

भारतीय प्रतिभूति और विनिमय बोर्ड **Securities and Exchange Board of India**

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) M/s Dhanuka Agritech Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer M/s Dhanuka Finvest Private Limited
Whether the acquirer belongs to Promoter/Promoter group Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed Bombay Stock Exchange & National Stock Exchange

Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	30,540,675	61.06	61.06
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	30,540,675	61.06	61.06
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	38,750	0.08	0.08
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	38,750	0.08	0.08



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	30,579,425	61.14	61.14
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	30,579,425	61.14	61.14
e) Total (a+b+c+d)	30,579,425	61.14	61.14
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Rs.2 each fully paid up ranking pari passu with the existing equity shares issued by the Target Company.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04/09/2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000		
Total diluted share/voting capital of the TC after the said acquisition	5,00,19,500 Equity Shares of Rs.2 each i.e. Rs.10,00,39,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Dhanuka Finvest Private Limited

Signature of the acquirer / seller / Authorised Signatory

Director

Place: New Delhi

Date:08/09/2014