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E-mail : info@kakatiyacements.com
CIN : L26942TG1979PLC002485

# KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2016: May 25, 2016

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
**MUMBAI - 400 051.**

Dear Sir,

*Sub* : **Audited Financial Results for the Quarter and year ended 31st March 2016.**

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, we are attaching herewith the Audited financial Results for the Quarter and year ended 31st March, 2016 duly approved by the Board of Directors at its meeting held on 25th May, 2016 together with Auditors Report for the Quarter and year to date Results.

The Results are also being published in the News papers in the prescribed format under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements), 2015.

This is for your information and record.

Thanking you,

Yours faithfully,
for KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,

B K PRASAD
GENERAL MANAGER
AND COMPANY SECRETARY

Encl : a/a

## KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
### AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 ST MARCH,2016

(Rs. In lacs)

| SL. NO. | PARTICULARS | QUARTER ENDED | | | YEAR ENDED | |
|---|---|---|---|---|---|---|
| | | 31.03.2016 | 31.12.2015 | 31.03.2015 | 31.03.2016 | 31.03.2015 |
| | | AUDITED | UN-AUDITED | AUDITED | AUDITED | |
| 1 | Income from operations | | | | | |
| | (a) Net Sales/Income from operations (Net of Duties) | 6219.54 | 6948.64 | 3349.67 | 21035.89 | 15460.19 |
| | (b) Other operating Income | - | - | - | - | - |
| | Total Income from operations (net) | 6219.54 | 6948.64 | 3349.67 | 21035.89 | 15460.19 |
| 2 | Expenses | | | | | |
| | a) Cost of materials consumed | 6179.39 | 3491.42 | 3816.47 | 9976.89 | 6951.93 |
| | b) Purchase of stock-in-trade | - | - | - | - | - |
| | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | (4624.29) | (672.26) | -3098.36 | -892.52 | -2399.40 |
| | d) Employee benefits expense | 429.96 | 604.88 | 589.43 | 1800.93 | 1748.79 |
| | e) Depreciation and amortisation expense | 62.37 | 62.98 | -293.29 | 247.92 | 247.40 |
| | f) Power and Fuel | 1775.47 | 1848.14 | 852.56 | 5012.34 | 5090.12 |
| | g) Other expenses | 1201.00 | 328.83 | 826.89 | 2355.10 | 2253.50 |
| | Total Expenses | 5023.90 | 5663.99 | 2693.70 | 18500.66 | 13892.34 |
| 3 | Profit from Operations before Other other income, finance costs and Exceptional Items (1-2) | 1195.64 | 1284.65 | 655.98 | 2535.23 | 1567.85 |
| 4 | Other Income | 224.61 | 128.09 | 14.35 | 605.51 | 260.21 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3+4) | 1420.25 | 1412.74 | 670.33 | 3140.74 | 1828.06 |
| 6 | Finance Costs | 57.41 | 11.05 | 39.40 | 160.41 | 81.07 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5-6) | 1362.84 | 1401.69 | 630.93 | 2980.33 | 1746.99 |
| 8 | Exceptional items | - | - | - | - | - |
| 9 | Profit/(Loss) from Ordinary Activities before tax (7+8) | 1362.84 | 1401.69 | 630.93 | 2980.33 | 1746.99 |
| 10 | Tax expense | 453.29 | 227.09 | 233.16 | 761.90 | 335.99 |
| 11 | Net Profit/(Loss) from Ordinary Activities after tax ( 9-10 ) | 909.55 | 1174.60 | 397.77 | 2218.43 | 1411.00 |
| 12 | Extrordinary items (net of tax expense Rs.) | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11-12) | 909.55 | 1174.60 | 397.77 | 2218.43 | 1411.00 |
| 14 | Paid up Equity Share Capital (Face Value- Rs.10/-) | 777.39 | 777.39 | 777.39 | 777.39 | 777.39 |
| 15 | Reserves excluding Revaluation Reserves | - | - | - | 19,383.01 | 17,417.23 |
| 16.i | Earning per share (before extraordinary items) (of Rs. 10 each) (not annualised): | | | | | |
| | (a) Basic | 11.70 | 15.11 | 5.12 | 28.54 | 18.15 |
| | (b) Diluted | 11.70 | 15.11 | 5.02 | 28.54 | 18.15 |
| 16.ii | Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised): | | | | | |
| | (a) Basic | 11.70 | 15.11 | 5.12 | 28.54 | 18.15 |
| | (b) Diluted | 11.70 | 15.11 | 5.02 | 28.54 | 18.15 |

Notes :

1 The above results have been reviewd by the Audit Committee and approved by the Board of Directors at its meeting held on 25.05.2016

2 The Board has recommeded Dividend at Rs.2.70 per Shares (Face Value Rs.10/- each) for the year ended 31st March, 2016

3 The figures of the respective last quarter are the balancing figures between the audited figures in respect of full financial year and the unaudited results upto the third quarter ended.

