



**TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED**

(Formerly Texmaco Limited)

Unaudited Financial Results

For the Quarter and Half Year ended 30th September, 2012

(Standalone)

Figures in Lacs

PARTICULARS	3 months ended (30/09/2012)	Preceding 3 months ended (30/09/2012)	Corresp. 3 months ended in previous year (30/09/2011)	Year to dated figures for the period ended		Previous year ended 31/03/2012
				Current Period ended 30/09/2012	Previous Period ended 30/09/2011	
PART - I	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
<b>1. GROSS SALES/ INCOME</b>	<b>409.22</b>	<b>292.84</b>	<b>383.88</b>	<b>702.08</b>	<b>688.82</b>	<b>1,243.85</b>
Less: Excise Duty	—	—	—	—	—	—
(a) NET SALES/ INCOME FROM OPERATIONS	409.22	292.84	383.88	702.08	688.82	1,243.85
(b) OTHER OPERATING INCOME	—	—	—	—	—	24.98
<b>TOTAL INCOME FROM OPERATIONS (NET)</b>	<b>409.22</b>	<b>292.84</b>	<b>383.88</b>	<b>702.08</b>	<b>688.82</b>	<b>1,268.83</b>
<b>2. EXPENSES</b>						
a) Cost of materials consumed (Incl. Services)	2.40	2.46	2.70	4.86	4.48	10.34
b) Purchases of Stock-in-Trade	—	—	—	—	—	—
c) Changes in inventories of Finished goods, WIP and Stock-in-trade	—	—	—	—	—	—
d) Power & Fuel	2.08	1.77	1.82	3.85	2.73	5.73
e) Employees Benefit expenses	36.50	37.88	27.96	75.46	47.44	95.32
f) Depreciation and amortisation expense	71.14	70.44	73.78	141.58	147.07	298.21
g) Other Expenditure	91.54	77.00	53.60	168.63	110.10	219.55
<b>TOTAL EXPENSES</b>	<b>205.76</b>	<b>189.62</b>	<b>158.87</b>	<b>395.38</b>	<b>311.82</b>	<b>830.20</b>
<b>3 Profit/(Loss) from Operations before Other Income &amp; Finance cost (1 - 2)</b>	<b>203.46</b>	<b>103.22</b>	<b>214.01</b>	<b>306.68</b>	<b>356.70</b>	<b>643.83</b>
<b>4 OTHER INCOME</b>	<b>741.40</b>	<b>138.78</b>	<b>795.89</b>	<b>880.16</b>	<b>947.06</b>	<b>1,469.63</b>
<b>5 Profit/(Loss) from Ordinary activities before Finance Cost (3+4)</b>	<b>944.86</b>	<b>241.98</b>	<b>1,009.90</b>	<b>1,186.84</b>	<b>1,304.36</b>	<b>2,118.28</b>
<b>6 FINANCE COSTS</b>	<b>—</b>	<b>0.04</b>	<b>—</b>	<b>0.04</b>	<b>4.88</b>	<b>5.99</b>
<b>7 Profit/(Loss) from Ordinary activities before Tax (5 - 6)</b>	<b>944.86</b>	<b>241.94</b>	<b>1,009.90</b>	<b>1,186.80</b>	<b>1,299.48</b>	<b>2,112.27</b>
<b>8 TAX EXPENSE</b>						
a) Current Tax	83.00	37.00	80.00	120.00	140.00	270.00
b) Deferred Tax	—	—	—	—	—	(30.33)
<b>9 Net Profit/(Loss) from Ordinary Activities after Tax (7 - 8)</b>	<b>861.86</b>	<b>204.94</b>	<b>929.90</b>	<b>1,066.80</b>	<b>1,159.48</b>	<b>1,882.60</b>
<b>10 PAID-UP EQUITY CAPITAL (Face Value Rs. 1/- per Share)</b>	<b>1,274.28</b>	<b>1,274.28</b>	<b>1,271.84</b>	<b>1,274.28</b>	<b>1,271.84</b>	<b>1,274.28</b>
<b>11 RESERVE (Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year)</b>						<b>23,495.28</b>
<b>12 EARNING PER SHARE (EPS) (Rs. 1/- each) (not annualized)</b>						
Basic	0.68	0.16	0.73	0.84	0.91	1.49
Diluted	0.68	0.16	0.73	0.84	0.91	1.49
<b>PART - II</b>						
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 PUBLIC SHAREHOLDING</b>						
- NUMBER OF SHARES	57991593	58399008	60664172	57991593	60664172	59059790
- PERCENTAGE OF SHAREHOLDING	45.51	46.83	47.70	45.51	47.70	46.36
<b>2 Promoters and Promoter Group Shareholding</b>						
a) Pledged / Encumbered						
- Number of Shares	738800	798000	738800	738800	738800	738800
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	1.08	1.07	1.11	1.08	1.11	1.08
- Percentage of Shares (as a % of the total share capital of the company)	0.58	0.58	0.58	0.58	0.58	0.58
b) Non-Encumbered						
- Number of Shares	66696197	60288782	65780118	66696197	65780118	67280000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	98.94	98.93	98.89	98.94	98.89	98.92
- Percentage of Shares (as a % of the total share capital of the company)	83.91	83.59	81.72	83.91	81.72	83.07
<b>B INVESTORS COMPLAINTS</b>						
Pending at the beginning of the quarter	—	—	—	—	—	—
Received during the quarter	5	—	—	—	—	—
Disposed of during the quarter	5	—	—	—	—	—
Remaining unresolved at the end of the quarter (subsequently resolved)	—	—	—	—	—	—

