2019	31-12-2018	31-03-2018	31-03-2019	31-03-2018	31-03-2018
		UnAudited	UnAudited	UnAudited	Audited	Audited	Audited
1	**Income From Operations**						
	(a) Net Sales / Income from Operations	-	-	-	-	-	-
	(b) Other Income	-	-	-	-	899.00	899.00
	Total Income	**0.00**	**0.00**	**0.00**	**0.00**	**899.00**	**899.00**
2	**Expenses**						
	a. Consumption of Raw Material	-	-	-	-	-	
	b. Purchase of Traded Goods/Shares	-	-	-	-	-	-
	c. (Increase)/Decrease in stock in trade and work in Progress	-	-	-	-	-	-
	d. Employee benefits expense	-	-	-	-	62,400.00	62,400.00
	e. Depreciation	3556.00	3558.00	2904.00	14230.00	27687.00	27,687.00
	f. Other Expenditure	75,636.00	562.00	1,60,757.00	5,45,153.00	615228.00	6,15,228.00
	Total Expenses	**79192.00**	**4120.00**	**163661.00**	**559383.00**	**705315.00**	**705315.00**
3	**Profit/ (Loss) from operations before other Income, Finance Cost and exceptional items (1-2)**	**(79192.00)**	**(4120.00)**	**(163661.00)**	**(559383.00)**	**(704416.00)**	**(704416.00)**
4	Other Income	-	-	-	-	-	-
5	**Profit/ (Loss) from ordinary activities before Finance Cost and exceptional items (3±4)**	**(79192.00)**	**(4120.00)**	**(163661.00)**	**(559383.00)**	**(704416.00)**	**(704416.00)**
6	Finance Cost	-	-	-	-	-	-
7	**Profit/ (Loss) from ordinary activities after Finance Cost but before exceptional items (5±6)**	**(79192.00)**	**(4120.00)**	**(163661.00)**	**(559383.00)**	**(704416.00)**	**(704416.00)**
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	-
9	**Profit/ (Loss) from ordinary activities before Tax (7±8)**	**(79192.00)**	**(4120.00)**	**(163661.00)**	**(559383.00)**	**(704416.00)**	**(704416.00)**
10	Tax expense:	1,302.00	-	0.00	1,302.00	0.00	(1095.00)

SEA GOLD INFRASTRUCTURE LIMITED Hyderabad

11	**Net Profit/ (Loss) from ordinary activities afetr Tax (9±10)**	**(80494.00)**	**(4120.00)**	**(163661.00)**	**(560685.00)**	**(704416.00)**	**(703321.00)**
12	Extraordinary items (net of Tax expense ________Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	**Net Profit * / (Loss) for the Period(11±12)**	(80494.00)	(4120.00)	(163661.00)	(560685.00)	(704416.00)	(703321.00)
14	Share of Profit /(loss) of associates	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
15	Minority Interest	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
16	**Net Profit / (Loss) after taxes, minirity interest and share of Profit / (loss) of the associates(13±14±15)**	**(80494.00)**	**(4120.00)**	**(163661.00)**	**(560685.00)**	**(704416.00)**	**(703321.00)**
17	**Paid up equity share capital (Face Value of the Share shall be indicated)**	54482400	54482400	54482400	54482400	54482400	54482400
18	**Reserves excluding Revaluation reserves as per balance shee of previous accounting year**	0.00	0.00	0.00	0.00	0.00	-
19 (i)	**Earnings per share (before extraordinary items)**						
	(1) Basic	**(0.01)**	**(0.00)**	**(0.03)**	**(0.10)**	**(0.13)**	**(0.13)**
	(2) Diluted	**(0.01)**	**(0.00)**	**(0.03)**	**(0.10)**	**(0.13)**	**(0.13)**
19 (ii)	**Earnings per share (afte extraordinary items)**						
	(1) Basic	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-
	(2) Diluted	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-	-Nil-