4 Other expenses include an amount of Rs.12.65 crores being the provision for electricity duty upon the dismissal of the Company's writ petition (Writ Petition No.20536 of 2009) by the Hon'ble High Court of Judicature at Hyderabad for Telangana and Andhra Pradesh

5 Previous period/year figures are regrouped, rearranged or reclassified wherever necessary.

Place : Hyderabad
Date : 25.05.2016

KAKATIYA CEMENT SUGAR & INDUSTRIES LTD. HYDERABAD-20

for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiah

P.Veeraiah
Chairman and Managing Director

**KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED**

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

UNDER REGULATION 33 OF THE SEBI ( LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS ) REGULATIONS , 2015

**(Rs. In lacs)**

| SL. NO. | PARTICULARS | QUARTER ENDED | | | YEAR ENDED | |
|---|---|---|---|---|---|---|
| | | 31.03.2016 | 31.12.2015 | 31.03.2015 | 31.03.2016 | 31.03.2015 |
| | | AUDITED | UN-AUDITED | AUDITED | AUDITED | |
| 1 | **Segment Revenue** | | | | | |
| | Net Sales | | | | | |
| | Cement | 2542.19 | 2152.14 | 3004.40 | 9142.09 | 9218.23 |
| | Sugar | 3991.16 | 4296.71 | 487.24 | 11691.00 | 4822.34 |
| | Power | 2227.23 | 1838.99 | 1480.45 | 4594.76 | 5233.22 |
| | Total | 8760.58 | 8287.84 | 4972.09 | 25427.85 | 19273.79 |
| | Less : Inter segment Revenue | 2541.04 | 1339.20 | 1622.42 | 4391.96 | 3813.60 |
| | Net sales/income from operations | 6219.54 | 6948.64 | 3349.67 | 21035.89 | 15460.19 |
| 2 | **Segment Results Profit** (+)/(Loss)(-) before tax and interest from each segment | | | | | |
| | Cement | (1114.86) | 579.01 | 1003.80 | 954.31 | 1667.57 |
| | Sugar | 1388.74 | (244.32) | (1306.38) | -79.14 | (1900.01) |
| | Power | 1,146.37 | 1,078.04 | 972.90 | 2265.57 | 2060.50 |
| | Total | 1420.25 | 1412.73 | 670.33 | 3140.75 | 1828.06 |
| | Less : | | | | | |
| | i. Interest | 57.41 | 11.05 | 39.40 | 160.41 | 81.07 |
| | ii. Other un-allocable expenditure net off | - | - | - | - | - |
| | iii. un-allocable income | - | - | - | - | - |
| | Total Profit Before Tax | 1362.84 | 1401.68 | 630.93 | 2980.33 | 1746.99 |
| 3 | **Capital Employed** (Segment assets- Segment Liabilities) | | | | | |
| | Cement | 3234.99 | 5157.14 | 3667.20 | 3234.99 | 3667.20 |
| | Sugar | 7888.48 | 4597.89 | 7747.99 | 7888.48 | 7747.99 |
| | Power | 9003.22 | 9304.70 | 6767.62 | 9003.22 | 6767.62 |
| | Total | 20126.70 | 19059.73 | 18182.81 | 20126.70 | 18182.81 |

Place : Hyderabad
Date : 25.05.2016

KAKATIYA CEMENT SUGAR & INDUSTRIES LTD. HYDERABAD-20

for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiah

P.Veeraiah
Chairman and Managing Director

## KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
## STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2016

(Rs. In lacs)

| | | PARTICULARS | AS AT 31.03.2016 AUDITED | AS AT 31.03.2015 AUDITED |
|---|---|---|---|---|
| A | | **EQUITY AND LIABILITIES** | | |
| | 1 | **Shareholders' Funds** | | |
| | | (a) Share Capital | 777.39 | 777.39 |
| | | (b) Reserves and Surplus | 19383.01 | 17417.24 |
| | | **Sub-total-Shareholders' funds** | 20160.40 | 18194.62 |
| | 2 | **Share application money pending allotment** | 0.00 | 0.00 |
| | 3 | **Non-current liabilities** | | |
| | | (a) Long Term Borrowings | 476.08 | 821.56 |
| | | (b) Deferred tax liabilities(Net) | 66.75 | 79.55 |
| | | (c) Other long-term liabilities | 142.23 | 142.68 |
| | | (d) Long-term provisions (Gratuity) | 192.51 | 202.33 |
| | | **Sub-total - Non-current liabilities** | 877.57 | 1246.12 |
| | 4 | **Current liabilities** | | |
| | | (a) Trade payables | 1991.14 | 2670.79 |
| | | (b) Other current liabilities | 2270.49 | 900.62 |
| | | (c) Short-term provisions | 2664.70 | 855.40 |
| | | (d) Short Term Borrowings | 266.51 | 345.23 |
| | | **Sub-total - Current liabilities** | 7192.85 | 4772.04 |
| | | **TOTAL - EQUITY AND LIABILITIES** | **28230.82** | **24212.79** |
| B | | **ASSETS** | | |
| | 1 | **Non-current assets** | | |
| | | (a) Fixed assets | | |
| | | (1) Tangible Assets | 5792.00 | 5967.17 |
| | | (2) Capital Work - In - Progress | 0.00 | 0.00 |
| | | (b) Non-current assets(net) | 5.07 | 5.07 |
| | | (c) Long term Loans and Advances | 992.61 | 201.49 |
| | | **Sub-total - Current liabilities** | 6789.67 | 6173.73 |
| | 2 | **Current assets** | | |
| | | (a) Inventories | 11311.33 | 10116.38 |
| | | (b) Trade receivables | 1502.03 | 1052.69 |
| | | (c) Cash and cash equivalents | 7099.99 | 4309.25 |
| | | (d) Short-term loans and advances | 1527.78 | 2560.73 |
| | | **Sub-total - Current assets** | 21441.14 | 18039.05 |
| | | **TOTAL - ASSETS** | **28230.82** | **24212.79** |

