

MAC CHARLES (INDIA) LTD.
CIN No. L55101KA1979PLC003620

Regd. Office:
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Bangalore – 560 001

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To
The General Manager- Listing
BSE Limited
24th Floor, P J Towers, Dalal Street, Fort
Mumbai - 400001

August 06, 2025

Dear Sir/Madam,

Sub: Submission of Security Cover for the Quarter Ended 30th June, 2025

This is to inform you, pursuant to the provisions of Regulation 54 of SEBI LODR, we are hereby submitting Security Cover for quarter ended June 30, 2025.

We request you to take on record of the same.

Thanking you,

For Mac Charles (India) Limited

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Richa Saxena

Company Secretary and Compliance Officer

ACS No A17163

Statement containing details of secured, listed, rated, redeemable non-convertible debentures ('NCDs') of the Company outstanding as at 30 June 2025 and security cover maintained against such securities pursuant to Operational circular SEBI/HO/DDHS/P/CIR/2023/50 dated 31 March 2023.

I. Details of secured, listed, rated, redeemable NCDs' of the Company outstanding as at 30 June 2025

S.No	ISIN	Series	Outstanding as on 30 June 2025 including interest (Amount in millions)
1	INE435D07128 w.e.f. 19 December 2024 (INE435D07078 till 18 December 2024)	Zero Coupon, Senior, secured, rated, redeemable and listed NCDs (DTD as amended on 29 August 2024)	500.00
2	NA	Accrued redemption premium on points 1 above (DTD as amended on 29 August 2024)	288.06

II. Computation of Security Cover Ratio as on 30 June 2025 pursuant to SEBI circular dated 31 March 2023

Column A	Column B	Column C ⁱ	Column D ⁱⁱ	Column E ⁱⁱⁱ	Column F	Column G
Particulars	Description of asset for which this certificate relate	Exclusive Charge Debt for which this certificate being issued	Exclusive Charge Other Secured Debt	Assets not offered as Security	(Total C to E)	Related to only those items Market Value for Assets charged on Exclusive basis
		Book Value	Book Value	Book Value		
ASSETS						
Property, Plant and Equipment	Land, Plant and machinery, Computers and Vehicle	-	21.67	174.75	196.42	-
Investment Property *	Land	1,332.49	-	-	1,332.49	4,992.02
Investment Property	Project Zenith	-	6,136.20	-	6,136.20	-
Investments	Investment in subsidiaries, equity shares and mutual funds	-	-	4,376.94	4,376.94	-
Loans	Loans given to subsidiaries and other loans	-	-	3,419.72	3,419.72	-
Advances *	Advance paid for purchase of investment property	333.14	-	-	333.14	333.14
Trade Receivables	Trade receivables	-	-	18.60	18.60	-
Cash and Cash Equivalents	Cash and Cash Equivalent	-	5.87	15.86	21.73	-
Bank Balances other than Cash and Cash Equivalents	Bank Balances other than Cash and Cash Equivalents	-	370.83	242.47	613.30	-
Asset Held for sale	Assets classified as held for sale	-	-	10.17	10.17	-
Others *	Accrued interest and Non refundable security deposit and other asset	107.23	-	433.95	541.18	107.23
Total		1,772.85	6,534.57	8,692.45	16,999.88	5,432.39
LIABILITIES						
Debt securities to which this certificate pertains	Debentures issued	771.53	-	-	771.53	788.06
Term Loan	Term Loan	-	9,690.06	-	9,690.06	-
Others	Deferred tax liabilities	not to be filled	-	-	-	-
Trade payables	Trade payables	-	-	159.06	159.06	-
Others	Other current & Non financial liabilities, Current provisions, Other current liabilities, Current tax liabilities, net, Disposal group - liabilities directly associated with assets held for sale, Liabilities classified as held for sale	-	-	575.82	575.82	-
Total		771.53	9,690.06	734.88	11,196.48	788.06
Cover on Book Value		2.30				
Cover on Market Value (ISIN 1)						6.89

* The assets given as security also include the assets of Mac Charles Hub Projects Private Limited. Assets of Mac Charles Hub Projects Private Limited include land amounting to ₹ 1,332.49 million included in 'Investment Property', advance paid for acquisition of land amounting to ₹ 333.14 million included in 'Advances' and refundable security deposit and its Ind AS adjustment amounting to ₹ 107.23 million included in 'Others'.

For Mac Charles (India) Limited.

Authorised Signatory
Name : Harish Anand
Designation : Director

Place : Bangalore