SEA GOLD INFRASTRUCTURE LIMITED
Hyderabad

SEA GOLD INFRASTRUCTURE LIMITED

SCHEDULE III OF THE COMPANIES ACT 2013

PART-II

	Particulars	3 months Ended	3 months Ended	Corresponding 3 months ended in the Previous Year	Year to Date Figures for current period ended	Year to Date Figures for Previous Year	Previous Year ended
		31-03-2019	31-12-2018	31-03-2018	31-03-2019	31-03-2018	31-03-2018
		UnAudited	UnAudited	UnAudited	Audited	Audited	Audited
A.	**Particulars Of Share Holding**						
1.	Public Share Holding						
	- Number of Shares	3478318	3478318	3478318	3478318	3478318	3478318
	- Percentage of shareholding	50.68%	50.68%	50.68%	50.68%	50.68%	50.68%
2.	Promoters and promoter group shareholding						
	a. Pledged / encumbured						
	- No of Equity Shares						
	- Percentage of Shares (of the shareholding of promoter and promoter group)						
	- Percentage of Shares (of the total share capital of the company)						
	b. Non encumbured						
	- No of Equity Shares	3385432	3385432	3385432	3385432	3385432	3385432
	- Percentage of Shares (of the shareholding of promoter and promoter group)	49.32%	49.32%	49.32%	49.32%	49.32%	49.32%
	- Percentage of Shares (of the total share capital of the company)	49.32%	49.32%	49.32%	49.32%	49.32%	49.32%

	Particulars	3 Months Ended (31/03/2019)
B.	**Investor Complaints**	
	Pending at the beginning of the quarter	-NIL-
	Received during the quarter	-NIL-
	Disposed during the quarter	-NIL-
	Remaining unsolved during the quarter	-NIL-

SEA GOLD INFRASTRUCTURE LIMITED Hyderabad

Notes:

1 The format for the Unaudited quarterly results as prescribed in SEBI Cicular CRI/CFD/CMD/15/2015 dated November 30, 2015 has been modified to comply with the requirments of SEBI Circular CRI/CFD/FAC/62/2016 dated July 5, 2016 and exemption as given under clause 2.6.1(iii) has been availed. Hence, figures of corresponding previous quarter and previous year have not been provided.

2 There is a possibility that these quarterly financial results may require adjustment before compiling the final Ind AS financial statements as of and for the quarter ending **March 31, 2019** due to changes in financial reporting requirements arising from new or revised standards or interpretations issued by MCA or changes in the use of one or more optional exemptions from retorspective application of certain Ind AS as

3 Previous period figures have been regrouped, wherever necessary, for the purpose of comparison.

4 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on **30th May, 2019.**

5 The Standalone Unaudited Financial Results have been prepared and subjected to Limited Review by the Statutory Auditors in accordance with Indian Accounting Standards (Ind-AS) as notified by Ministry of Corporate Affairs; Regulation 33 of SEBI (LODR) Regulations, 2015 and Schedule III Division II of Companies Act, 2013. The Limited Review was carried out by Statutory Auditors for the Quarter ended 31st December, 2018. The Ind AS Complaint figures for the Corresponding previous Quarter ended **31st March, 2019** have not been subject to review or audit, however the Company's management has exercised necessary due deligence to ensure that such financial results provide a true and fair view of

6 The results are also available on the webiste of the Company www.seagoldaqua.com

7 Reconcilaition between Financial Results previously reported (referred to as PREVIOUS GAAP) and Ind AS for the Quarter ended **31st March, 2019** (As per paragraph 32 of Ind AS 101)

Particulars	**Quarter Ended 31/03/2019**	**Year Ended 31/03/2018 (Amount in Rs.)**
Net Profit as per previous GAAP		
Increase in profit due to:		
Fair Value Impact for financial instrument		
Net Profit after Ind AS (After Tax)		
Other Comprehensive Income		
Total Comprehensive Income under Ind AS		

Place : Hyderabad
Date : 30.05.2019

SEA GOLD INFRASTRUCTURE LIMITED Hyderabad

SEA GOLD INFRASTRUCTURE LIMITED

Plot No.23, Phase IV, IDA Jeedimetla, Hyderabad - 500055

Statement of Assets and Liabilities

	Statement of Assets and Liabilities	As at 31st March, 2019	As at 31st March, 2018
	Particulars	Amount in Rs.	Amount in Rs.
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	5,44,82,400	5,44,82,400
	(b) Reserves and surplus	(1,12,87,091)	(1,07,26,405)
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	4,31,95,309	4,37,55,995
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	18,321	17,019
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions		-
	Sub-total - Non-current liabilities	18,321	17,019
5	Current liabilities		
	(a) Short-term borrowings	-	-
	(b) Trade payables	-	-
	(c) Other current liabilities	14,59,860	13,18,801
	(d) Short-term provisions	6,40,287	5,51,787
	Sub-total - Current liabilities	21,00,147	18,70,588
	TOTAL - EQUITY AND LIABILITIES	4,53,13,777	4,56,43,602
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1,61,583	1,75,813
	(b) Goodwill on consolidation *	2,50,00,000	2,50,00,000
	(c) Non-current investments	-	-
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	2,51,61,583	2,51,75,813
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	24,17,341	24,17,341
	(d) Cash and cash equivalents	1,24,528	1,08,622
	(e) Short-term loans and advances	1,54,47,468	1,57,92,468
	(f) Other current assets	21,62,858	21,49,358
	Sub-total - Current assets	2,01,52,195	2,04,67,789
	TOTAL - ASSETS	4,53,13,778	4,56,43,602