P. Veeraiah

KAKATIYA CEMENT SUGAR & INDUSTRIES LTD. * HYDERABAD-20

KAKATIYA CEMENT SUGAR AND INDUSTRIES LIMITED
1-10-140/1, GURUKRUPA, ASHOKNAGAR, HYDERABAD-500 020
CIN L26942TG1979PLC002485 Website : www.kakatiyacements.com
Extract of the audited financial results for the quarter and Year ended 31.03.2016

Rs.in Lacs

| Sl.NO | Particulars | Quarter ended 31.03.2016 | Year Ended 31.03.2016 | Quarter ended 31.03.2015 |
|---|---|---|---|---|
| 1 | Total income from operations (net) | 6219.54 | 21035.89 | 3349.67 |
| 2 | Net Profit from ordinary activities after tax | 909.55 | 2218.43 | 397.77 |
| 3 | Net Profit for the period after tax (after Extraordinary items) | 909.55 | 2218.43 | 397.77 |
| 4 | Equity Share Capital | 777.39 | 777.39 | 777.39 |
| 5 | Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year) | | 19,383.01 | |
| 6 | Earnings Per Share (before extraordinary items) (of Rs.10/- each) Basic : | 11.70 | 28.54 | 5.12 |
| | Diluted: | 11.70 | 28.54 | 5.02 |
| 7 | Earnings Per Share (after extraordinary items) (of Rs.10/-each) Basic : | 11.70 | 28.54 | 5.12 |
| | Diluted : | 11.70 | 28.54 | 5.02 |

Notes:

1 The above results have been reviewd by the Audit Committee and approved by the Board of Directors at its meeting held on 25.05.2016

2 These Financial Results are published pursuant to Regulation 47 (1)(b) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

3 The Board has recommended Dividend at Rs.2.70 per Share (27%) on Face value of Rs.10/- Each for the Year ended 31-03-2016.

4 The above is an extract of the detailed format of Quarterly and Yearly Financial Results filed with the Stock Exchanges.Under Regulation 33 of the SEBI (Listing and other disclosure requirements) Regulation, 2015. The full format of the said Quarterly and Year Financial Results are available on the websites of Bombay Stock Exchange Ltd and National Stock Exchange Ltd www.bseindia.com and www.nseindia.com and the Company's website:www.kakatiyacements.com.

for Kakatiya Cement Sugar and Industries Ltd

P. Veeraiah

P.Veeraiah
Chairman and Managing Director

KAKATIYA CEMENT SUGAR & INDUSTRIES LTD. HYDERABAD-20

Place : Hyderabad
Date : 25.05.2016

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**Auditor's Report on Quarterly Financial Results and Year to Date Results of Kakatiya Cement Sugar and Industries Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To

Board of Directors of
**Kakatiya Cement Sugar and Industries Limited**

1. We have audited the quarterly financial results of **Kakatiya Cement Sugar and Industries Limited** ('the Company') for the quarter ended 31st March, 2016 and the year to date results for the period 1st April, 2015 to 31st March, 2016 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial results, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS - 25), "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules 2014 and other accounting principles generally accepted in India.

2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

   (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

   (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March, 2016 as well as the year to date results for the period from 1st April, 2015 to 31st March, 2016.

7 'A', SURYA TOWERS, SARDAR PATEL ROAD, SECUNDERABAD - 500 003.
PHONE : 27812377, 27812034, FAX : 27812091 URL : www.anandam.in

4. The statement includes the results for the Quarter ended 31st March, 2016, being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No.000125S)

A.V. Sadasiva
Partner
Membership No. 018404

Place: Secunderabad
Date: 25th May, 2016