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Segment Revenue, Results and Capital Employed		3 months ended (30/09/2012)		3 months ended in previous year (30/09/2011)		Current Period ended 30/09/2012		Previous Period ended 30/09/2011	
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited
1. Segment Revenue	Net/Excise Duty	266.47	261.55	250.36	222.82	528.12	173.84	623.83	144.58
	a) Real Estate b) Mini Hydro c) Other un-audited	142.75	31.19	122.82	122.82	528.12	173.84	623.83	144.58
2. Segment Results	Profit before interest & Tax	186.34	185.84	194.82	194.82	384.18	397.37	997.37	997.85
	a) Real Estate b) Mini Hydro c) Other un-audited	57.43 128.91 99.98	(52.02) 28.38 185.84	60.70 134.12 194.82	194.82 194.82 194.82	384.18 384.18 384.18	397.37 397.37 397.37	997.85 997.85 997.85	997.85 997.85 997.85
Total	Less: Interest (Net)	864.17	162.18	899.30	79.76	1,026.35	(160.45)	1,166.98	(112.50)
	Total Profit before Tax	(60.83)	(79.76)	(89.30)	(79.76)	(160.45)	(160.45)	(166.98)	(288.59)
3. CAPITAL EMPLOYED (Excluding CUMIF)	a) Real Estate	10,775.19	10,788.02	10,838.42	10,838.42	10,775.19	10,775.19	10,638.42	10,638.42
	b) Mini Hydro c) Other un-audited	346.21 13,611.17	289.08 13,389.16	396.10 13,389.16	396.10 13,389.16	346.21 13,611.17	346.21 13,611.17	396.10 13,199.58	396.10 13,199.58
Total	Total Profit before Tax	844.86	241.94	1,009.90	1,009.90	1,188.88	1,289.48	2,112.27	2,112.27
	Total Segment Results	409.22	292.84	383.86	702.06	888.73	1,278.83	1,081.15	187.88

**TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED**  
 (Formerly Tejasoo Limited)  
 Financial Statements  
 For the Quarter and Half Year ended 30th September, 2012  
 (Rupees in Lacs)





# TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED

(Formerly Texmaco Limited)

Unaudited Financial Results

For the Half Year ended 30th September, 2012

(Standalone)

Rupees in Lacs

## STATEMENT OF ASSETS AND LIABILITIES, AS PER CLAUSE 41 OF LISTING AGREEMENT

Statement of Assets and Liabilities		As at 30/09/2012	As at 31/03/2012
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' Fund</b>		
	(a) Share Capital	1,274.28	1,274.28
	(b) Reserves & Surplus	24,562.06	23,495.26
	<b>Sub-total - Shareholders' funds</b>	<b>25,836.34</b>	<b>24,769.54</b>
<b>2</b>	<b>Non-current Liabilities</b>		
	(a) Deferred Tax Liabilities (Net)	326.32	326.32
	(b) Other Long Term Liabilities	1,097.56	1,098.06
	(c) Long Term Provisions	12.63	11.83
	<b>Sub-total - Non-current Liabilities</b>	<b>1,436.51</b>	<b>1,436.21</b>
<b>3</b>	<b>Current Liabilities</b>		
	(a) Trade payables	20.69	24.82
	(b) Other Current Liabilities	209.97	245.83
	(c) Short Term Provisions	23.36	245.51
	<b>Sub-total - Current Liabilities</b>	<b>254.02</b>	<b>516.16</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>27,526.87</b>	<b>26,721.91</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current Assets</b>		
	(a) Fixed Assets (Net) Including CWIP	13,492.74	13,149.55
	(b) Non-current Investments	6,069.99	6,069.99
	(c) Long Term Loans & Advances	53.01	52.27
	<b>Sub-total - Non-current Assets</b>	<b>19,615.74</b>	<b>19,271.81</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Current Investments	4,555.05	4,006.95
	(b) Trade receivables	53.04	3.16
	(c) Cash and cash equivalents	137.15	42.44
	(d) Short Term Loans and Advances	2,949.69	3,256.12
	(e) Other Current Assets	216.20	141.43
	<b>Sub-total - Current Assets</b>	<b>7,911.13</b>	<b>7,450.10</b>
	<b>TOTAL ASSETS</b>	<b>27,526.87</b>	<b>26,721.91</b>



**TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED**

(Formerly Texmaco Limited)

*Unaudited Financial Results*

*For the Quarter and Half Year ended 30th September, 2012*

*(Standalone)*

**Notes :**

- 1 This statement has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 5th November, 2012.
- 2 The above results have been reviewed by the Statutory Auditors, as required under Clause 41 of the listing agreement.
- 3 Figures for the previous periods have been rearranged / regrouped / recast / restated wherever necessary.

Place : Kolkata

Dated : 5th November, 2012

Hemant Kumar  
Executive Director

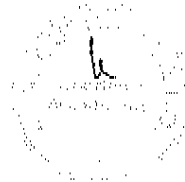
**LIMITED REVIEW REPORT OF**  
**TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED**  
**FOR THE QUARTER & HALF YEAR ENDED 30<sup>th</sup> SEPTEMBER, 2012**

We have reviewed the accompanying statement of un-audited financial results of Texmaco Infrastructure & Holdings Limited, Belgharia, Kolkata - 700 056 for the quarter & half year ended 30<sup>th</sup> September, 2012 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at their meeting held on 05<sup>th</sup> November, 2012. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in the terms of Clause 41 of the Listing Agreement including the manner in which is to be disclosed, or that it contains any material misstatement

For K. N. GUTGUTIA & CO  
CHARTERED ACCOUNTANTS  
*Firm Regn. No. 304153E*



  
K. C. SHARMA -  
(PARTNER)  
*Membership No. 50819*

Place: 6C, Middleton Street,  
Kolkata - 700 071  
Dated: 05<sup>th</sup> November, 2012