For and on behalf of Board of Directors of

Sea Gold Infrastructure Ltd

Director

DIN:05215775

Place: Hyderabad

Date: May 30th ,2019

SEA GOLD INFRASTRUCTURE LIMITED Hyderabad

SEA GOLD INFRASTRUCTURE LIMITED

CIN: L70200TG1993PLC016389

(Formerly known as SEA GOLD AQUA FARMS LIMITED)

Regd. Office: Plot No. 23, Phase IV, IDA Jeedimetla, Hyderabad – 500 055

Phone No: +91 – 40 – 23544558, Fax: +91 – 40 – 23544558

Email: seagoldacqa@gmail.com, Website: www.seagoldaqua.com

Hyderabad, 30th May, 2019

To
Department of Corporate Services
Listing Department,
BSE Limited,
1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street Fort,
Mumbai-400001

Dear Sir/Madam,

Subject: Reconciliation table for Net Profit/Loss for Standalone Financial Results for the Quarter and Financial year ended 31st March, 2019.

We are submitting herewith standalone reconciliation table for Net Profit/Loss for Standalone Financial Results for the Quarter and Financial year ended March 31, 2019, as per IND - AS for your kind records.

RECONCILIATION TABLE FOR NET PROFIT/LOSS FOR STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31ST MARCH, 2019.

Reconciliation of Statement of Profit & Loss for the Standalone Financial Results reported for the previous year under Ind GAAP with Ind AS for the Quarter and Financial year ended March 31, 2019 is as below:

(Rs. In Lakhs)

Nature of Adjustment	Quarter and Financial year ended March 31, 2019	Quarter and Financial year ended March 31, 2018
Revenue from operations as per GAAP Provision	0.00	0.00
Other Comprehensive Income as per GAAP Provision	0.00	0.00
Tax Expense as per GAAP Provision	0.00	0.00
Profit /(Loss) after Tax as per GAAP Provision	(5.61)	(7.03)
Adjustment in relation to IND AS	0.00	0.00
Total comprehensive income for the period as per IND AS	0.00	0.00

Regd. Office: Plot No. 23, Phase IV, IDA Jeedimetla, Hyderabad – 500 055

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Email: seagoldacqa@gmail.com, Website: www.seagoldaqua.com

However, figures of financial results as on March 31, 2019 along with disclosure submitted will remain unchanged and the above shall form part of the declared result.

Kindly take the above information on records and oblige.

Thanking you,

For **SEA GOLD INFRASTRUCTURE LIMITED**
(Formerly known as **Sea Gold Aqua Farms Limited**)

Venkata Krishna Reddy Panati
Managing Director/ Compliance Officer
DIN: 00308975

SEA GOLD INFRASTRUCTURE LIMITED Hyderabad

SEA GOLD INFRASTRUCTURE LIMITED

CIN: L70200TG1993PLC016389

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Email: seagoldacqa@gmail.com, Website: www.seagoldaqua.com

Hyderabad, 30th May, 2019

To
Department of Corporate Services
Listing Department,
BSE Limited,
1st Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street Fort,
Mumbai-400001

Subject: Reconciliation table for equity for Standalone Financial Results for the Quarter and Financial year ended 31st March, 2019.

We are submitting herewith standalone reconciliation table for equity for Standalone Financial Results for the Quarter and Financial year ended 31st March, 2019 as per IND - AS for your kind records.

RECONCILIATION TABLE FOR EQUITY FOR STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31ST MARCH, 2019.

(Rs. In Lakhs)

Nature of Adjustment	As at 31st March, 2019	As at 31st March, 2018
Equity Capital as per GAAP Provision	544.8240	544.8240
Adjustment in relation to IND AS	NIL	NIL
Equity Capital as per IND AS	544.8240	544.8240

However, figures of financial results as on 31st March, 2019 along with disclosure submitted will remain unchanged and the above shall form part of the declared result.

We request you to take it on your records and oblige.

Thanking you,

For **SEA GOLD INFRASTRUCTURE LIMITED**
(Formerly known as **Sea Gold Aqua Farms Limited**)

Venkata Krishna Reddy Panati
Managing Director/ Compliance Officer
DIN: 00308975

SEA GOLD INFRASTRUCTURE LIMITED Hyderabad